

# Carleton University

## Financial Need Based Awards Assessment - Hollis Peirce Bursary

### Terms

Awarded annually on the recommendation of the Director of the Paul Menton Centre to students with a permanent physical disability who are in demonstrated financial need and are entering or continuing in any program of study at Carleton University. Preference will be for students enrolled in a program within the Department of History. Established in 2022 by Hollis Peirce, BA/15, MA/19. Endowed 2023.

### Student Information

Do you have a permanent physical disability? Yes No

If you answered **No**, please do not proceed further with this application.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Student number \_\_\_\_\_

Current Address (while attending Carleton University): \_\_\_\_\_

City, town, or post office: \_\_\_\_\_ Postal code \_\_\_\_\_

Telephone: \_\_\_\_\_

Permanent Home Address (if different from above): \_\_\_\_\_

### Citizenship Status:

Canadian Citizen \_\_\_ Permanent Resident \_\_\_ Protected Person \_\_\_ VISA \_\_\_

### Check the statement below that best describes your residency situation:

\_\_\_ You have always resided in Ontario, or Ontario is the last province you resided in for 12 consecutive months without being a full-time post-secondary student

\_\_\_ Your spouse has always resided in Ontario, or Ontario is the last province your spouse resided in for 12 consecutive months without being a full-time post-secondary student

\_\_\_ Ontario is the last province your parent(s), step-parent(s), legal guardian(s), or official sponsor(s) has resided in for 12 consecutive months

\_\_\_ You now live in Ontario, but the above statements do not apply to you

Program name \_\_\_\_\_ Major or concentration \_\_\_\_\_

Program Year (eg. Yr2, Yr3, Y4): \_\_\_\_\_

### Financial Need Assessment

Will you be receiving government sponsored student aid from another province for this Academic year?

Yes      No      If yes, please specify: \_\_\_\_\_

### Financial Need Budget September – April (8 month student budget)

#### Expenses

Tuition		_____
Books/Supplies		_____
Residence Fees		_____
Other related educational costs (specify) eg. co-op fee _____		_____
Rent _____	X 8 months =	_____
Food _____	X 8 months =	_____
Utilities _____	X 8 months =	_____
Telephone and Internet costs _____	X 8 months =	_____
Personal items _____	X 8 months =	_____
Clothing _____	X 8 months =	_____
Laundry _____	X 8 months =	_____
Transportation (local) _____	X 8 months =	_____
Transportation (trips home) enter amount for all trips:		_____
Entertainment _____	X 8 months =	_____
Other (specify) _____		_____
<b>Total Expenses</b>		<b>\$ _____</b>

#### Resources

Savings at the start of your study period that will be contributed towards your budget for this Academic Year	_____
Parents Contribution	_____
Spouse/Relatives/Friends Contribution	_____
Scholarships/Bursaries	_____
Government Student Loans, Grants, Bursaries	_____
Net Part-time Earnings	_____
Other (specify)	_____
<b>Total Resources</b>	<b>\$ _____</b>
<b>Calculated Need Total Expenses minus Total Resources:</b>	<b>\$ _____</b>

#### Student's Declaration

I authorize Carleton University to release a copy of this application to the appropriate awards selection committee(s) and to the award donor, including my academic record and financial need information in order to adjudicate my application for an award. If requested, I agree to provide the Awards Office with any documentation necessary to verify the information on this. I declare that the above information is true and accurate. If any information is inaccurate, I understand that an award may be reassessed and/or withdrawn.

*At Carleton University, we recognize and respect the importance of privacy. Personal information that we collect is kept confidential. In accordance with section 41 of the Freedom of Information and Protection of Privacy Act, Carleton University will only use the information in its custody or control in the following circumstances: where the individual identifies the particular information and consents to its use; for the purpose for which it was collected or a consistent purpose (i.e. a purpose which the individual might have reasonably expected).*

Signature of Student \_\_\_\_\_ Date (yyyy-mm-dd) \_\_\_\_\_