Agenda

- University Update
- F&A Priorities for 2017-18
- Excellence, Innovation and Wellness – GOING FOR GOLD
- Your questions
People Focused. Excellence Driven.

Our Vision

Working collaboratively, embracing new technologies and innovative ways of operating, we will provide best-in-class service to the Carleton Community.

Our Mission

We contribute to Carleton’s academic mission of teaching, research, and community service by providing professional services that are effective, efficient, and timely.
Service Excellence
We meet customer needs through professional, responsive, reliable, and courteous service.

Continuous Improvement
We challenge the status quo with innovative work processes and practices.

Inclusive Decision Making
We collaborate in making evidence-based, timely and effective decisions.

Employee Engagement
We value, respect, recognize, and support our employees.

Safe, Healthy, and Sustainable Environment
We foster a positive work environment.

Accountability
We are accountable for what we do and how we do it.
DID YOU KNOW?
• Budget Update

• University Leadership Transition Update
2017-18 Budgeted Operating Revenues

Total: $470 Million

- Tuition Fees (58%), $274M
- Government Grants (37%), $172M
- Misc. Fees and Income (3%), $16M
- Interest (2%), $8M

Source: Operating and Ancillary Budgets 2017-18
Finance/OIRP 2017-03-30
Total: $470 Million

- Salaries (54%), $252M
- Staffing Costs (72%), $337M
- Other Benefit Contributions (7%), $33M
- Employer Pension Contributions (11%), $53M
- Library Acquisitions (1%), $6M
- Utilities (2%), $10M
- Facilities (8%), $38M
- Equipment (2%), $9M
- Student Aid (7%), $32M
- Enrolment Incentive (3%), $16M
- Campaign Matching (1%), $5M
- Other (4%), $17M

Source: Operating and Ancillary Budgets 2017-18
Finance/OIRP 2017-03-30
Priorities for 2017-18

• Redesign Annual Budget Report
• Increase IT Support for Research Community
• Increase IT security posture to protect the university’s IT systems and information
• Facilitate the development of a Learning Space Strategic Plan
• Lean Process Review – Research Activity
• Benchmarking - Internal Chargebacks
• Pilot Succession Planning
OUR Journey to Excellence