

Financial Need Based Awards Assessment

Student Information											
Last Name			First Name			Student number					
Current Address (while attending Carleton University)											
City, town, or post office				Postal code			Area code and telephone number				
Permanent Home Address (if different from above):											
Citizenship Status											
☐ Canadian Citizen ☐ Permanent Resident ☐ Protected Person ☐ VISA											

Check the statement below that best describes your residency situation:

- ☐ You have always resided in Ontario, or Ontario is the last province you resided in for 12 consecutive months without being a full-time post-secondary student
- ☐ Your spouse has always resided in Ontario, or Ontario is the last province your spouse resided in for 12 consecutive months without being a full-time post-secondary student
- ☐ Ontario is the last province your parent(s), step-parent(s), legal guardian(s), or official sponsor(s) has resided in for 12 consecutive months
- ☐ You now live in Ontario, but the above statements do not apply to you

Program name	Major or concentration	Program Year (eg. Yr2, Yr3, Y4)
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Financial Need Assessment	
Will you be receiving OSAP assistance for this Academic Year? ☐ Yes ☐ No	Will you be receiving government sponsored student aid from another province for this Academic Year: ☐ Yes ☐ No Please specify:

Student's Declaration	
I authorize Carleton University to release a copy of this application to the appropriate awards selection committee(s) and to the award donor, including my academic record and financial need information in order to adjudicate my application for an award. If requested, I agree to provide the Awards Office with any documentation necessary to verify the information on this. I declare that the above information is true and accurate. If any information is inaccurate, I understand that an award may be reassessed and/or withdrawn.	
Signature of Student	Date

Financial Need Budget Sept. – April (8 month student budget)			
Expenses	Value	Resources	Value
Tuition		Savings (at the start of your study period that will be contributed towards your budget for this Academic Year)	
Books/Supplies		Parents Contribution	
Residence Fees		Spouse/Relatives/Friends Contribution	
Other related educational costs (specify) eg. co-op fee		Scholarships/Bursaries	
Rent	X 8 months =	Government Student Loans, Grants, Bursaries	
Food	X 8 months =	Net Part-time Earnings	
Utilities	X 8 months =	Other (specify)	
Telephone & Internet Costs	X 8 months =	Total Resources	\$
Personal Items	X 8 months =		
Clothing	X 8months =		
Laundry	X 8 months =		
Transportation (local)	X 8 months =		
Transportation (trips home)			
Entertainment	X 8 months =		
Other (specify)			
Total Expenses	\$	Calculated Need	\$
		Total Expenses minus Total Resources	

At Carleton University, we recognize and respect the importance of privacy. Personal information that we collect is kept confidential. In accordance with section 41 of the Freedom of Information and Protection of Privacy Act, Carleton University will only use the information in its custody or control in the following circumstances: where the individual identifies the particular information and consents to its use; for the purpose for which it was collected or a consistent purpose (i.e. a purpose which the individual might have reasonably expected).