

Political Management

POLM 4012/5012 Advocacy & Government Relations in Canada

2025 Winter Term

I. Course Description

Through applied exercises, case studies, guest speakers and a project focussed on an external organization, students will build the knowledge and skills required for advocacy and government relations in the private and not-for-profit sectors.

To elaborate, this course takes a practical but critical approach to understanding the practice of government relations in Canada. Students will work throughout the term in small teams to gradually develop an advocacy plan for one of five pre-selected organizations that work to influence Canadian public policy.

The course works through advocacy activities as a stepwise endeavour to determine an advocacy goal, develop rationale, identify target audiences and employ various tactics to gain influence.

The pre-selected organizations for Winter 2025 are:

Automotive Industries Association of Canada
Canadian Medical Association
Invenergy
Telus
World Wildlife Fund Canada

Note: Students may not choose an organization that they have any existing or expected affiliations with. Please consult with the instructor if you are unsure.

II. Learning Outcomes

Upon successful completion of the course requirements, students will be able to reliably develop an advocacy plan for any organization.

By undertaking this effort, students will gain:

- Clear understanding of the role stakeholders play in public policy development.
- Ability to plan how organizations may advocate with influence.
- Ability to assess an organization's probability of success.
- Perspective on ethical lobbying practice.
- Proficiency in writing documents commonly used in advocacy.

- Ability to communicate with various audiences with clarity and influence.
- Ability to conduct oneself in a professional manner in preparation for the workplace.

Instructor's Note: This course is going to demand a lot of collaboration. You'll be working as a member of a team to develop the advocacy plan for the duration of the term. There will be several milestones, of varying degrees of difficulty, to meet. You are expected to be a full and active contributor to the work required. If you aren't able, for any reason, to work in this way then it is your responsibility to approach the course instructor before our second class to request an alternate and individual arrangement centered on a 5,000-word individual research paper.

III. Evaluation Overview

Summary

Assignment	Due Date	Value (% of Course)
Contribute value to class discussion and group assignments.	Throughout term	20%
Prepare as a lead discussant.	As assigned	10%
Submit issue audit, ask and rationale	Jan 30	5%
Submit interim written advocacy plan (four sections).	Mar 6	15% (best 2 out of 3)
Present advocacy plan.	Mar. 27 / Apr. 3	25%
Provide written advocacy plan.	Apr 4/9	25%
Optional: Shadow activities via Canadian Advocacy Network	Throughout term	7%

Assignments: Detail

The assignments are designed to provide students with transferable skills that can be applied to advocate for any issue. Through completion of these assignments students will have the ability to bring value to the advocacy workplace by having knowledge and experience conducting high-value research, strategy development, content generation, and communicating effectively with a variety of audiences. At the end of the course, students will be able to reliably develop an advocacy plan for any organization.

The majority of assignments are based on group work. Sometimes issues do arise. Promptly raise any concerns to your teammates, or the instructor, so they can be resolved quickly.

It is this instructor's intention to provide 30-60 minutes during most classes to allow for teambased work. Students' critical analysis required for the completion of the advocacy plan will be aided through their responses to exercises which will be provided in-class each week. There will be an opportunity to ask questions of the instructor during this work period.

1. Contribute value to class discussion.

20%

Items under consideration:

- Attend class.
- Link questions and comments to your interpretation of class material.
- Identify themes in current affairs which demonstrate or refute findings from class material, when possible.
- Model tolerance, respect and inclusion of others in all questions, discussion and debate.
- Demonstrate flexibility in thinking when in receipt of new information.
- Comfortable asking questions or seeking more information when unsure.
- Contribute reliably, respectfully, and equitably in group work.

2. Prepare as a lead discussant.

10%

Items under consideration:

- With guest speaker: Student prepares questions which are thoughtfully designed to help the guest speaker elaborate on themes of relevance to the class.
- In advocacy presentations: Student prepares questions in response to a colleague's advocacy presentation from the perspective of a client, member or executive.

3. Develop an advocacy plan.

The main deliverable for the course will be to work in teams of 2-3 people to develop an advocacy plan on behalf of one of the pre-selected organizations provided (see above under "Course Description".).

The advocacy plan will guide the organization's advocacy activities to advance its current priorities for Q1 and Q2 the 2025-26 federal fiscal year (April - March), and should be based in a "real world" scenario to the extent possible. Students will develop the plan from the perspective of:

- a consultant (presenting to a client for approval)
- an organization's in-house lead (presenting to organization leadership <u>or</u> the membership for approval).

The development of an advocacy plan is a cumulative exercise and will be organized into four parts:

1) Undertake issue audit, define advocacy objective, and develop rationale. 5%

This is an individual assignment. Guidance on how to develop this submission will be covered in class. The purpose is to assist students in applying their comprehension of the material covered thus far, and to provide guidance and direction in advance of future group submissions.

2) Submit interim written advocacy plan (four sections). 15%

This is a group submission. Guidance on how to develop each of the aforementioned sections will be covered in class.

The purpose of this assignment is to ensure your team is making sufficient progress towards the final submission. Students will receive feedback on items to consider when formulating the final plan.

Three sections to be completed:

- Landscape assessment
- Analysis of advocacy objective and associated rationale
- Stakeholder map

3) Provide oral presentation of advocacy plan.

25%

This is a group assignment.

Items under consideration:

- Clear grasp of advocacy goal, and ability to articulate rationale for strategy and execution.
- Sound explanation of any recommended pivots to the organization's existing objectives or activities.
- Ability to work with teammate(s) reliably and constructively in developing and presenting advocacy plan (this will be peer reviewed).
- Presentation should not exceed 15-17 minutes in length (plus 15 minutes Q&A).
- Ability to present to the audience clearly and succinctly, provide advice in a compelling and professional manner, and respond constructively during the Q&A portion.

Notes:

 When using "slide-ware" (such as PowerPoint, Canva etc.) during your presentation, be sure that it enhances the points you are making verbally. For perspective and tips, see, for example:

Briar Goldberg. "Before your next presentation or speech, here's the first thing you must think about." TEDx, October 29, 2019. https://ideas.ted.com/before-your-next-presentation-or-speech-heres-the-first-thing-you-must-think-about/

Amanda Miller. "6 dos and don'ts for next-level slides, from a TED presentation expert." TEDx, June 13, 2019. https://ideas.ted.com/6-dos-and-donts-for-next-level-slides-from-a-ted-presentation-expert/

4) Develop a written advocacy plan.

25%

This is a group assignment. Submit only 1 (one) copy per group. Include the names of all contributing group members on the first page

Items under consideration:

- Demonstrate comprehension of feedback to-date, for thoughtful inclusion into advocacy plan.
- Ability to work with teammate(s) reliably and constructively in developing and presenting advocacy plan (this will be peer reviewed).
- Professional appearance, clearly and concisely laid out; suitable for client, member, or executive-level audience (you choose).
- Include references to class or other material whenever possible.
- Additional supporting material can be included in an Annex.
- No spelling or grammatical errors.

- Should not exceed 10-12 pages in length.
- Final submission includes an issue brief ("two-pager")

Notes:

- Citations are required on all written work. You are encouraged to use footnotes with complete APA-style (or equivalent recognized citation style) for footnote entries.
- Please follow guidelines described in class regarding the structure and content of the advocacy plan.
- This is an academic assignment for credit; you must not seek remuneration from an organization for this specific work.

Optional: Shadow activities via Canadian Advocacy Network (CAN)

For those who may be interested in developing *ad hoc* advocacy consulting skills for extra credit, the Canadian Advocacy Network (CAN) is welcoming a limited number of student volunteers to shadow CAN volunteers supporting smaller not-for-profit clients.

If you are interested in learning more, please reach out to the instructor for more information early in the term. Available positions will be filled on a first-come-first-served basis.

IV. Texts

Students are not required to purchase textbooks or other learning materials for this course. All readings are available through Ares, and provided below. All students should come to the weekly meeting ready to discuss the assigned readings.

V. Course Calendar

NOTE: This schedule is subject to change with notice. Please check the Brightspace site regularly for updates. Any information posted by the instructor is deemed to have been distributed to all students after 24 hours.

Weekly Routine. In general, the standing agenda for each week will consist of:

- Prepare for class discussion (5 minutes)
- Instructor's lesson (45 minutes)
- Guest speaker (45 minutes)
- Team-based work period (45 minutes)
- Two breaks (5-10 minutes each)

#	Date	Topics	Readings	Notes
1	Jan 9	Course introduction and Advocacy	Coffman (2015)	Allocation of
		overview	De Bruycker (2020)	student roles
		 Class welcome 	Mulholland (2010)	before class 2.
		 Syllabus review 		
		 Role of stakeholders in public 		
		policy development		
		 Public policy in the public interest. 		

		• Advocacy windows in the		<u> </u>
		 Advocacy windows in the government cycle. 		
		geremmente,		
		Guest speaker:		
		David Skinner on "cultivating trust in government relations".		
		government relations :		
2	Jan 16	Issue Audit	Deraspe (2021)	In-class
		Conducting a landscape	Gouin & Kota (2020)	assignment
		assessmentUnderstanding organizational	Porter Magee (2020)	
		advocacy apparatus		
		 Mapping probability of success 		N.D. Loot doy for
		Over the section of t		N.B. Last day for course
		Guest speaker: • Sabina Saini on "best practices		registration and
		for meeting with ministerial		course changes
		political staff"		(Jan 17)
3	lan 22	Ask and Rationale Definition	Cairney (2018)	In-class
5	Jaii 23	Measuring alignment	Porter Magee (2020)	assignment
		Developing evidence	,g.: ()	January 1
		Asserting the advocacy goal		
		Cuart an askarı		N.B. Last day to
		Guest speaker: • Hardave Birk on "commercial GR		withdraw from
		within federally regulated		course for full
		sectors".		fee adjustment
4	lon 20	Stakeholders and Alliances	Logard (2020)	(Jan 31) Issue audit to be
4	Jan 30	Stakeholder mapping	Lagard (2020) Taylor (2024)	submitted on
		Coalition-building	WGCHD (2022)	Brightspace by
		Negotiations	(2022)	Noon ET
5	Feb 6	Audiences and Engagement		In-class
		How governments decide	Baumgartner (2009)	assignment
		Contact plan prioritizationMethod of communication	OBI (2024) Stachowiak et al.	
		Maximizing meeting impact	(2016)	
			,	
		Guest speaker:		
		 Matt Jeneroux, M.P. on "best practices on engaging 		
		Parliamentarians"		
6	Feb 13	Communicating with Impact ■ Key materials used in advocacy	Abrahams (2022)	N.B. Feb 17-21 - Winter Break
		 Ney materials used in advocacy Understanding human behaviour 	Albarracin & Shavitt	Willer Dieak
		Speaking to persuade multiple	(2018) Alkis & Temizel (2015)	
		audiences	MINIS & TEITHLE (2013)	

			Clark et al (2019)	
		Guest speaker:	Olark <i>Gt al</i> (2013)	
		 Ross Hornby on "coalition- 		
		building across divisive issues"		
7	Feb 20	*** No class ***	Whatever replenishes	Winter Break
			you	
	E 1 07	T: :	D (0045)	
8	reb 27	Timing for Best Outcomes ● Best practices within the government cycle: electoral, budget, and department-oriented advocacy.	Dobson-Hughes (2015) Dobson-Hughes (2016) Harper (2024)	
				In-class assignment
				N.B. Last day to be considered for financial assistance or scholarships etc (Mar 1)
9			Mazereeuw (2017)	In-class
		Channels	O'Malley (2018)	assignment
		 When to lever various public affairs channels; i.e earned and owned media, grassroots, and digital communications 	Reher (2017) WGCHD (2022)	
		Guest speaker:		
		 Robin Guy on "member-driven GR" and "preparing for a Poilievre government". 		
10	Mar 13	e	Kidder (2009)	In-class
		Ethical Considerations in Lobbying	` ,	assignment
		Practice ■ Milestone mapping ■ Ethical dilemmas ■ Lobbying and the public interest	Arensman (2019)	N.B. Last day for academic withdrawal from course (Mar 15)
11		 Organizational Political Responsibility Transparency in corporate lobbying Public funding of advocacy Policy development in the public interest Guest speaker:	Zinnbauer (2022) Paikin (2023) Townsend (2022) CRA (2020)	"Student Experience" evaluation survey
		Marci Surkes on "advocacy across the budget cycle"		

12	Mar 27	Group 1 Advocacy Plan Presentations		
13	Apr 3	Group 2 Advocacy Plan Presentations	Final day of classes	
14	April 4	4 ** No class **		
		Group 1 Advocacy Plans to be submitted via Brightspace before 5pm ET. (Note: 2% will be deducted if submitted after 7pm	n ET)	
15	Apr 9	** No class **		
		Group 2 Advocacy Plans to be submitted via Brightspace before 5pm ET. (Note: 2% will be deducted if submitted after 7pm ET)		
16	Apr 19	** No class **		
		Final marks uploaded on Brightspace		