



## GENEROSITY THAT'S OUT OF THIS WORLD

After retiring from Carleton in 1999 with an illustrious 31-year career, Dr. J.Y. Wong continues contributing to the university.

“During those years, I received excellent support from the university administration, at all levels, in research and teaching,” explains the professor emeritus and adjunct research professor. “I thought that in return, it is time for me to contribute as much as I can to Carleton in the form of donations to establish undergraduate and graduate scholarships, and research and teaching facilities.”

Wong spent his career in the Department of Mechanical and Aerospace Engineering, specializing in ground transportation technology. His research included off-road vehicle mobility, road vehicle dynamics, air cushion technology, and magnetic levitation systems. During his tenure, Wong organized a series of public lectures on “Overland transport technology and environment” presented by prominent experts from Canada, the US and UK, and professional development programs on “Terrain-vehicle systems analysis”, which attracted professionals from many countries to attend. His work on computer simulation models to assess off-road vehicle mobility helped make Carleton a leader in this field of research.

It's probably not surprising then that one of Wong's first post-retirement gifts to Carleton was to establish the J.Y. Wong Laboratory for Terrestrial and Extraterrestrial Mobility, Guidance and Control in 2011. Researchers there have worked on everything from robotic arms to repair satellites in space to a mini-rover designed to collect scientific samples on the Moon, Mars, and beyond.

Recently, Wong and his wife made a gift to establish the J.Y. Wong and E.W. Wong Hub for Engineering and



- DR. J.Y. WONG  
One of the J.Y. Wong Lab's top innovations – the “Kapvik” Mars rover – was designed and built at Carleton in collaboration with several partners.

Design Innovation. Located within the new Engineering and Design Centre, the Hub provides students with the resources to advance their innovative and creative capabilities. Previously, they established an undergraduate scholarship and a research award for Ph.D. candidates, both within mechanical and aerospace engineering. “I hope that these scholarships will encourage new generations of engineers to do their best to contribute a great deal to their field of specialization,” Wong says.

Dr. and Mrs. Wong have also ensured that their legacy will continue after they are gone. A gift from their estates will establish a Prestigious Engineering Lecture Series. The series will bring world renowned experts to Carleton to provide students and faculty with information on the latest developments in the engineering field while also promoting the accomplishments of the Faculty of Engineering and Design to a larger audience.

“Carleton in many areas has done very good work, but people don't always realize it,” he says. “So that is one of my motivations in donating to Carleton—to try to change that.”

# A UNIQUE SCHOLARSHIP FOR ZAMBIAN STUDENTS



- DOUGLAS ANGLIN (1923-2021)  
AND MARY ANGLIN (1923-2012)

Doug's career path was influenced by his early years as a naval officer in World War II. He later taught political science and international affairs at Carleton from 1958 to 1989, with research interests focussing on peace, independence, and democracy in Africa. When in Ottawa, Mary and Doug provided a home away from home for many international students. In both their personal and professional lives, they dedicated themselves to human rights, racial justice, and equal educational opportunities for all.

Mary and Doug had the privilege of meeting the first two scholarship recipients, and two more Zambian students were awarded scholarships and completed their postgraduate studies at Carleton prior to Doug's death in 2021. These graduates reinforced the intent of the scholarship and serve as a source of inspiration for upcoming scholars at UNZA.

Support for future students is ensured by a generous bequest in the Anglin wills. Doug's legacy also includes the donation of his rich collection of records, articles, and other resources to the Institute of African Studies at Carleton. Mary and Doug Anglin's investment in the people and places that had a profound impact on their own lives will continue through the Anglin Scholarship for Zambian Students at Carleton University.

Doug Anglin often said, "We make a living by what we earn, but we make a life by what we give", inspired by Winston Churchill's famous quote.

And true to his words, "giving" is exactly what the Anglin family did through the establishment of the Anglin Scholarship for Zambian Students to enhance the teaching and research capacity of the University of Zambia (UNZA). This unique example of inter-university cooperation enables and encourages students to pursue a Master's degree in any field of study at Carleton University, and then return to pursue a teaching career at UNZA. It was a natural outcome of Mary and Doug's long association with the people of Zambia, beginning when Doug served as the founding Vice-Chancellor of UNZA from 1965 to 1969. He was awarded an honorary doctorate by UNZA in 2011, in recognition of his contributions.



- DOUG AND MARY'S DAUGHTER, MARGARET ANGLIN, AND LUCKSON KAMISA, A PAST RECIPIENT OF THE ANGLIN SCHOLARSHIP FOR ZAMBIAN STUDENTS

# WHAT'S YOUR WHY?

By: Holly Greatrex, BA/21

Making a gift to charity is a personal decision. We give to causes that are close to our hearts. The organizations we support and why we choose to make a charitable gift are as unique as our fingerprints.

In 2019, my friend's mother, Barbara Wells, passed away after a courageous battle with cancer. Barb was a proud member of the Carleton community for over 47 years. I knew Barb personally and professionally—she was a wonderful woman. After she passed away, I wanted to support the family and recognize Barb. I decided the best way to honour Barb's memory would be by setting up a recurring monthly gift to the Barbara Wells Bursary at Carleton University. Her daughter, Kristi, established the Barbara Wells Bursary to support students in the Enriched Support Program and the Indigenous Enriched Support Program. This is my "why".



- BARBARA AND KRISTI WELLS

Listening and learning about why someone has decided to donate to Carleton University is the best part of my job. Sometimes, a pivotal moment or a core memory shapes a person's reason for giving. For one donor, her "why" was shaped on the # 7 bus.

She was a recently divorced mother without a career plan. Not long before Christmas, she bumped into a

friend from elementary school while riding the bus back home. Her friend talked about her Ph.D. and new job and then asked what she was doing. The bus had just arrived at Carleton and, totally surprising herself, said she was going to university. She got off the bus and entered the Administration Building, where everyone was incredibly helpful and explained she could register as a mature student.

Next, she wandered into the MacOdrum Library and was blown away. Walking through the stacks, she knew this was meant to be. Standing amongst the books was her "pivotal moment," and she never once regretted stepping off that bus.

Some people make a gift in honour of a loved one or decide to give back to the school that shaped their lives. Others want to provide financial aid to students – giving them a leg up to succeed.

***Was there a pivotal experience that influenced your decision to donate to Carleton University? Reach out, and tell me what's your "why."***

***“The organizations we support and why we choose to make a charitable gift are as unique as our fingerprints.”***

# ESTATE PLANNING IS GOING DIGITAL: HOW TO GET A PLAN IN PLACE ONLINE

By: Erin Bury, BJ/07  
Co-founder and CEO at Willful.co



The core of a solid estate plan is a will, which outlines what happens when you pass away, and appoints key roles like an executor to wrap up your estate; a guardian for minor children and pets; and beneficiaries, whether individuals or charities, who will receive your assets. Traditionally, getting a will has been a very offline process: visit an estate lawyer in their office and get a paper document that must be signed and witnessed on paper. But estate planning has started to move online, making it easier, more affordable, and more convenient to check off your to-do list. Now there are platforms like my company Willful, which makes it easy, affordable, and convenient to create wills, power of attorney documents, and other estate planning documents online.

Legislation is also changing to support online processes - in 2021 British Columbia became the first province to allow electronic signatures and online storage of wills.

If you're considering creating your estate plan online, here are a few things to consider:

- **Cost:** Creating a will with an online platform can cost under \$100, whereas with a professional the average hourly rate for an estate lawyer in Canada is \$397. If cost is a factor, then an online platform can be much more friendly - and you can always upgrade to a lawyer-drafted will as your situation becomes more complex.
- **Convenience:** Many people choose online platforms because they can complete the process from home at their own leisure - this is especially helpful if you're on a deadline (for example traveling soon, or going in for surgery). Many lawyers do offer virtual meetings now, though many require document signing to happen in-person.
- **Complexity of your situation:** online platforms can be a great fit for Canadians with simple situations. If you have nuances due to business interests, foreign properties, or blended family considerations, you may be better suited to work with a professional, or to get the advice of a tax specialist.
- **Advice:** When using an online platform, you're essentially creating your own legal documents with guidance along the way; whereas when you visit a lawyer you're getting legal advice custom to your situation.

Knowing 57% of Canadian adults don't have a will, it's clear that the more we can move estate planning processes online, the more likely it is that we will prioritize these important tasks instead of putting them off for tomorrow.

*Erin Bury is the co-founder and CEO at Willful.co. She graduated from Carleton's journalism program in 2007. Carleton alumni can save 10% on any Willful plan by using the code CARLETON10 at checkout.*

**willful.**

# YOURS FOR THE ASKING

Whether you are considering a revision of your current will or you are about to have a will drafted for the first time, arranging a gift in your will to Carleton University is easy to do. Our guide contains valuable information and suggested wording. Please send us an e-mail at [plannedgiving@carleton.ca](mailto:plannedgiving@carleton.ca) asking for our guide to **"Gifts by Will"**.

Establishing a named award at Carleton University in memory of a loved one is a beautiful way to honour and create a lasting legacy for someone you care about. When funds are distributed to students each year, your loved one's name will be proudly acknowledged and remembered. For information, please request our **"Memorial Awards"** brochure. Send us an e-mail at [plannedgiving@carleton.ca](mailto:plannedgiving@carleton.ca) to receive your complimentary copy.

Endowment gifts never stop giving. Carleton's endowment fund is invested to provide income and a modest growth rate in perpetuity. Endowments ensure continual, long-term support for students and a wide range of research and teaching programs at Carleton University. Is an endowment gift right for you? Ask for information about **"Gifts for Endowment"** by sending us an e-mail at [plannedgiving@carleton.ca](mailto:plannedgiving@carleton.ca) today.



An illustration showing several hands interacting with various digital devices. On the left, a hand holds a smartphone displaying the Carleton University logo. In the center, a hand points at a tablet displaying "Help Carleton University be Here for Good" with a "LEARN MORE" button. Another hand holds a smartphone with a QR code labeled "Tax effective gift planning". To the right, a hand holds a smartphone displaying "Ways to Give". Below this, a hand holds a tablet displaying "Plannedgiving@carleton.ca". On the far right, a hand holds a smartphone displaying the Carleton University logo. A QR code is also present with the text "Tax effective gift planning!" and "Secure website link." The background is teal with various icons like gears and arrows.

# THE IMPACT OF RECEIVING AN AWARD

Dear Donors,

Thank you so much for your generosity. Your support means a lot to me, and I am truly grateful for your belief in my potential. Your gift will make a huge difference in my studies at Carleton University. It will allow me to focus on my academic pursuits rather than worrying about how I will afford tuition and living expenses with the ongoing inflation. It has been a tough past few months financially, but I can finally breathe after receiving this award. Your generosity will enable me to fully immerse myself in my thesis about Dementia Care and make the most of my time furthering my research. I deeply appreciate this opportunity and promise to make the most of it!

Thank you again for your kindness and support. It means more to me than I can express in words.

Sincerely,

**Award recipient and Carleton University student**



## FOR MORE INFORMATION, PLEASE CONTACT:

### Personal and Planned Giving

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[carleton.ca/planforgood](https://carleton.ca/planforgood)  
Or, email us at:  
[plannedgiving@carleton.ca](mailto:plannedgiving@carleton.ca)



- Left to right: **Meghan Maack**, Senior Development Officer  
**Holly Greatrex**, Director, Personal and Planned Giving  
**Stefanie McLean**, Planned Giving Coordinator