# CARLETON UNIVERSITY SCHOOL OF INDUSTRIAL DESIGN

# COURSE OUTLINE IDES 2600A • HUMAN FACTORS/ERGONOMICS IN DESIGN • Winter (2025)

Instructor: Maryam Attef

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Location: MC 3040

Office Hours: Available upon request

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#### **Course Time and Location:**

Course locations are no longer displayed on the public class schedule and are subject to change. For the latest information please refer to Carleton Central under Student Services – Registration – Student Timetable.

#### **Course Description**

Foundation course in human factors/ergonomics providing an overview of physical and cognitive considerations in product design and related design fields. Anthropometrics, biomechanical considerations, cognition, social interaction, and emotional interaction are introduced in relation to supporting user experience, health and safety, performance and productivity.

Includes: Experiential Learning Activity.

Prerequisite(s): PSYC 1001 and PSYC 1002, or PSYC 1000.

Lectures and discussion three hours a week.

#### **Learning Outcomes**

By the end of this course, students will be able to:

- 1. Identify and apply HF/E principles and methods to better understand issues affecting people and systems to inform potential design interventions to improve quality of life.
- Apply relevant principles and information on anthropometrics and the physiological limitations/capabilities of people to identify issues and opportunities affecting user experience, health, safety, performance, and/or productivity.
- 3. Apply relevant knowledge of cognitive, social, and/or emotional factors in design to improve people's experience, health, safety, performance, and/or productivity.
- 4. Identify possible environmental influences on people's experience and design such as spatial considerations, materiality, lighting, thermal considerations, noise and vibration, and air quality.
- 5. Describe possible work/activity influences on design such as pace of work, stress, fatigue, and boredom.
- 6. Apply HF/E principles and methods to evaluate and/or design: seating, handles, manual materials handling devices or systems, digital devices or experiences, wearables, consumer electronics, work areas, residential products or areas, services, and/or systems.
- 7. Produce written reports, and oral and visual presentations demonstrating HF/E research, analysis, and design recommendations/proposals.
- 8. Collaborate with team members and take responsibility for individual contributions.
- 9. Demonstrate professional behaviour.

#### **Course Deliverables**

These are the deliverables for this course. Please see 'Appendix A Course Schedule' for more detailed information.

#### Reading Quizzes (20%)

Reading quizzes will consist of multiple-choice questions related to the readings specific to the corresponding week.

- The best 4 out of 6 quizzes will count toward your final grade.
- Each quiz is worth 5%.

#### **Group Project (70%)**

This project is an application of what we will build off of what was learned in the course. It consists of:

- Preliminary Research (10%)
- 3 Reflective Exercises (20%)
- Final Presentation and Prototype (20%)
- Final Report (20%)

#### **Professionalism and Participation (10%)**

- Giving professional and constructive feedback to classmates.
- Participate in group discussions in class and on Brightspace.

#### Student Access to Quiz, Test, and Exam Papers

Examinations will be returned to students with comments and explanations.

#### **Required Materials**

All Materials required for the course and their costs are listed below. Please note some materials costs are dependent on the project and the materials chosen so a range listing minimum and maximum values will be given.

- Stephen Pheasant & Christine M. Haslegrave (2005). Bodyspace: Anthropometry, Ergonomics and the Design of Work, 3rd Edition. CRC Press, Taylor & Francis Group, Boca Raton FL.
- 2. Jenny Preece, Helen Sharp & Yvonne Rogers (2015). Interaction Design: Beyond Human-Computer Interaction, 4th Edition. John Wiley & Sons Ltd., West Sussex, UK.

All of the mandatory readings will be provided on Brightspace and Carleton University Library Reserves so there is no cost.

#### **Technology Requirements**

Please refer to the technology requirements on the School of Industrial Design Website. You may be asked by your instructor to refer to Brightspace for other information or requirements related to coursework.

https://carleton.ca/id/student-info/computer-it-support/computer-requirements/

#### **Individual/Group Work**

Courses may include individual and group work. It is important in collaborative work that students clearly demonstrate their individual contributions.

#### **Review/Presentation Attendance**

Attendance at scheduled SID Reviews/Presentations is mandatory. These are equivalent to exams when indicated in the course outline. Failure to attend the Review/Presentation without reasonable cause will result in a grade of F. Students arriving late for the Review/Presentation or not remaining for the complete session without approval from the instructor, will be addressed on a case-by-case basis at the instructor's discretion.

If you are unable to attend a Review/Presentation, foresee arriving late, or need to leave before it is complete, please email your instructor in advance explaining the reason for the situation. It is important that you provide a reasonable rationale for your absence, late arrival, or early departure.

#### **Late Submission of Assignments**

Students who do not hand in assignments on time will have their earned grade reduced by 10% per day up to a maximum of 3 days, at the instructor's discretion. If you foresee not meeting the submission due date and are requesting an extension, please provide your instructor with a minimum of 24 hours' notice.

#### **Participation and Professionalism**

Active participation and professional conduct (e.g. class discussion, consultations with instructors, work ethic, etc.) are important in lecture and studio courses and may be formally evaluated by a grade. Professionalism also includes Carleton's Policy on Academic Integrity described in more detail below with links to content that you are required to review.

#### **Health and Safety**

Students must participate in training to access all the SID Labs and Maker Space. Apart from this training, students are required to follow the health and safety standards of the School of Industrial Design as well as Carleton's health and safety standards. All materials related to SID health and safety are available here <a href="Health and Safety">Health and Safety</a> and it is expected that students review and understand these materials and apply these standards throughout their studies.

#### **Use of Studio Spaces**

Access to studio space to attend courses and complete assignments is an important part of student success. To support access, specific studios have been designated to certain years and/or sections.

1st Year Studio Section A - Studio A

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1st Year Studio Section B – Studio B

2nd Year Studio Section A – Studio A

2nd Year Studio Section B – Studio B

3rd Year Studio Section A & B – Studio C

4th Year Studio All Sections (Capstone and Minor) – Studio D

MDes Studio – MDes Studio
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Students are welcome and encouraged to use their designated spaces to work during non-studio hours. Out of respect for your colleagues, instructors, and Carleton cleaning staff, ensure you leave the space in good condition. This includes cleaning your area and storing your items in your designated storage space. The School will not be responsible for items that are not stored properly.

#### **Academic Integrity**

Carleton's Policy on Academic Integrity is available at: <a href="https://carleton.ca/registrar/academic-integrity/">https://carleton.ca/registrar/academic-integrity/</a> and covers the following violations, but is not limited to:

- Plagiarism
  - o Submitting work written in whole or in part by someone else
  - Failing to acknowledge sources through the use of proper citations when using another's work
- Test and Exam Rules
  - Attempting to read another student's exam paper
  - Speaking to another student (even if the subject matter is irrelevant to text)
  - Using material not authorized by the examiner
- Other Violations
  - o Improper access to confidential information such as exams or test questions
  - o Disruption of classroom activities or periods of instruction
  - Misrepresentation of facts for any academic purpose

This policy governs the academic behavior of students. In industrial design, ideas, and concepts come from a multitude of sources and may be modified and utilized in the design and development process. The student should reference such sources appropriately and it is strongly advised that you read Carleton's Policy on <u>Academic Integrity</u> before conducting any work at the University.

#### Use of Artificial Intelligence (AI) Technologies

To effectively address the incorporation of AI technologies, specifically generative AI tools, into courses, we have instituted the following guidelines. Further information can be found here - <a href="https://carleton.ca/tls/teachingresources/generative-artificial-intelligence/recommendations-and-guidelines/">https://carleton.ca/tls/teachingresources/generative-artificial-intelligence/recommendations-and-guidelines/</a>. Another useful resource is the Library's guide on AI tools - <a href="https://library.carleton.ca/guides/subject/artificial-intelligence-ai-tools">https://library.carleton.ca/guides/subject/artificial-intelligence-ai-tools</a>.

- 1. Academic Integrity Standards: In the absence of explicit permission from the instructor within a given course, the use of generative AI tools to create content, (e.g., text, code, images, summaries, videos, etc.), is deemed a breach of academic integrity standards.
- Instructor's Discretion: Instructors have the authority to grant permission for the use of generative AI
  tools, (e.g., ChatGPT and similar tools), based on alignment with the course's educational objectives
  and learning outcomes. Assignment and examination guidelines will be written to explicitly reflect this
  granted permission.
- 3. Clear Instructions: Should instructors choose to permit the use of generative AI tools, an assessment guideline will provide students with clear and detailed direction, including;
  - i. Identification of specific generative AI tools that are acceptable for use.
  - ii. Clarity on the approved applications of these tools.

These measures aim to create a balanced and transparent educational environment, ensuring both academic integrity and the responsible integration of AI technologies into the learning experience.

#### **Requests for Academic Accommodation**

You may require special arrangements to meet your academic obligations during the term. For an accommodation request for any of the below topics, refer to this link - <a href="https://students.carleton.ca/course-outline/">https://students.carleton.ca/course-outline/</a> and open the needed section.

#### Topics:

- Pregnancy Obligations
- Religious/Spiritual Obligation
- Academic Accommodations for Students with Disabilities

- Survivors of Sexual Violence
- Accommodations for Student Activities
- Academic Considerations for Medical and Other Extenuating Circumstances
- Scheduling and Examination Support

#### **Statement on Student Mental Health**

As a university student, you may experience a range of mental health challenges that significantly impact your academic success and overall well-being. If you need help, please speak to someone. There are numerous resources available both on- and off-campus to support you, refer to this link - <a href="https://wellness.carleton.ca/">https://wellness.carleton.ca/</a> and open the needed section.

#### Topics:

- Counselling
- Resource Guide
  - Thriving on Campus
  - Everyday Stress
  - Mild Mental Health Concerns
  - Moderate Mental Health Concerns
  - Complex Mental Health Concerns
- Umbrella Project

#### **Student Responsibility**

The student is responsible for knowing the content of this course outline; the schedule of classes, assignments, and/or reviews; and the material that was covered when absent. The studio is a professional environment, and students should be working during the scheduled hours. Unless otherwise arranged, the class will meet during scheduled class hours. Please note that attendance is important since issues and questions may be raised in class, or valuable information may be shared, all of which can greatly benefit the student's learning experience. As external professionals may be involved in our work, scheduling changes for guest lectures, presentations, and reviews may occur at short notice, requiring students to stay informed.

## **Changes to the Course Outline**

The course outline may be subject to change in the event of extenuating circumstances.

#### **Course Schedule**

Please refer to Brightspace for a detailed Course Schedule (IDES 2600A HUMAN FACTORS/ERGONOMICS IN DESIGN W25 - Maryam Attef - Course Schedule).

## Appendix A – Course Schedule

W	Date	Topics	Deliverables	Assigned Readings			
1	Jan. 8	Introduction to human factors/ergonomics (HF/E).		Readings from <i>Bodyspace</i> ( <b>for Quiz 1</b> ) Chapter 1 Introduction to Ergonomic Design			
		lactors/ergonomics (Fit /L).		Chapter 2 Principles and Practice of Anthropometrics			
		Overview of HF/E					
		considerations in work and home					
		contexts.					
2	Jan. 15	So, what is normal?	Reading Quiz 1 (5%) – due Jan.15 @	Readings from <i>Bodyspace</i> ( <b>for Quiz 2</b> ) Chapter 2 Principles and Practice of Anthropometrics			
		Anthropometrics and diversity.	11:59 pm.	Chapter 3 Human Diversity			
3	Jan. 22	Hand anthropometrics,	Reading Quiz 2 (5%) – due Jan. 22 @	Readings from Bodyspace (for Quiz 2)			
		handedness, strength, handle design, biomechanics. What is	11:59 pm.	Chapter 6 Hands and Handles			
		neutral posture?					
4	Jan. 29	Clearances, reach, range of	Group Project – Preliminary Research	Readings from Bodyspace (for Quiz 3)			
		motion, postural loading, vision related to posture.	(10%) – due Jan. 29 @ 11:59 pm.	Chapter 4 Workspace Design			
5	Feb. 5	Basics of sitting, spine	Reading Quiz 3 (5%) – due Feb. 5 @	Readings from Bodyspace (for Quiz 3)			
		considerations, anthropometric	11:59 pm.	Chapter 5 Sitting and Seating			
		principles of seat design, seat evaluation.					
6	Feb. 12	Working session/consultation for	Group Project – Reflective Exercise 1	Readings from Bodyspace (for Quiz 4)			
		group assignment.	(5%) – due in class	Chapter 7 Ergonomics in the Office			
		F-1	47 04 0005 W' - 4 - 2 D 1' W 1	Chapter 8 Ergonomics in the Home			
7	February 17 – 21, 2025 Winter Reading Week, No Class						
7	Feb. 26	What do we mean by user experience?	Reading Quiz 4 (5%) – due Feb. 26 @ 11:59 pm.	Readings from <i>Interaction Design</i> ( <b>for Quiz 5</b> ) Chapter 1 What is Interaction Design?			
8	Mar. 5	What do we mean by cognition?	Reading Quiz 5 (5%) – due Mar. 5 @	Readings from <i>Interaction Design</i> ( <b>for Quiz 5</b> )			
		Basics of cognitive frameworks.	11:59 pm.	Chapter 2 Understanding and Conceptualizing			
		-	-	Interaction			
				Chapter 3 Cognitive Aspects			
		Interface types, metaphors.		Readings from Interaction Design (for Quiz 6)			
		natural interfaces.		Chapter 6 Interfaces			
<u> </u>				Chapter 7 Data Gathering			

W	Date	Topics	Deliverables	Assigned Readings
9	Mar. 12	Working session/consultation for	Group Assignment - Reflective	
		group assignment.	Exercise 2 (10%) – due in class	
10	Mar. 19	Types of social interaction,	Reading Quiz 6 (5%) – due Mar. 19 @	Readings from Interaction Design (for Quiz 6)
		emotional aspects of interfaces.	11:59 pm.	Chapter 4 Social Interaction
		·		Chapter 5 Emotional Interaction
11	Mar. 26	Working session/consultation for	Group Assignment - Reflective	
		group assignment.	Exercise 3 (5%) – due in class	
12	Apr. 2	Last class	Group Assignment – Presentation and	
			prototype (20%) – due in class	
			Group Assignment – Report (20%) –	
			due Apr. 2 @ 11:59 pm.	