# Algebraic Differential Kinematics of Planar 4R Linkages 

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#### Abstract

In this paper some new and some already established results are discussed which are ideally suited for teaching four-bar mechanism kinematics to senior undergraduate mechanical engineering students. We re-examine the velocity and acceleration level kinematics of planar 4 R linkages for the six distinct angle pairings of the four link orientation angles, $\theta_{i}-\theta_{j}$, in the light of the first two time derivatives of the resulting algebraic equations. Freudenstein's Theorem 1, which states that the angular velocity ratio of the two ground-fixed moving links is equivalent to a ratio of the three instantaneous centres of velocity aligned on the line joining the centres of the two ground-fixed R -pairs, is re-expressed in terms of the coupler line equation via the algebraic input-output (IO) equation, and confirmed using the first time derivative of the same equation. We prove that similar ratios can be easily obtained for the five other distinct $I O$ equations for any planar 4R linkage. A clear advantage of our novel approach is that we obtain six signed ratios, thereby indicating the relative sense of the angular velocities, whereas the generalised Freudenstein theorem 1 reveals only four. We next identify conditions for minimum and maximum angular velocities and propose a corollary to Freudenstein's Theorem 2. Finally, we investigate the acceleration level kinematics for all six IO equations, determine extreme values, and discuss implications for extreme values of torque and force transfer as well as shaking forces.


## I. INTRODUCTION



Fig. 1. Planar 4R simple closed kinematic chain.

The standard modern input-output (IO) equation for a planar 4R linkage is the well known Freudenstein equation [1]

$$
\begin{equation*}
k_{1}+k_{2} \cos \theta_{4}-k_{3} \cos \theta_{1}=\cos \left(\theta_{4}-\theta_{1}\right) \tag{1}
\end{equation*}
$$

where the four link length parameters are $a_{1}, a_{2}, a_{3}$, and $a_{4}$ while the IO angles are $\theta_{1}$ and $\theta_{4}$, respectively, see Figure 1

[^0]for reference. The Freudenstein parameters are defined as:
\[

$$
\begin{equation*}
k_{1}=\frac{a_{1}^{2}-a_{2}^{2}+a_{3}^{2}+a_{4}^{2}}{2 a_{1} a_{3}}, \quad k_{2}=\frac{a_{4}}{a_{1}}, \quad k_{3}=\frac{a_{4}}{a_{3}} . \tag{2}
\end{equation*}
$$

\]

It is always possible, employing the laws of sines and cosines, to obtain any of the six possible angle pair IO equations, though it is rarely done. Employing trigonometry and using the Freudenstein approach means that absolute angles expressed in a single fixed coordinate system must be used. For example, we could obtain an IO equation between $\theta_{1}$ and $\theta_{2}^{\prime}$ where both angles are measured with respect to the positive $x_{0}$-axis in Figure 1. An example found in [2] gives

$$
\begin{equation*}
k_{1} \cos \theta_{2}^{\prime}+k_{4} \cos \theta_{1}+k_{5}=\cos \left(\theta_{1}-\theta_{2}^{\prime}\right) \tag{3}
\end{equation*}
$$

It is important to note that $\theta_{2} \neq \theta_{2}^{\prime}$ because $\theta_{2}$ is the angle the coupler, $a_{2}$, makes with respect to the input link, $a_{1}$. However, because all angles in Equation (3) are expressed with respect to the positive $x_{0}$-axis the two new Freudenstein parameters, $k_{4}$ and $k_{5}$, have different definitions from $k_{2}$ and $k_{3}$ in Equation (1), namely

$$
\begin{equation*}
k_{4}=\frac{a_{4}}{a_{2}}, \quad k_{5}=\frac{a_{3}^{2}-a_{1}^{2}-a_{2}^{2}-a_{4}^{2}}{2 a_{1} a_{2}} . \tag{4}
\end{equation*}
$$

This means that arbitrary angle pairings will lead to markedly different coefficients as parameters.

While there are other new approaches [3], [4], we believe those presented here are the simplest and most uniformly comprehensive. In this paper, we define the angles as tangent half-angle parameters $v_{i}$ of the four $\theta_{i}$ joint angles as measured in Figure 1. The novel application of an algorithm developed in [5] and applied in a unique way in a companion paper [6] reveals the $v_{i}-v_{j}$ IO equations for all six angle parameter pairings in a planar 4R linkage leading to six distinct algebraic IO equations where all coefficients are defined in precisely the same way, but permuted in distinct different ways in the six equations. Our objective is to reexamine the velocity and acceleration level kinematics with these equations, and to apply the results to mechanism design and analysis, but also to teaching mechanism kinematics to senior mechanical engineering undergraduate students.

## II. Position Level Kinematics

The six distinct IO equations relating the six distinct $v_{i}-v_{j}$ angle parameter pairings found in [6] are slightly different from those presented here. Because of the derivation algorithm, the ground fixed relatively non-moving coordinate system attached to the centre of the R-pair connecting $a_{1}$ to $a_{4}$ is rotated by $\pi$ radians compared to the $x_{0}-y_{0}$ coordinate
system illustrated in Figure 1. For research purposes, the fixed coordinate reference system orientation is arbitrary. However, in order to use this material to teach a senior undergraduate one-semester course in mechanism and machine theory to mechanical engineering students, the reference coordinate system, and hence the equations, should be rotated to the typical form with $x_{0}$ pointing to the right and $y_{0}$ pointing up. The appropriately rotated $v_{1}-v_{4}$ IO equation is

$$
\begin{equation*}
A v_{1}^{2} v_{4}^{2}+B v_{1}^{2}+C v_{4}^{2}-8 a_{1} a_{3} v_{1} v_{4}+D=0 \tag{5}
\end{equation*}
$$

where

$$
\begin{gathered}
A=A_{1} A_{2}=\left(a_{1}-a_{2}-a_{3}+a_{4}\right)\left(a_{1}+a_{2}-a_{3}+a_{4}\right), \\
B=B_{1} B_{2}=\left(a_{1}-a_{2}+a_{3}+a_{4}\right)\left(a_{1}+a_{2}+a_{3}+a_{4}\right), \\
C=C_{1} C_{2}=\left(a_{1}-a_{2}+a_{3}-a_{4}\right)\left(a_{1}+a_{2}+a_{3}-a_{4}\right), \\
D=D_{1} D_{2}=\left(a_{1}+a_{2}-a_{3}-a_{4}\right)\left(a_{1}-a_{2}-a_{3}-a_{4}\right), \\
v_{1}=\tan \frac{\theta_{1}}{2}, \\
v_{4}=\tan \frac{\theta_{4}}{2} .
\end{gathered}
$$

The remaining five are

$$
\begin{gather*}
A_{1} B_{1} v_{1}^{2} v_{2}^{2}+A_{2} B_{2} v_{1}^{2}+C_{1} D_{2} v_{2}^{2}+8 a_{2} a_{4} v_{1} v_{2}+C_{2} D_{1}=0,  \tag{6}\\
A_{2} B_{1} v_{1}^{2} v_{3}^{2}+A_{1} B_{2} v_{1}^{2}+C_{1} D_{1} v_{3}^{2}+C_{2} D_{2}=0,  \tag{7}\\
B_{1} C_{1} v_{2}^{2} v_{3}^{2}+A_{1} D_{2} v_{2}^{2}+A_{2} D_{1} v_{3}^{2}-8 a_{1} a_{3} v_{2} v_{3}+B_{2} C_{2}=0,  \tag{8}\\
A_{1} C_{1} v_{2}^{2} v_{4}^{2}+B_{1} D_{2} v_{2}^{2}+A_{2} C_{2} v_{4}^{2}+B_{2} D_{1}=0,  \tag{9}\\
A_{2} C_{1} v_{3}^{2} v_{4}^{2}+B_{1} D_{1} v_{3}^{2}+A_{1} C_{2} v_{4}^{2}-8 a_{2} a_{4} v_{3} v_{4}+B_{2} D_{2}=0 . \tag{10}
\end{gather*}
$$

## III. Velocity Level Kinematics

The equation relating the time rates of change of the joint angle parameters $v_{1}$ and $v_{4}$ can be determined as the first time derivative of Equation (5):

$$
\begin{equation*}
\left(\left(A v_{4}^{2}+B\right) v_{1}-4 a_{1} a_{3} v_{4}\right) \dot{v}_{1}+\left(\left(A v_{1}^{2}+C\right) v_{4}-4 a_{1} a_{3} v_{1}\right) \dot{v}_{4} . \tag{11}
\end{equation*}
$$

Because Equation (11) equates to zero, the velocity parameter ratio can be expressed as

$$
\begin{equation*}
\frac{\dot{v}_{4}}{\dot{v}_{1}}=-\frac{\left(A v_{4}^{2}+B\right) v_{1}-4 a_{1} a_{3} v_{4}}{\left(A v_{1}^{2}+C\right) v_{4}-4 a_{1} a_{3} v_{1}} \tag{12}
\end{equation*}
$$

which can also be directly obtained as the implicit derivatives of Equation (5) with respect to $v_{1}$ and $v_{4}$. It is important to note that for the $i^{\text {th }}$ link, $\dot{v}_{i} \neq \dot{\theta}_{i}$ since $v_{i}=\tan \left(\theta_{i} / 2\right)$. But it is a simple matter to show that

$$
\begin{equation*}
\dot{v}_{i}=\frac{\dot{\theta}_{i}\left(1+v_{i}^{2}\right)}{2} \tag{13}
\end{equation*}
$$

and that

$$
\begin{equation*}
\dot{\theta}_{i}=\frac{2 \dot{v}_{i}}{\left(1+v_{i}^{2}\right)} \tag{14}
\end{equation*}
$$

Hence, the reciprocal of the mechanical advantage is

$$
\begin{equation*}
\frac{\dot{\theta}_{4}}{\dot{\theta}_{1}}=-\frac{\left(\left(A v_{4}^{2}+B\right) v_{1}-4 a_{1} a_{3} v_{4}\right)\left(1+v_{1}^{2}\right)}{\left(\left(A v_{1}^{2}+C\right) v_{4}-4 a_{1} a_{3} v_{1}\right)\left(1+v_{4}^{2}\right)} \tag{15}
\end{equation*}
$$

The remaining velocity parameter equations are expressed as the following ratios

$$
\begin{gather*}
\frac{\dot{v}_{2}}{\dot{v}_{1}}=-\frac{\left(A_{1} B_{1} v_{2}^{2}+A_{2} B_{2}\right) v_{1}+4 a_{2} a_{4} v_{2}}{\left(A_{1} B_{1} v_{1}^{2}+C_{1} D_{2}\right) v_{2}+4 a_{2} a_{4} v_{1}},  \tag{16}\\
\frac{\dot{v}_{3}}{\frac{v_{1}}{}}=-\frac{\left(A_{2} B_{1} v_{3}^{2}+A_{1} B_{2}\right) v_{1}}{\left(A_{2} B_{1} v_{1}^{2}+C_{1} D_{1}\right) v_{3}}  \tag{17}\\
\frac{\dot{v}_{3}}{\dot{v}_{2}}=-\frac{\left(B_{1} C_{1} v_{3}^{2}+A_{1} D_{2}\right) v_{2}-4 a_{2} a_{4} v_{3}}{\left(B_{1} C_{1} v_{2}^{2}+A_{2} D_{1}\right) v_{3}-4 a_{2} a_{4} v_{2}},  \tag{18}\\
\frac{\dot{v}_{4}}{\dot{v}_{2}}=-\frac{\left(A_{1} C_{1} v_{4}^{2}+B_{1} D_{2}\right) v_{2}}{\left(A_{1} C_{1} v_{2}^{2}+A_{2} C_{2}\right) v_{4}}  \tag{19}\\
\frac{\dot{v}_{4}}{\dot{v}_{3}}=-\frac{\left(A_{2} C_{1} v_{4}^{2}+B_{1} D_{1}\right) v_{3}-4 a_{2} a_{4} v_{4}}{\left(A_{2} C_{1} v_{3}^{2}+A_{1} C_{2}\right) v_{4}-4 a_{2} a_{4} v_{3}} \tag{20}
\end{gather*}
$$



Fig. 2. The six instantaneous centres of velocity.

## IV. Generalisation of Freudenstein's Theorem 1

Consider the planar 4R linkage illustrated in Figure 2. It is well known that as the 4 R linkage moves it has four primary instantaneous centres of velocity (ICV), one at the centre of each R-pair. Two of the primary ICVs, $P_{12}$ and $P_{23}$, move on centrodes defined by the link lengths, while $P_{14}$ and $P_{34}$ are stationary. The two secondary ICVs are $P_{13}$ and $P_{24}$, which also move on centrodes. By virtue of the AronholdKennedy theorem, $P_{13}, P_{14}$, and $P_{34}$ remain collinear as the motion evolves over time meaning that the centrode for $P_{13}$ is a segment of the line joining the two ground-fixed R-pairs, the $x_{0}$-axis, and is located at the point of intersection of the $x_{0}$-axis and the extension of the centreline of the coupler, $a_{2}$. Freudenstein's Theorem 1 [7], [8] states that the value of the ratio of the output angular velocity and the input angular velocity, $\dot{\theta}_{4}$ and $\dot{\theta}_{1}$, can be expressed by the ratio of the values of the relative directed distances between the three ICVs located on the $x_{0}$-axis in the following way:

$$
\begin{equation*}
\frac{\dot{\theta}_{4}}{\dot{\theta}_{1}}=\frac{d_{P_{13} P_{14}}}{d_{P_{13} P_{14}}+d_{P_{14} P_{34}}}, \tag{21}
\end{equation*}
$$

where the directed distances $d_{P_{14} P_{34}}$ and $d_{P_{13} P_{14}}$ can be positive or negative depending on their relative directions.

It is a straightforward computation to express the value of the location of $P_{13}$ as the point of intersection of the longitudinal centreline of the coupler and the line containing
the $x_{0}$-axis in terms of the link directed lengths and the joint angle parameters $v_{1}$ and $v_{4}$ as

$$
\begin{equation*}
\frac{\left(\frac{a_{1}\left(a_{3} v_{1}^{2} v_{4}-a_{3} v_{1} v_{4}^{2}+a_{4} v_{1} v_{4}^{2}+a_{3} v_{1}-a_{3} v_{4}+a_{4} v_{1}\right)}{a_{1} v_{1} v_{4}^{2}-a_{3} v_{1}^{2} v_{4}+a_{1} v_{1}-a_{3} v_{4}}\right)}{\left(\frac{a_{1}\left(a_{3} v_{1}^{2} v_{4}-a_{3} v_{1} v_{4}^{2}+a_{4} v_{1} v_{4}^{2}+a_{3} v_{1}-a_{3} v_{4}+a_{4} v_{1}\right)}{a_{1} v_{1} v_{4}^{2}-a_{3} v_{1}^{2} v_{4}+a_{1} v_{1}-a_{3} v_{4}}+a_{4}\right)} \tag{22}
\end{equation*}
$$

Selecting a configuration of a viable planar 4 R and substituting the appropriate values one may easily see that the values of Equations (15), (21), and (22) are equivalent. For example, substituting the $a_{i}$ values of $a_{1}=7, a_{2}=13, a_{3}=$ $8, a_{4}=16, v_{1}=\tan \left(60^{\circ} / 2\right)$ and $v_{4}=\tan \left(87.4498^{\circ} / 2\right)$ into the three equations leads to the identical result

$$
\begin{equation*}
\frac{\dot{v}_{4}\left(1+v_{1}^{2}\right)}{\dot{v}_{1}\left(1+v_{4}^{2}\right)}=0.6974 \tag{23}
\end{equation*}
$$

However, Freudenstein's first theorem also applies to the ICVs on each of the three other Aronhold-Kennedy lines of three collinear ICVs with respect to a number line coincident with the line of three ICVs having its origin on the central ICV. It seems that, to the best of the authors collective knowledge, this fact has never been discussed in the literature. The six ICVs are known as velocity poles and the curves they move along are described as polodes, see [9], [10], [11], [12] for example. However, it seems that the following three velocity ratios expressed as ratios of the absolute values of the relative locations of the three ICVs on the three other Aronhold-Kennedy lines, see Figure 2, have never been stated explicitly as:

$$
\begin{align*}
& \frac{\dot{\theta}_{1}}{\dot{\theta}_{2}}=\frac{d_{P_{24} P_{12}}}{d_{P_{24} P_{12}}+d_{P_{12} P_{14}}} ;  \tag{24}\\
& \frac{\dot{\theta}_{3}}{\dot{\theta}_{2}}=\frac{d_{P_{13} P_{12}}}{d_{P_{13} P_{12}}+d_{P_{12} P_{23}}} ;  \tag{25}\\
& \frac{\dot{\theta}_{4}}{\dot{\theta}_{3}}=\frac{d_{P_{24} P_{23}}}{d_{P_{24} P_{23}}+d_{P_{23} P_{34}}} . \tag{26}
\end{align*}
$$

Additionally, Equations (17) and (19) can be similarly expressed as angular velocity ratios in terms of distance and

TABLE I
CONFIGURATION PARAMETERS FOR A CLOSED 4R CHAIN.

| Parameter | Dimension | Parameter | Dimension |
| :---: | :---: | :---: | :---: |
| $a_{1}$ | 5 | $d_{P_{13} P_{14}}$ | -32.4571 |
| $a_{2}$ | 6 | $d_{P_{13} P_{12}}$ | -29.1205 |
| $a_{3}$ | 8 | $d_{P_{24} P_{12}}$ | 6.6954 |
| $a_{4}$ | 2 | $d_{P_{24} P_{23}}$ | 11.4161 |
| $\theta_{1}$ | $45^{\circ}$ | $\theta_{3}$ | $207.5141^{\circ}$ |
| $\theta_{2}$ | $308.0304^{\circ}$ | $\theta_{4}$ | $20.5445^{\circ}$ |

configuration as:

$$
\begin{align*}
& \frac{\dot{\theta}_{3}}{\dot{\theta}_{1}}=-\frac{\left(\left(A_{2} B_{1} v_{3}^{2}+A_{1} B_{2}\right) v_{1}\right)\left(1+v_{1}^{2}\right)}{\left(\left(A_{2} B_{1} v_{1}^{2}+C_{1} D_{1}\right) v_{3}\right)\left(1+v_{3}^{2}\right)}  \tag{27}\\
& \frac{\dot{\theta}_{4}}{\dot{\theta}_{2}}=-\frac{\left(\left(A_{1} C_{1} v_{4}^{2}+B_{1} D_{2}\right) v_{2}\right)\left(1+v_{2}^{2}\right)}{\left(\left(A_{1} C_{1} v_{2}^{2}+A_{2} C_{2}\right) v_{4}\right)\left(1+v_{4}^{2}\right)} \tag{28}
\end{align*}
$$

In addition to Equation (12), these results yield a measure of all six velocity parameter ratios with the five additional Equations (16)-(20).

## A. Example: Velocity Ratio

In this section we shall illustrate the validity of our generalised Freudenstein theorem ratios of relative distances between ICVs on the four Aronhold-Kennedy lines and explicitly computed angular velocity ratios. For this example the linkage and configuration illustrated in Figure 2 are used with the lengths (generic units) and angles (degrees) listed in Table I.

Using these parameters, the four Aronhold-Kennedy lines, and the extended Freudenstein theorem yields:

$$
\left.\begin{array}{l}
\frac{d_{P_{13} P_{14}}}{d_{P_{13} P_{14}}+d_{P_{14} P_{34}}}=1.0657=\frac{\dot{\theta}_{4}}{\dot{\theta}_{1}} ; \\
\frac{d_{P_{24} P_{12}}}{d_{P_{24} P_{12}}+d_{P_{14} P_{12}}}=-3.9492=\frac{\dot{\theta}_{1}}{\dot{\theta}_{2}} ; \\
\frac{d_{P_{13} P_{12}}}{d_{P_{13} P_{12}}+d_{P_{12} P_{23}}}=-1.2595=\frac{\dot{\theta}_{3}}{\dot{\theta}_{2}} ;  \tag{29}\\
\frac{d_{P_{24} P_{23}}}{d_{P_{24} P_{23}}+d_{P_{23} P_{34}}}=3.3419=\frac{\dot{\theta}_{4}}{\dot{\theta}_{3}}
\end{array}\right\}
$$

The negative or positive sign multiplying the ratio indicates whether or not the two angular velocities have the same sense. Compared to the angular velocities obtained with the six angular velocity ratios computed with suitable variants of Equation (15), we obtain four identical ratios in addition to two, which are not possible to compute directly as ratios of ICVs:

$$
\left.\begin{array}{ll}
\frac{\dot{\theta}_{4}}{\dot{\theta}_{1}}=1.0657 ; & \frac{\dot{\theta}_{3}}{\dot{\theta}_{2}}=-1.2595 ; \\
\frac{\dot{\theta}_{1}}{\dot{\theta}_{2}}=-3.9492 ; & \frac{\dot{\theta}_{4}}{\dot{\theta}_{2}}=-4.2085 ;  \tag{30}\\
\frac{\dot{\theta}_{3}}{\dot{\theta}_{1}}=0.3189 ; & \frac{\dot{\theta}_{4}}{\dot{\theta}_{3}}=3.3419
\end{array}\right\}
$$

## V. Corollary to Freudenstein's Theorem 2

Freudenstein's second theorem [7], [8] states that at an extreme value of the velocity ratio in a four-bar linkage, the collineation axis is perpendicular to the longitudinal centreline of the coupler. The collineation axis is defined


Fig. 3. The collineation axis.


Fig. 4. The collineation axis is perpendicular to the coupler.
to be the line containing the two secondary ICVs, $P_{13}$ and $P_{24}$, see Figure 3.

We propose the following corollary to Freudenstein's Theorem 2: the velocity ratio becomes unity in a fourbar linkage when the collineation axis and the coupler centre line are parallel to the $x_{0}$-axis. Figures 4 and 5 illustrate instances of Theorem 2, and it's corollary being true. To prove the corollary it suffices to consider a draglink (double crank) planar 4R with $a_{4}$ being the shortest link. In this Grasshof inversion case, the coupler can rotate freely through $2 \pi$ radians and the coupler must therefore align with the $x_{0}$-axis direction in two configurations in each of two assembly modes. Figure 5 illustrates one such configuration placing $P_{13}$ at infinity. If the link lengths can form a convex quadrangle in one of these configurations, in the other, of the same assembly mode, it forms a complex quadrangle where $a_{1}$ and $a_{3}$ cross each other. A configuration illustrating a complex quadrangle appears in Figure 7.

To identify the locations of the positions of $P_{13}$ where it is instantaneously at rest and changing directions on the $x_{0}{ }^{-}$ axis, we require the longitudinal centreline equation of the coupler to determine its point of intersection with the $x_{0^{-}}$ axis. Using the point-slope form of the planar line equation it is a simple matter to compute the location of $P_{13}$ given any value $v_{1}$ and the corresponding value of $v_{4}$ revealing

$$
\begin{equation*}
P_{13}=\frac{a_{1}\left(a_{3} v_{1}^{2} v_{4}+\left(a_{4}-a_{3}\right) v_{1} v_{4}^{2}+\left(a_{3}+a_{4}\right) v_{1}-a_{3} v_{4}\right)}{a_{1} v_{1} v_{4}^{2}-a_{3} v_{1}^{2} v_{4}+a_{1} v_{1}-a_{3} v_{1}} . \tag{31}
\end{equation*}
$$

We now solve Equation (5) for $v_{4}$ and substitute the results back into Equation (31) yielding two equations for $P_{13}$ in terms of $v_{1}$, one corresponding to each assembly mode. Next, we identify the critical values of $v_{1}$ revealing the extreme locations of $P_{13}$. These critical values are obtained by setting


Fig. 5. The collineation axis and coupler are parallel to the $x_{0}$-axis, the linkage is a convex quadrangle.


Fig. 6. The collineation axis is again perpendicular to the coupler.
the derivative of the equation with respect to $v_{1}$ equal to 0 and computing $v_{1_{\text {crit }}}$ as:

$$
\begin{equation*}
\frac{d P_{13}}{d v_{1}}=0 \tag{32}
\end{equation*}
$$

Equation (32) is of degree 6 in $v_{1}$ meaning that there are six values for $v_{1_{\text {crit }}}$. It turns out that two of these critical angle parameters are those for which the collineation axis is perpendicular to the centreline of the coupler while four are two pairs of complex conjugates, which do not place $P_{13}$ at infinity, given the way Equation (31) is derived.

To identify the joint angle parameters that locate $P_{13}$ where the coupler centreline, the collineation axis, and the $x_{0}$-axis all intersect in a point at infinity we must adopt a different strategy: in this case $P_{13}$ has a non-zero $y_{0^{-}}$ coordinate. Both configurations where the collineation axis, coupler, and $x_{0}$-axis are all parallel impose two useful conditions on the joint angle parameters.

The first condition requires that

$$
\begin{equation*}
\theta_{1}+\theta_{2}=2 \pi \tag{33}
\end{equation*}
$$

Converting this condition to its algebraic form leads to the very convenient result

$$
\begin{equation*}
\text { Condition 1: } \quad v_{1}+v_{2}=0 \tag{34}
\end{equation*}
$$

We can use Equation (6), the $v_{1}-v_{2}$ IO equation, to identify two values of $v_{1_{\text {crit }}}$. To do this, we solve Equation (6) for $v_{2}$ :

$$
\begin{equation*}
v_{2}=\frac{-4 a_{2} a_{4} v_{1} \pm \sqrt{\left(\left(A_{1} B_{1} v_{1}^{2}+C_{2} D_{2}\right)\left(A_{2} B_{1} v_{1}^{2}+A_{1} C_{1}\right)\right)}}{A_{1} B_{1} v_{1}^{2}+C_{1} D_{2}} \tag{35}
\end{equation*}
$$

Substitute each result into Equation (34) in order to obtain two quadratic equations in $v_{1}$, one pair for each assembly mode.

As previously mentioned, for the drag-link mechanism there is one configuration where the coupler, collineation axis, and the $x_{0}$-axis are all parallel that requires links $a_{1}$ and $a_{3}$ to cross each other. Figure 7 illustrates a drag-link mechanism in both the upper convex and lower complex quadrangle configurations. In order for Condition 1 to be true in both configurations, we must measure $\theta_{2}$ with respect to the negative $a_{2}$ direction when links $a_{1}$ and $a_{3}$ cross.


Fig. 7. The collieation axis and coupler are parallel to the $x_{0}$-axis.
The second condition requires the coupler-connected ends of links $a_{1}$ and $a_{3}$ to have the same $y_{0}$-coordinate values. This means that

$$
\begin{equation*}
a_{1} \sin \theta_{1}-a_{3} \sin \theta_{4}=0 \tag{36}
\end{equation*}
$$

which becomes

$$
\begin{equation*}
\text { Condition 2: } \quad a_{1} \frac{2 v_{1}}{1+v_{1}^{2}}-a_{3} \frac{2 v_{4}}{1+v_{4}^{2}}=0 \tag{37}
\end{equation*}
$$

using the tangent half-angle equivalents. Solving Equation (37) for $v_{4}$ yields

$$
\begin{equation*}
v_{4}=\frac{a_{3}\left(1+v_{1}^{2}\right) \pm \sqrt{a_{3}^{2}\left(v_{1}^{4}+2 v_{1}^{2}+1\right)-4 a_{1} v_{1}^{2}}}{2 a_{1} v_{1}} \tag{38}
\end{equation*}
$$

Having first obtained $v_{1}$ from Equations (34) and (35), it is remarkably straightforward to determine the corresponding $v_{4}$ with Equation (38).

These two conditions, unique to the two configurations where the collineation and $x_{0}$-axes along with the coupler are all parallel, can be used to identify the required values for $\theta_{1}$ and $\theta_{4}$, and are summarised in Table II.

TABLE II
CONDITIONS FOR COUPLER BEING PARALLEL TO $x_{0}$-AXIS.

| Condition 1 | $v_{1}+v_{2}=0$ |
| :---: | :---: |
| Condition 2 | $v_{4}=\frac{a_{3}\left(1+v_{1}^{2}\right) \pm \sqrt{a_{3}^{2}\left(v_{1}^{4}+2 v_{1}^{2}+1\right)-4 a_{1} v_{1}^{2}}}{2 a_{1} v_{1}}$ |

We will now consider an example of locating the extreme values of $P_{13}$ for a drag-link where $P_{13}$ has four extreme values, two finite and two at infinity. However, the two at infinity do not, in general, represent extreme velocity ratios, rather they represent configurations where the input and output links instantaneously possess the same angular velocity magnitudes.

Using the link lengths already listed in Table I and applying the critical values for $v_{1}$ in Equation (32) we obtain the extreme finite values for $P_{13}$. Then to identify the critical values for $v_{1}$ that place $P_{13}$ at infinity where the coupler as well as the collineation and $x_{0}$-axes intersect, we use Equations (34) and (35). It is a simple matter to compute the corresponding joint angles. The results are listed in Table III. These are the same results as illustrated in Figures 4-6.

## VI. Acceleration Level Kinematics

The acceleration level IO equations express the angular acceleration parameter generated by joint angle parameter $v_{i}$ in terms of $v_{j}$. The $\ddot{v}_{1}-\ddot{v}_{4}$ IO equation expresses $\ddot{v}_{4}$ in terms of $\ddot{v}_{1}$ at any instant in time as a function of the configuration at that time. That is, if a set of numerical values for four constant link lengths $a_{1}-a_{4}$ are given in a feasible state of numerical values for $v_{1}, v_{4}, \dot{v}_{1}, \dot{v}_{4}$, and $\ddot{v}_{1}$, then $\ddot{v}_{4}$ is determined. This in turn means that if the mass centres and distributions are known, the extreme values for $\ddot{v}_{1}$, and $\ddot{v}_{4}$ can be used to identify the extreme values of the bearing reaction forces generated by the motion.

According to Freudenstein in [7], the maximum output angular acceleration, assuming constant input angular velocity is computed first for a crank-rocker then drag-link as

$$
\begin{equation*}
\ddot{\theta}_{4 \max }=\frac{\dot{\theta}_{1}^{2} a_{1}}{a_{2} a_{3}}\left(a_{1}+a_{2}\right) \quad \text { and } \quad \frac{\dot{\theta}_{1}^{2} a_{4}}{a_{2} a_{3}}\left(a_{2}+a_{4}\right) \tag{39}
\end{equation*}
$$

But the configuration conditions he lists in the paper are incorrect, and the crank-rocker and drag-link he uses in an example are actually both non-Grashof double-rockers. We have developed a novel method using Equation (40), but it will require its own publication. Instead, we present an illustration with an example.

The time derivative of Equation (11) is

$$
\begin{gather*}
\left(\left(A v_{4}^{2}+B\right) v_{1}-4 a_{1} a_{3} v_{4}\right) \ddot{v}_{1}+ \\
\left(\left(A v_{1}^{2}+C\right) v_{4}-4 a_{1} a_{3} v_{1}\right) \ddot{v}_{4}+  \tag{40}\\
\left(A v_{4}^{2}+B\right) \dot{v}_{1}^{2}+\left(A v_{1}^{2}+C\right) \dot{v}_{4}^{2}+\left(4 A v_{1} v_{4}-8 a_{1} a_{3}\right) \dot{v}_{1} \dot{v}_{4}
\end{gather*}
$$

The angular acceleration parameters, $\ddot{v}_{i}$, are related to the

TABLE III
Results for Extrema Example.

| $\theta_{1_{\text {crit }_{1}}}$ | $-154.3136^{\circ}$ | $P_{13_{1}}$ | -4.6987 | $\left(\dot{\theta}_{4} / \dot{\theta}_{1}\right)_{1}$ | 0.7014 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\theta_{1_{\text {crit }_{2}}}$ | $-11.7026^{\circ}$ | $P_{13_{2}}$ | 4.6987 | $\left(\dot{\theta}_{4} / \dot{\theta}_{1}\right)_{2}$ | 1.7411 |
| $\theta_{1_{\text {crit }_{3}}}$ | $54.9004^{\circ}$ | $P_{13_{3}}$ | $\infty$ | $\left(\dot{\theta}_{4} / \dot{\theta}_{1}\right)_{3}$ | 1 |
| $\theta_{1_{\text {crit }_{4}}}$ | $-71.7900^{\circ}$ | $P_{13_{4}}$ | $\infty$ | $\left(\dot{\theta}_{4} / \dot{\theta}_{1}\right)_{4}$ | 1 |

angular accelerations, $\ddot{\theta}_{i}$, as

$$
\begin{equation*}
\ddot{\theta}_{i}=\frac{2 \ddot{v}_{i}}{\left(1+v_{i}^{2}\right)}-\dot{\theta}_{i}^{2} v_{i} \tag{41}
\end{equation*}
$$

The five other angular acceleration parameter equations are

$$
\begin{align*}
& \left(\left(A_{1} B_{1} v_{2}^{2}+A_{2} B_{2}\right) v_{1}+4 a_{2} a_{4} v_{2}\right) \ddot{v}_{1}+ \\
& \left(\left(A_{1} B_{1} v_{1}^{2}+C_{1} D_{2}\right) v_{2}+4 a_{2} a_{4} v_{1}\right) \ddot{v}_{2}+ \\
& \left(A_{1} B_{1} v_{2}^{2}+A_{2} B_{2}\right) \dot{v}_{1}^{2}+\left(A_{1} B_{1} v_{1}^{2}+C_{1} D_{2}\right) \dot{v}_{2}^{2}+ \\
& \left(4 A_{1} B_{1} v_{1} v_{2}+8 a_{2} a_{4}\right) \dot{v}_{1} \dot{v}_{2},  \tag{42}\\
& \left(A_{2} B_{1} v_{3}^{2}+A_{1} B_{2}\right) v_{1} \ddot{v}_{1}+\left(A_{2} B_{1} v_{1}^{2}+C_{1} D_{1}\right) v_{3} \ddot{v}_{3}+ \\
& \left(A_{2} B_{1} v_{3}^{2}+A_{1} B_{2}\right) \dot{v}_{1}^{2}+\left(A_{2} B_{1} v_{1}^{2}+C_{1} D_{1}\right) \dot{v}_{3}^{2}+4 A_{2} B_{1} v_{1} v_{3} \dot{v}_{1} \dot{v}_{3},  \tag{43}\\
& \left(\left(B_{1} C_{1} v_{3}^{2}+A_{1} D_{2}\right) v_{2}-4 a_{1} a_{3} v_{3}\right) \ddot{v}_{2}+ \\
& \left(\left(B_{1} C_{1} v_{2}^{2}+A_{2} D_{1}\right) v_{3}-4 a_{1} a_{3} v_{2}\right) \ddot{v}_{3}+ \\
& \left(B_{1} C_{1} v_{3}^{2}+A_{2} D_{1}\right) \dot{v}_{2}^{2}+\left(B_{1} C_{1} v_{2}^{2}+A_{2} D_{1}\right) \dot{v}_{3}^{2}+ \\
& \left(4 B_{1} C_{1} v_{2} v_{3}-8 a_{1} a_{3}\right) \dot{v}_{2} \dot{v}_{3},  \tag{44}\\
& \left(\left(A_{2} C_{1} v_{4}^{2}+B_{1} D_{1}\right) v_{3}+4 a_{2} a_{4} v_{4}\right) \ddot{v}_{3}+ \\
& \left(\left(A_{2} C_{1} v_{3}^{2}+A_{1} C_{2}\right) v_{4}+4 a_{2} a_{4} v_{3}\right) \ddot{v}_{4}+  \tag{45}\\
& \left(A_{2} C_{1} v_{4}^{2}+B_{1} D_{1}^{2}\right) \dot{v}_{3}^{2}+\left(A_{2} C_{1} v_{3}^{2}+A_{1} C_{2}\right) \dot{v}_{2}^{2} \ddot{v}_{2}+\left(A_{1} C_{1} v_{2}^{2}+A_{2} C_{2}\right) v_{4} \ddot{v}_{4}+ \\
& \left(4 A_{2} C_{1} v_{3} v_{4}+8 a_{2} a_{4}\right) \dot{v}_{3} \dot{v}_{4} .
\end{align*}
$$

We now continue the example whose results are listed in Table III and identify the maximum value for the output angular acceleration, $\ddot{\theta}_{4}$. Without loss of generality we assign a constant angular velocity for the input link of $\dot{\theta}_{1}=10 \mathrm{rad} / \mathrm{s}$. The results are listed in Table IV and illustrated in Figure 8.

TABLE IV
Maximum $\ddot{\theta}_{4}$ Results.

| $\theta_{1_{\text {crit }_{1}}}=$ | $12.3685^{\circ}$ | $\theta_{1_{\text {crit }_{2}}}$ | $=$ | $-39.4289^{\circ}$ |
| :--- | :--- | :--- | :--- | :--- |
| $\dot{\theta}_{4_{\text {crit }_{1}}}=$ | $14.7804 \mathrm{rad} / \mathrm{s}$ | $\dot{\theta}_{4_{\text {crit }_{2}}}$ | $=$ | $14.3701 \mathrm{rad} / \mathrm{s}$ |
| $\ddot{\theta}_{4_{\max _{1}}}=$ | $96.1559 \mathrm{rad} / \mathrm{s}^{2}$ | $\ddot{\theta}_{4_{\max _{2}}}=$ | $=-92.5833 \mathrm{rad} / \mathrm{s}^{2}$ |  |

## VII. CONCLUSIONS

The main contributions of this paper are the velocity and acceleration level kinematics results for any planar 4R linkage considering the six distinct relative angle parameter pairings, $v_{i}-v_{j}$. The algebraic velocity ratio equations result in a signed number, thereby indicating the relative sense of the two angular velocities. Using Freudenstein's generalised velocity ratio theorem and the four distinct Aronhold-Kennedy lines of ICVs reveals but four values of the six possible ratios. These results are very easy to use in any computer algebra system, such as Maple, for function generation and velocity ratio synthesis and analysis.

The ease and efficiency with which one may determine angular velocity and acceleration extreme values of such linkages suggests this formulation is very well suited for teaching senior mechanical engineering undergraduates in
their upper year Dynamics of Mechanisms courses. Since we directly determine the extreme angular velocities and accelerations, determining inertial reaction forces in the frame-attached bearings is made significantly easier.


- Assembly Mode 1 - - Assembly Mode 2

Fig. 8. Output angular acceleration $\ddot{\theta}_{4}$ versus input angle $\theta_{1}$.

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