

## **EDWARD T. JACKSON, OMC, BA (Hon), M.Ed, Ed.D, RIPC, FRSA**

**Dunton Tower 2129, Carleton University, Telephone: 613 296-9934 (Mobile)**

### **A. EDUCATION**

RIPC, Responsible Investment Professional Certification, United Nations Principles for Responsible Investment Academy and Responsible Investment Association of Canada, 2020.

Ed.D., Adult Education and Community Development, Ontario Institute for Studies in Education, University of Toronto, 1981.

M.Ed., Adult Education and Community Development, Ontario Institute for Studies in Education, University of Toronto, 1977.

B.A. (Hon.), Psychology, University of Western Ontario, 1974.

### **B. EMPLOYMENT**

#### **1. Academic Appointments**

- 2010 - Senior Research Fellow, Carleton Centre for Community Innovation, Carleton University.
- 2014 - Adjunct Research Professor, School of Public Policy and Administration, Norman Paterson School of International Affairs, and Institute of African Studies, Carleton University.
- 2015- Honorary Associate, Institute of Development Studies at the University of Sussex.
- 2015- Adjunct Professor, Faculty of Education and Faculty of Graduate and Postdoctoral Studies, University of Ottawa.
- 2007- 2010 Associate Dean (Research, Graduate Affairs and Faculty Development), Faculty of Public Affairs, Carleton University (Periodic service as Acting Dean).
- 2007 - 2008 Academic Director, Centre for Voluntary Sector Research and Development, Carleton University.
- 2004 - 2010 Chair, Carleton Centre for Community Innovation, Faculty of Public Affairs, Carleton University.
- 1993 - 2014 Associate Professor, School of Public Policy and Administration, Carleton University (Tenured).
- 2000 - 2014 Associate Professor, Norman Paterson School of International Affairs, Carleton University (Cross-Appointment).
- 2009 - 2014 Associate Professor, Institute of African Studies, Carleton University (Cross-Appointment).
- 1999 - 2000 Visiting Sabbaticant, Arthur Kroeger College of Public Affairs, Carleton University (Four Months).
- 1998 - 2002 Assistant to the Dean for Special Projects, Office of the Dean, Faculty of Public Affairs and Management, Carleton University.
- 1993 - 2003 Director, Centre for the Study of Training, Investment and Economic Restructuring, Faculty of Public Affairs and Management, Carleton University.
- 1993 Adjunct Research Professor, School of Public Administration, Carleton University.
- 1992 Visiting Sabbaticant in the Social Sciences, School of Public Administration, Carleton University. (Four Months).
- 1986 - 1987 Sessional Lecturer, School of Social Work, Carleton University.
- 1981 - 1982 Fellow, Traill College and Coordinator, Native Economic Development and Small Business Management Program, Trent University.  
Sessional Lecturer, Department of Native Studies, Trent University.

## 2. Other Employment

- 1982 - President, E.T. Jackson and Associates Ltd., Ottawa (international management consulting firm).
- 2021- Senior Associate, Pan-African Investment and Research Services, Johannesburg.  
2017- Social Capital Markets Advisor, WUSC, Ottawa.
- 1990 - 1993 Principal, New Economy Development Group, Inc., Ottawa (Canadian management consulting firm).
- 1987 - 1988 Advisor, Regional Development Project, Economic Council of Canada, Ottawa.  
1977 - 1980 Project Officer, International Council for Adult Education, Toronto.  
1974 - 1976 Program Coordinator, Frontier College, Toronto.  
1973 Fieldworker, Frontier College, Northwestern Alberta.

## C. PROFESSIONAL HONOURS

### 1. Individual Honours

- 2021 Recipient, Individual Leadership Award, Responsible Investment Association, Toronto.
- 2021 Fellowship Election, Royal Society of Arts, London (FRSA).
- 2020 Recipient, Global Service Award, Alumni Association, Ontario Institute for Studies in Education, University of Toronto.
- 2018 Recipient, Lifetime Award for Promoting Participatory Partnerships, UNESCO Chair in Community-Based Research and Social Responsibility in Higher Education, Victoria and New Delhi.
- 2014 Recipient, Award for Contribution to the University, Carleton University, Ottawa.
- 2014 Nominee, Molson Prize, Canadian Council for the Arts, Ottawa.
- 2013 Recipient, Current Research Award, Community Development Society, Columbus.
- 2012 Listed, Top 20 Most Influential Knowledge Mobilizers in Canada, Knowledge Mobilization Works, Ottawa.
- 2012 Recipient, Karl Boudreault Award for Leadership in Evaluation, National Capital Chapter, Canadian Evaluation Society, Ottawa.
- 2009 Recipient, Ontario Medal for Good Citizenship (OMC), Government of Ontario, Toronto.
- 2007 Recipient, Award for Contribution to Evaluation in Canada, Canadian Evaluation Society, Ottawa.
- 2007 Recipient, Teaching Excellence Award, Faculty of Public Affairs, Carleton University, Ottawa.
- 2007 Nominee, Capital Educators' Award, Ottawa.
- 2006 Nominee, MPA Student Society Teaching Award, School of Public Policy and Administration, Carleton University.
- 2005 Lansdowne Visiting Scholar, Lansdowne Lecture Series, Division of Continuing Studies, University of Victoria, Victoria.
- 2005 Listed, Encyclopedia of Evaluation (Sage, 2005).
- 2002 Finalist, Policy Research Award for International Cooperation, Policy Research Initiative, Government of Canada.
- 2000 Nominee, Canadian Women's Mentoring Award, Trimark Investments.
- 1999 Listed, Canadian Who's Who.
- 1995 Listed, Who's Who in Ontario.
- 1978 - 1980 Recipient, Scholarship for Canadians, Canadian International Development Agency.

### 2. Organizational Honours

- 2021 Co-Founder and Lead Donor, Jackson Family Scholarship in Community Engagement, Master of Philanthropy and Nonprofit Leadership Program, Carleton University.

- 2019 Recipient, SDG Leadership Award, Global Compact Network Canada (E.T. Jackson and Associates Ltd.)
- 2015 Nominee, Exemplary Evaluation, American Evaluation Association (E.T. Jackson and Associates Ltd.)
- 2005 Shortlisted, Millennium Excellence Award, Ghana (E.T. Jackson and Associates Ltd.).
- 2004 Recipient, Export Development Canada Gender Equality Achievement Award (E.T. Jackson and Associates Ltd.).
- 2003 Honourable Mention, Partnerships, Eastern Region, Global Traders Award, Ontario Government (E.T. Jackson and Associates Ltd. and Gariba Development Associates).
- 2002 Recipient, Silver Award, Documentary entitled “A Solid Foundation for Change,” Houston Film Festival (E.T. Jackson and Associates Ltd.).
- 1995 Recipient, Ministerial Citation for International Development, Minister of Foreign Affairs, Government of Canada, and Prime Minister of Bangladesh (E.T. Jackson and Associates Ltd.).
- 1995 Finalist, Canadian Exporters Association and CIDA Award for Advancing Women in International Development (E.T. Jackson and Associates Ltd.).

## **D. PUBLICATIONS**

### **1. Refereed Scholarly Publications**

#### **Articles in Refereed Journals**

- (2022). “Editorial: Growing Gender Lens Investing in Emerging Markets” (with C. Robino). Special Issue, [Journal of Sustainable Finance and Investment](#), 12 (3), 2022, 671-683. (Equal Co-Author).
- (2018). “Understanding and optimising the social impact of venture capital: Three lessons from Ghana” (with C. Barnett, P. O’Flynn, H. Ismaila and C. Agyeyomah). [African Evaluation Journal](#) 6(2), a335, (November 13, 2018). (Second Co-Author).
- (2018). “Facing Challenges, Building the Field: Improving the Measurement of the Social Impact of Market-Based Approaches (with K. Harji). [American Journal of Evaluation](#), 39(3), 1-6. (Equal Co-Author).
- (2017). “Impact Investing: Measuring Household Results in Rural West Africa” (with K. Harji). [ACRN Oxford Journal of Finance and Risk Perspectives](#), 6(4), 2017, 53-66. (Lead Co-Author).
- (2016). “Exchanges: Conversation with Ted Jackson, Carleton University” (with N. Kahnenko-Friesen). [Engaged Scholar Journal](#), 2(2), 125-131. (Interviewee).
- (2013). “Evaluating Social Impact Bonds: Questions, Challenges, Innovations and Possibilities in Measuring Outcomes in Impact Investing.” [Community Development: Journal of the Community Development Society](#). 44(5) 1-9. (Sole Author).
- (2013). “Interrogating the Theory of Change: Evaluating Impact Investing Where It Matters Most.” [Journal of Sustainable Finance and Investment](#), 3(1), 95-110. (Sole Author).
- (2012). “Human Rights Training for Public Officials” (with M. Seydegart). [Taiwan Journal of Human Rights](#), 1(3), 55-65, Published in Chinese (Equal Co-Author).
- (2010). “University Capital, Community Engagement and Continuing Education: Blending Professional Development and Social Change.” [Canadian Journal of University Continuing Education](#), 36(2), 1-13. (Sole Author).

- (2004). “Community Innovation Through Entrepreneurship: Grantmaking in Canadian Community Economic Development.” [Journal of the Community Development Society](#), 35(1), 65-81 (Sole Author).
- (2004). “Pension Funds and Global Capital: Organized Labour's New Agenda for Trustee Education in Canada” (with T. Hebb). [Employee Benefits Journal](#), 29(2), 10-14. (Equal Co-Author).
- (2003). “How University Projects Produce Development Results: Lessons from 20 Years of Canada-China Cooperation in Higher Education.” [Canadian Journal of Development Studies](#), 1, 55-67. (Sole Author).
- (2002). “Complexity in Local Stakeholder Coordination: Decentralization and Community Water Management in Northern Ghana” (with S. Gariba). [Public Administration and Development](#), 22, 135-140. (Lead Co-Author).
- (2000). “Enhancing University–Community Partnerships: Challenges in Retooling the Academy for More Effective Engagement with Civil Society” (with K.A. Graham and A.M. Maslove). [Education Through Partnership](#), 4(2), 16-30. (Lead Co-Author).
- (1997). “Participatory Impact Assessment for Poverty Alleviation: Opportunities for Communities and Development Agencies.” [Knowledge and Policy](#), 10(2), 6-23. (Sole Author).
- (1982). “Sanitation and Water Supply in Big Trout Lake: Participatory Research for Democratic Technical Solutions” (with G. McKay). [Canadian Journal of Native Studies](#), 2(1), 129-145. (Lead Co-Author).
- (1979). “Appropriate Technologies in Water Supplies and Sanitation for Northern Communities” (with M.G. McGarry, A. Whyte, W. Rybczynski and A.P. Zimmerman). [The Northern Engineer](#), 11(1). (Equal Co-Author).
- (1975). “Internal-External Control as a Determinant of Client Pre-Training and Instructions” (with G.L. Stone). [Journal of Counselling Psychology](#), 22(4), 294-298. (Second Co-Author).

### **Articles in Refereed Conference Proceedings**

- (2015). “Family Value: Evaluating How the Household Converts New Income from Investee Businesses into Social Gains” (with K. Harji). Presented to the 2015 Social and Sustainable Finance Conference, Said Business School, University of Oxford, Oxford. 17p. Abstract Proceedings, 2015, p. [65](#). (Lead Author).
- (2008). “Community-University Engagement Through Social Finance: How University Endowments Can Build Stronger Communities.” In D.E. Clover and C. McGregor (eds), [Community-University Partnerships: Connecting for Change](#). Proceedings of the 2008 Community-University Exposition Conference, University of Victoria, Victoria, [129-132](#). (Sole Author).
- (2008). “Aligning Tenure and Promotion Procedures for Community-University Engagement: Dialogue for Action” (with K. Schwartz and P. Andrée). In D.E. Clover and C. McGregor (eds), [Community-University Partnerships: Connecting for Change](#). Proceedings of the 2008 Community-University Exposition Conference, University of Victoria, Victoria, [133-134](#). (Lead Co-Author).
- (2007). “Defining and Demonstrating Value for Money: Strategies for Assessing the Impacts of Community Economic Development.” Presented to the First World CIRIEC Research Conference on the Social Economy, Victoria, 18p. (Sole Author). [Conference Papers](#).

(2000). “The Front-End Costs and Downstream Benefits of Participatory Evaluation.” In O. Feinstein and R. Picciotto (eds). Evaluation and Poverty Reduction: Proceedings from a World Bank Conference. Operations Evaluation Department, World Bank, Washington, DC, [115-126](#). (Sole Author).

(1995). “Value-Based Investing: Opportunities for Alliances Between Northern Investors and Southern Co-operatives.” In D.W. Attwood, and J. Hanley (eds.) Co-operative Values in a Changing World (CASC 1993 Yearbook). Centre for the Study of Co-operatives, University of Saskatchewan, Saskatoon, 117-126. (Sole Author).

(1991). “Investing Pension Funds for Regional Development: Lessons from Organized Labour.” Presented to the Conference on Strategies for Responsible Shareownership, sponsored by the Centre for Social Performance and Ethics of the University of Toronto and the Taskforce on the Churches and Corporate Responsibility, held at the University of Toronto 1990, In Conference Proceedings, 55-58. (Sole Author).

(1985). “Native Organizations and Employment Co-operatives.” In S. McCarthy (ed.) Employment Co-operatives: An Investment in Innovation - Conference Proceedings. Occasional Paper No. 2, Centre for the Study of Co-operatives, University of Saskatchewan, Saskatoon, 220-249. (Sole Author).

### **Edited Books**

(2013). Knowledge, Democracy and Action: Community-University Research Partnerships in Global Perspectives (edited with B.L. Hall, R. Tandon, J.-M. Fontan and N. Lall). Manchester and New York: Manchester University Press. 217p. (Equal Co-Editor). [Link here](#).

(1998). Knowledge Shared: Participatory Evaluation in Development Cooperation (edited with Yusuf Kassam). West Hartford/Ottawa: Kumarian Press/International Development Research Centre. 252p. (Lead Co-Editor). [Link](#).

(1995). First Person Plural: A Community Development Approach to Social Change (authored by D. Smith). Montreal: Black Rose. 162p. (Sole Editor). [Link](#).

(1993). Voices of Change: Participatory Research in the United States and Canada (edited with P. Park, M. Brydon-Miller and B.L. Hall). Toronto and Westport, Connecticut: OISE Press and Bergin and Garvey. 203p. (Equal Co-Editor). [Link](#).

### **Edited Scholarly Journal Issues**

(2022). “Growing Gender Lens Investing in Emerging Markets.” (edited with C. Robina). Special issue of the [Journal of Sustainable Finance and Investment](#), 12 (3). 162 p. (Equal Co-Editor).

(1982). “Learning for Self-Determination: Community-Based Options in Native Training and Research” (edited with D. McCaskill and B.L. Hall). Special edition of the Canadian Journal of Native Studies, 2(1). 211p. (Lead Co-Editor). [PDF](#)

### **Chapters in Edited Books**

(2022). “Afterword.” In M. Kreiner (ed). “Imagining Democracy: More than a mile wide and an inch deep”-Essays by S. L. Kreiner. Cynthia Coker Publisher, 235-244.

(2021). “Gender Lens Investing: Co-Creating Critical Knowledge for a Credible, Durable Field” (with E. de Morais Sarmiento). In R. P. Herman and E. de Morais Sarmiento (eds). *Global Handbook of Impact Investing*. New York: Wiley, 195-232. (Lead Co-Author). [Book link](#).

(2021). “Participatory Research: Canadian Adult Educators Build a Global Movement” (with B.L. Hall). In S.M. Brigham, R. McGray and K. Jubias (eds). *Adult Education and Lifelong Learning in Canada: Advancing a Critical Legacy*. Toronto: Thompson, 290-301. (Equal Co-Author). [Book link](#).

(2015). “Microentrepreneurs in Economic Turbulence: The Alterna Savings Microloan Program” (with S Henry and C. Amadi. In J. Quarter, S. Ryan and A. Chan (eds). *Social Purpose Enterprises: Case Studies for Social Change.* Toronto: University of Toronto, 142-161. (Lead Author). (Chapter and Book supported by SSHRC-CURA grant). [Book link](#).

(2014). “The Architecture of Engagement: Financing the Institutional Structures that Support Community-University Partnerships.” In C. Escrigas, B. Hall and R. Tandon (eds). *Higher Education in the World 5*. Barcelona: Global University Network for Innovation, 50-55. (Sole Author).

(2013). “Building Blocks of Partnerships: Lessons from Case Studies from the South and North” (with R. Tandon). In B.L. Hall, E.T. Jackson, R. Tandon, J.-M. Fontan and N. Lall (eds). *Knowledge, Democracy and Action: Community-University Research Partnerships in Global Perspectives*. Manchester and New York: Manchester University Press, 17-32. (Equal Co-Author). (Chapters and Book supported by grants from SSHRC and IDRC). [Book link](#).

(2013). “An Architecture Understood: Effective Support Structures for Community-University Partnerships” (with L.M. Gariba and E. Tok). In B.L. Hall et al (eds), *Knowledge, Democracy and Action*, 33-41. (Lead Co-Author). [Book link](#).

(2013). “Agenda for the Future” (with B.L. Hall, R. Tandon, J-M Fontan and N. Lall). In B.L. Hall et al (eds), *Knowledge, Democracy and Action*, 199-205. (Equal Co-Author). [Book link](#).

(2013). “Mixed Methods in Social Accounting: Evaluating the Micro-Loan Program of Alterna Savings Credit Union” (with M. Tarsilla). In L. Mook (ed). *Accounting for Social Value*. Toronto: University of Toronto Press, 117-138. (Lead Co-Author). (Chapter and Book supported by SSHRC/CURA on the Social Economy (Southern Ontario Node), managed by OISE/University of Toronto). [View book only](#).

(2011). “Afterword.” In P.V. Hall and I. MacPherson (eds). *Community-University Research Partnerships: Reflections on the Canadian Social Economy Experience*. Victoria: University of Victoria, 201-206. (Sole Author). (Chapter and Book supported by SSHRC/CURA on the Social Economy, managed nationally by the University of Victoria). [Book contents](#).

(2009). “Was the Senate Correct? Should CIDA Be Abolished?” (with C. Brown). In A.M. Maslove (ed). *How Ottawa Spends: 2009-2010*. Montreal/ Kingston: McGill-Queen’s University Press, 151-174. (Second Co-Author). [View Book only](#).

(2008). “Financing Social-Justice Civil-Society Organizations in China: Possibilities, Limits and Prospects in Rural Poverty Alleviation” (with G. Chin and Y. Huang). In A. Hussain and S.S. Mishra (eds). *Current Perspectives in Social Justice*. Kolkata, India: ICFAI University Press, 195-218. (Lead Co-Author).

(2008). “How Ottawa Doesn’t Spend: The Rapid Appearance and Disappearance – and Possible Reappearance – of the Federal Social Economy Initiative.” In A. Maslove (ed). *How Ottawa Spends*;

2008-2009. Montreal/Kingston: McGill-Queen's University Press, 163-178. (Sole Author). [Book contents](#).

(2008). "Pension Fund Investment in Underserved Capital Markets: Implications for Canadian Policy Makers" (with K. Manley and T. Hebb). In J. Quarter, I. Carmichael and S. Ryan (eds). [Pensions at Work: Socially Responsible Investment of Union-Based Pension Funds](#). University of Toronto, 207-240. (Third Co-Author). (Chapter and book supported by SSHRC-CURA entitled Pensions at Work, managed by OISE/University of Toronto). [View book only](#).

(2008). "Knowledge Collisions: Perspectives from CED Practitioners Working with Women" (with M. Stratton). In K. Church, N. Bascia and E. Shragge (eds). [Learning Through Community: Exploring Participatory Practices](#). London: Springer Press, 117-142. (Second Co-Author). (Chapter and book supported by SSHRC project entitled Network on Adult Lifelong Learning, managed by OISE/University of Toronto). [View book only](#).

(2007). "Steering on Black Ice: The Continuing Search for Sustainable Livelihoods in the Ottawa Tech Sector" (with R. Khan). In N. Novakowski and R. Tremblay (eds). [Perspectives on Ottawa's High-Tech sector](#). Brussels: Peter Lang, 119-143. (Lead Co-Author).

(2004). "Can Technology Clusters Deliver Sustainable Livelihoods? Constructing a Role for Community Economic Development" (with R. Khan). In L.V. Shavinina (ed). [Silicon Valley North: A High-Tech Cluster of Innovation and Entrepreneurship](#). Oxford: Elsevier Science, 279-295. (Lead Co-Author). [View book only](#).

(2004). "Transforming a Large Microfinance Institution: Strategies and Challenges in Bangladesh" (with D. Brodhead). In G.M. Mudacumura and S. Haque (eds) [Development Policy Studies Handbook](#). New York: Marcel Dekker, 371-391. (Lead Co-Author).

(2001). "Accompaniment Philanthropy: Canada's Community Economic Development Technical Assistance Program." In D. Bruce and G. Lister (eds). [Rising Tide: Community Development Tools, Models and Processes](#). Sackville: Rural and Small Town Program, Mount Allison University, 94-111. (Sole Author).

(1998). "Introduction." In E.T. Jackson and Y. Kassam (eds). [Knowledge Shared: Participatory Evaluation in Development Cooperation](#). West Hartford/Ottawa: Kumarian/[IDRC](#), 1-20. (Lead Co-Author).

(1998). "Indicators of Change: Results-Based Management and Participatory Evaluation." In E.T. Jackson and Y. Kassam (eds). [Knowledge Shared: Participatory Evaluation in Development Cooperation](#). West Hartford/Ottawa: Kumarian/[IDRC](#), 50-63. (Sole Author).

(1997). "Fund-Raising for Human Rights Education: Enduring Principles, Emerging Techniques" (with M. Seydegart). In G.J. Andreopoulos and R.P. Claude (eds). [Human Rights Education for the Twenty-First Century](#). Philadelphia: University of Pennsylvania Press, 582-597. (Equal Co-Author).

(1995). "Introduction." In D. Smith. [First Person Plural: A Community Development Approach to Social Change](#). Montreal: Black Rose Books, vi - xiv. (Sole Author).

(1993). "A Way of Working: Participatory Research and the Aboriginal Movement in Canada." In P. Park et al (eds). [Voices of Change: Participatory Research in the United States and Canada](#). Toronto/Westport: OISE Press/Bergin and Garvey, 47-64. (Sole Author).

(1993). “Mobilizing Capital for Regional Development” (with J. Peirce). In D. McNair and M. Lewis (eds.), Regional Development from the Bottom Up: Selected Papers of the Local Development Series. Vancouver: Centre for Community Enterprise/Westcoast Development Group, 201-243. (Lead Co-Author).

(1982). “The Dynamics of Participation in Participatory Research” (with G. Conchelos and A. Vigoda). In T. Erasmie, J. DeVries and F. Dubell (eds.), Research for the People, Research by the People: An Introduction to Participatory Research. Linkoping, Sweden: University of Linkoping, 41-60. Published in Italian under the editorship of Paolo Orefice, University of Naples, Naples. (Lead Co-Author).

(1980). “Environmental Assessment for Water and Sanitation in Big Trout Lake, Canada.” In H. Callaway (ed.), Case Studies of Participatory Research in Adult Education. Amersfoort, The Netherlands: Centre for Research and Development in Adult Education, 43-52. (Sole Author).

### **Entries in Encyclopaedia**

(2014). “Community University Research Partnerships.” In D. Coghlan and M. Brydon-Miller (eds), The Sage Encyclopedia of Action Research. Thousand Oaks: Sage, 163-166. (Sole Author).

(2005). “Participatory Monitoring and Evaluation.” In S. Mathison (ed). The Sage Encyclopedia of Evaluation. Thousand Oaks: Sage. [296](#). (Sole Author).

(2005). “Participatory Research” (with B.L. Hall). In F.J. Turner (ed). Canadian Encyclopedia of Social Work. Waterloo: Wilfred Laurier University Press. 274-275. (Lead Co-Author).

(2005). “David Smith.” In F.J. Turner (ed). Canadian Encyclopedia of Social Work. Waterloo: Wilfred Laurier University Press. 363-364. (Sole Author).

## **2. Other Scholarly Non-Refereed Publications**

### **Edited Professional Journal Issues**

(1997). “Innovative Work Practices: Case Studies” (edited with G. DiGiacomo). Case study series in Collective Bargaining Review, January 1997 through October 1997. 60p. (Equal Co-Editor).

(1987). “Sustainable Development in Northern Communities.” Special edition of Alternatives, [14](#)(1). 64p. (Sole Editor).

### **Articles in Non-Refereed Journals**

(2018). “At the nexus of development and finance.” Au Courant, Global Affairs Canada, June 2018, 3. (Sole Author).

(2016). “Mobilising Private Capital for Sustainable Development ” (with A. Koenig). Great Insights Magazine (ECDPM), October-November 2016, 16-19. (Equal Co-Author).

(2013). “Impact Investing: A Growing Global Opportunity.” The Networker, January-March, [16-17](#). (Sole Author).

(2012). “Innovations in Development Finance.” Monthly Developments, July, [53](#). (Sole Author).



- (2010). "Regrouping, Recalibrating and Reloading: Strategies for Financing Civil Society in Post-Recession Canada." The Philanthropist, 23(3), 359-367. (Sole Author).
- (2008). "The CUE Factor: Community-University Engagement for Social Innovation." [Open Source Business Resource](#), September, 38-44. (Sole Author).
- (2008). "Reflections on CACSL's Mission and Prospects." Invitation, (Newsletter of the Canadian Alliance for Community Service Learning), September, 2. (Sole Author).
- (2007). "All the Tools, All the Time: Scaling Up CED Interventions." Making Waves, 18(2), 2007, 21-25. (Sole Author).
- (2005). "Yes, CED *Should* be Mainstreamed." Making Waves, 16(2), 2005, 3-4. (Sole Author).
- (2003). "Comment on Program-Based Approaches." CIDA's Development Express, December 2003. (Sole Author).
- (2002). "Grantmaking from the inside." [Alliance](#), 7(4), 18. (Sole Author)
- (2002). "Skill-Building for Development Evaluation: Canada Helps Launch International Program for Development Evaluation Training" (with R. Rist and L. Morra-Imas). Canadian Evaluation Society Newsletter, Winter, 14-15. (Lead Co-Author).
- (2000). "In Conversation: Edward T. Jackson and Yusuf Kassam." IDRC Reports Online ([mag@idrc.ca](mailto:mag@idrc.ca)), June 9. (Interviewee).
- (1999). "Civil Society: A Window on the Future of Partnership?" (with T. Draimin and C. Rosene). Cooperation South (UNDP), 2, 57-75. (Lead Co-Author).
- (1998). "Leveraging Knowledge: Community-University Partnerships for Economic Development." Making Waves, 10(1), 4-5. (Sole Author).
- (1998). "Development Finance: Agenda for Action." Making Waves, 9(4), 1-2. (Sole Author).
- (1998). "Prospects for a CED-Labour Alliance." Making Waves, 9(1), 4-8. (Sole Author).
- (1997). "ETIs: A Tool For Responsible Pension Fund Investment." Making Waves, 8(2), 2-4. (Sole Author).
- (1997). "Innovative Workplace Practices: Case Studies - Lessons from Nine Case Studies" (with G. DiGiacomo). Collective Bargaining Review, October, 81-88. (Equal Co-Author).
- (1997). "Innovative Work Practices: Case Studies – Introduction" (with G. DiGiacomo). Collective Bargaining Review, January, 85-89. (Equal Co-Author).
- (1997). "Learning to Finance Civil Society: Some Lessons in Process" (with M. Seydegart). Institutional Development, 4(2), 3-11. (Lead Co-Author).
- (1996). "Eyes on the Prize: An antidote to 'jobless recovery' lies in tapping Canada's big equity pools." Making Waves, 7(4), 27-28. (Sole Author).
- (1996). "Unions Matter to CED, and CED Matters to Unions." Making Waves, 7(2), 6-10. (Sole Author).

- (1995). “Labour-Sponsored Venture Capital Corporations and Community Economic Development” (with F. Lamontagne). Making Waves, 6(2), 5-7. (Lead Co-Author).
- (1993). “Labour Directed Investment.” SIO Forum, 3(3), 11-12. (Sole Author).
- (1989). “Co-operation among social investment funds.” Worker Co-op, 9(1), 16-17. (Sole Author).
- (1987). “Truly Good Investments.” Policy Options, 8(4), 29-31. (Sole Author).
- (1987). “Developing Social Development.” Policy Options, 8(3), 34-36. (Sole Author).
- (1983). “Worker Self-Management and the Role of Adult Education” (with W. Hare). Convergence, 16(1), 72-75. (Equal Co-Author).
- (1979). “Rural Sanitation Technology: Lessons from Participatory Research.” Assignment Children (UNICEF), 45/46, 51-74 (also published in French and Spanish). (Sole Author).
- (1979). “Unemployment: What Kind of Response?” Learning (CAAE), 2(2), 7-9. (Sole Author).
- (1978). “Canada: Wastes, Water and Community Control in Big Trout Lake.” Ideas and Action (FAO), 5, 18-23. (with G. McKay; also published in French and Spanish). (Lead Co-Author).
- (1978). “Resisting Pipeline Imperialism: The Struggle for Self-Determination in the Canadian North.” Alternatives, 7(4), 40-51. (Sole Author).
- (1977). For Generations Yet Unborn: Ontario Resources North of 50. Toronto: Canadian Association in Support of the Native Peoples. Editor of special edition of CASNP's Bulletin, on northern development and Native lands. 50p. (Sole Editor).
- (1977). “Demystifying Energy Choices: Alternatives North of 50.” In For Generations Yet Unborn, 47-49. (Sole Author).
- (1977). “Clearcutting Canada's Forests.” Alternatives, 6(2). (Sole Author).
- (1977). “Frontier College: An Approach to Basic Education.” Labour Education (ILO), 20. (Sole Author).

### **Technical and Research Reports**

- (2021). Widening the Lens, Looking Further Ahead: Options for Supporting Gender Lens Investing Post Investing in Women, Investing in Women and the Department of Foreign Affairs and Trade, Manila and Canberra. [Link](#) (Sole Author).
- (2021). “Evaluating blended finance instruments and mechanisms: Approaches and methods” (with V. Habel, M. Orth, J. Richter, and S. Harten). OECD Development Co-operation Working Papers, No. 101, [Organization for Economic Cooperation and Development](#), Paris. (Main Co-Author).
- (2021). “Harmonisation for speed and efficiency: choice and voice in measuring women’s job quality.” In S. Attridge (ed). “The catalytic effects of DFI investment: gender equality, climate action and the harmonisation of impact standards”. [Overseas Development Institute](#) and European Development Finance Institutions, London, 2021, 52-57. (Sole Author).

- (2020). “The Design and Implementation of a Gender Equality Policy and Action Plan for Development Finance Institutions: Technical Guidance Brief” (with D. Beaulieu and K. Sammy). Caribbean Development Bank, Bridgetown, Draft July 30, 2020. (Equal Co-Author)
- (2019). “Social Enterprise and Higher Education Institutions: Optimizing Development Impact. World University Service of Canada, Ottawa. 33p. [Link](#) (Sole Author).
- (2018). “Catalytic Capital for Women’s Economic Empowerment: Report of the External Review of the Impact Investment Component of Investing in Women” (with K. Alvarez), Investing in Women Initiative, Manila. 73 p. Posted 2019. [Link](#) (Lead Co-Author).
- (2018). “Catalyst for Sustainability: The Achievements, Challenges, Lessons and Prospects of the University of Winnipeg Community Renewal Corporation.” [Summary](#) Report and [Full](#) Report. UWCRC and the McConnell Foundation, Winnipeg and Montreal. 85p. (Sole Author).
- (2017). “Impact Investing: A Tool for New Partnerships for Sustainable Development. World University Service of Canada, Ottawa. 22 p. [Link](#) (Sole Author).
- (2016). “Developmental Evaluation in Practice: Lessons from Evaluating a Market-Based Employment Initiative” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 12p. (Equal Co-Author). [Link](#)
- (2016). “Assessing Market-Based Solutions: Lessons from Evaluating a Youth Employment Initiative” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 8p. (Equal Co-Author). [Link](#).
- (2016). “Innovative Finance for Health: Expanding Resources for Greater Impact.” (with L. Naji). Aga Khan Foundation of Canada, Ottawa. 7p. (Lead Co-Author). [PDF](#).
- (2016). “Private Capital for Sustainable Development: Concepts, Issues and Options for Engagement in Impact Investing and Innovative Finance.” (With A. Koenig and B. Carriere). Danida Evaluation Department, Ministry of Foreign Affairs of Denmark, Copenhagen. 81p. (Equal Co-Author). [Report](#).
- (2015). “Streams of Social Impact Work: Building Bridges in a New Evaluation Era with Market-Oriented Players at the Table.” (With Six Others). Rockefeller Foundation, New York. 16p. (Co-Author). [Report](#).
- (2015). “Youth at Work: Building Economic Opportunities for Youth in Africa.” (With Six Others). MasterCard Foundation, Toronto. 32p. (Co-Author). [Report](#)
- (2014). “Evaluation of SDC’s Governance Programming and Mainstreaming” (with J. Saxby and L. Nicholls), Swiss Agency for Development and Cooperation, Bern. (Lead Co-Author). [Report](#).
- (2013). “Assessing Impact Investing: Five Doorways for Evaluators” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. (Lead Co-Author). [Report](#).
- (2013). “Field-Building for Resilience: Ten Tactics for the Impact Investing Industry” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. (Lead Co-Author). [Report](#).
- (2013). “Purpose-Built Networks: Ten Crucial Choices in Designing Effective, Resilient Impact Investing Networks” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 6p. (Lead Co-Author). [Report](#).

- (2013). “Measurement that Matters: Ten Steps for Assessing Social Impact” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. (Equal Co-Author). [Report](#).
- (2013). “Growing Supply and Demand Together: Ten Priorities for the Impact Investing Industry” (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 5p. (Equal Co-Author). [Report](#).
- (2013). “Lesbian, Gay, Bisexual and Transgender Rights: A Call for Leadership by Canada” (with I. Smillie and S. Brown). McLeod Group, Ottawa. 11p. (Lead Co-Author). [Report](#).
- (2012). “Unlocking Capital, Activating a Movement: The Final Report of the Strategic Assessment of the Rockefeller Foundation’s Impact Investing Initiative” (with K. Harji). Rockefeller Foundation, New York. 107p. (Lead Co-Author). [Report](#).
- (2012). “Accelerating Impact: Achievements, Challenges and What’s Next in Building the Impact Investing Industry” (with K. Harji). Rockefeller Foundation, New York. 86p. (Equal Co-Author). [Full Report - PDF](#). [Executive Summary or full report](#).
- (2010). “The Energy of Partnership: Carleton University’s Collaborations with Local Institutions.” Report of the Working Group on Local Partnerships, Carleton University, Ottawa. 20p. (Sole Author).
- (2009). “The Oxygen of Community: Report of the Initiative for Community-University Engagement,” Carleton University, Ottawa. 80p. (Sole Author). [Report](#)
- (2008). “Knowledge for Strong Communities: Twelve Themes, Sixty Lessons: Reflecting on CEDTAP, 1997-2008.” J.W. McConnell Family Foundation, Montreal and Carleton Centre for Community Innovation, Carleton University, Ottawa. 100p. (Sole Author).
- (2008). “Case Studies of Impact Evaluation of Community Economic Development Organizations.” Carleton Centre for Community Innovation, Carleton University. 80p. (Editor).
- (2008). “Cases and Tools on Corporate Sector Engagement in Community Economic Development.” Carleton Centre for Community Innovation, Carleton University. 40p. (Lead Co-Editor, with K. Harji, of Series; Second Co-Author of Three Cases).
- (2006). “CEDTAP: Contributions, Lessons Learned and Next Steps.” J.W. McConnell Family [Foundation](#), Montreal and Carleton Centre for Community Innovation, Carleton University, Ottawa. 6p. (Sole Author).
- (2006). “Ten Thousand Agents of Change: Education for Nation-Building in Kosovo, Serbia and Montenegro.” Balkans Program, Eastern Europe Branch, Canadian International Development Agency, Gatineau. 80p. (Sole Author).
- (2003). “Evaluating Asset-Based Community Development: Measuring Success in IDA, Microfinance and Social Housing Programs” (with T. Teplova). Research Paper Series, Voluntary Sector Evaluation Research Project, Carleton University, University of Ottawa and the Canadian Centre for Philanthropy, Ottawa. 20p. (Equal Co-Author).
- (2003). “The Business of Building Strong Communities.” Community Economic Development Technical Assistance Program, [CSTIER](#), Carleton University, Ottawa. 2p. (Sole Author).

- (2003). "Seeking Sustainable Livelihoods: Constructing a Role for Community Economic Development in Technology-Cluster Growth" (with R. Khan). Caledon Institute of Social Policy, Ottawa. [PDF](#). Earlier version presented to the 31<sup>st</sup> Annual Conference of the Association for Research on Nonprofit Organizations and Voluntary Action, Montréal, 2002. 20p. (Lead Co-Author).
- (2002). "Getting Focused, Getting Real: Challenges in Evaluating Asset-Based Community Development." Research Paper Series, Voluntary Sector Evaluation Research Project, Carleton University, University of Ottawa and the Canadian Centre for Philanthropy, Ottawa. ([www.ccp.ca](http://www.ccp.ca)). Presented to the Community-Based Research Network of Ottawa, Ottawa, 2002. 5p. (Sole Author).
- (2001). "Operationalizing Results-Based Management in Sector-Wide Approaches: Focusing on the Performance Review Framework." Policy Branch, Canadian International Development Agency, Hull. 14p. (Sole Author).
- (2001). "Participation Evaluation: A Three-Day Workshop" (with Y. Kassam). Operations Evaluation Department, World Bank, Washington, DC. 70p. (Lead Co-Author).
- (1999). "Diversification for Well-Being: Challenges and Opportunities in the National Capital Region" (edited with K.A. Graham). DRG Working Paper No. 1, Diversification Research Group/CSTIER, Carleton University, Ottawa. 56p. (Lead Co-Editor).
- (1998). "From Service Delivery Toward Governance for Sustainability: Report of the Ghana Water Program Evaluation" (two volumes) (with D. Beaulieu, P. Antwi, S. Owusu, and P. Larbi). Performance Review Branch and Ghana Program, Canadian International Development Agency, Hull. 113p. (Lead Co-Author).
- (1998). "Investing in Opportunity: CIDA's Investments in Basic Human Needs, 1993-1997" (with D. Beaulieu and N. Clifford). Performance Review Branch, Canadian International Development Agency, Hull. 114p. (Lead Co-Author).
- (1998). "Comparative Analysis of Investments in Basic Human Needs by Selected DAC Member Countries" (with Y. Kassam and D. Beaulieu). Performance Review Branch, Canadian International Development Agency, Hull. 41p. (Lead Co-Author).
- (1997). "New Linkages for a New Century: Assessing Partnerships Between Canada and Latin America" (edited conference proceedings). LACRO Discussion Series No. 7, International Development Research Centre, Montevideo. 73p. (Sole Editor).
- (1996). "Learning For Results: Issues, Trends and Lessons Learned in Basic Human Needs" (with D. Beaulieu, M. Gallant and D. Hodgson). Performance Review Division, Canadian International Development Agency, Hull. 62p. (Lead Co-Author).
- (1996). "Private Initiative, Public Purpose: New Linkages Between Canada and Latin America." LACRO Discussion Series No. 5, International Development Research Centre, Montevideo. 38p. (Sole Author).
- (1995). "Adding Value: The Economic and Social Impacts of Labour-Sponsored Venture Capital Corporations on Their Investee Firms" (with F. Lamontagne). Canadian Labour Market and Productivity Centre, Ottawa. 100p. (Lead Co-Author).

- (1994). "Drums of Dignity: Indicators of Rural Poverty and Prospects for Sustainable Development in Northern Region, Ghana" (with S. Gariba). Canadian International Development Agency, Hull. 200p. (Equal Co-Author).
- (1993). "Labour-Sponsored Venture Capital Corporations: A Tool for Investing in Small Business and Regional Development." Working Paper No. 1, Centre for the Study of Training, Investment and economic Restructuring, Carleton University, Ottawa. 16p. (Sole Author).
- (1991). "Worker Investment Funds: Issues and Prospects" (with B. Baldwin, M. Decter and D. Levi). Canadian Labour Congress, Ottawa, 1991. 100p. (Equal Co-Author).
- (1990). "Diversification for Growth: Opportunities for Native Communications Societies" (with J.E. McNamara). Voluntary Action Directorate, Department of the Secretary of State, Hull. 25p. (Lead Co-Author).
- (1989). "Democracy for Jobs: Policies for Full Employment and Economic Democracy" (with R. Peters, S. McCarthy and R. Allen). Canadian Centre for Policy Alternatives, Ottawa. 37p. (Lead Co-Author).
- (1988). "A Participatory Approach to Poverty Alleviation: CIDA and Community and Rural Development in Thailand" (with P. Turcot). Thailand Program, Canadian International Development Agency, Hull. 75p. (Lead Co-Author).
- (1987). "Voluntary Organizations and Their Businesses: Issues and Opportunities" (with J. McNamara). Voluntary Action Directorate, Department of the Secretary of State, Hull. 44p. (Lead Co-Author).
- (1985). "Worker Ownership and Economic Democracy." Research Paper No. 14, Canadian Centre for Policy Alternatives, Ottawa. 26p. (Sole Author).
- (1984). "Community Economic Self-Help and Small-Scale Fisheries." Fisheries and Oceans Canada, Ottawa. 66p. (Sole Author).
- (1984). "Human Rights in Canada: Tasks Ahead for a Movement in Transition." Final Report. Human Rights Coalition (Canada) to celebrate the 35th Anniversary of the Universal Declaration, Ottawa. 59-64. (Sole Author).
- (1980). "A Working Inventory of Community-Based Programs in the Field of Health Being Undertaken by the Indian and Inuit Peoples." In T.R. Berger, Report of the Commission on Indian and Inuit Health Consultation. Health and Welfare Canada, Ottawa. Appendix 6. 15p. (Sole Author).
- (1979). "Institutional Discrimination in Employment: A Background Paper." Prepared for the Atlantic Region Conference, Canadian Human Rights Commission, Fredericton. 20p. (Sole Author).
- (1978). "Emerging Rural Applications of Participatory Research" (with M. Byram, G. Conchelos, B. L. Hall, R. Kidd and A. Vigoda). Social Sciences Division, UNESCO, Paris. 60p. (Lead Co-Author).
- (1977). "Dene Learning for Self-Determination: The Mackenzie Valley Pipeline Inquiry," Working Paper Number 3, Participatory Research Project, International Council for Adult Education, Toronto. Published in Spanish by Universidad Nacional Experimental Simon Rodriguez, Caracas, 1977. Republished in 1978 by the Asian-South Pacific Bureau of Adult Education, Canberra. (Sole Author).

## **Book Reviews**

(2011). "Bob Rae: Exporting Democracy: The Risks and Rewards of Pursuing a Good Idea." [International Journal of Not-for-Profit Law](#), 13(4), 98-100. Republished in [Canadian Not-For-Profit News](#), 20(3), 2012, 23-24. (Sole Author).

(2000). "Learning from Policy Struggles: Proponents and Opponents of Balanced Development in Newfoundland." [Making Waves](#), 11(3), 8-10. (Sole Author).

(1995). "Democracy and Development: A Cultural Perspective." [Canadian Journal of Development Studies](#), 16(1), 167-168. (Sole Author). Access by login at [tandfonline.com](#)

(1990). "Pension Power." [Canadian Forum](#), November, 49-52. (Sole Author).

(1988). "The good work of social entrepreneurs." [Alternatives](#), 15(3), 59-60. (Sole Author).

(1986). "Cooperative Efforts." [Canadian Forum](#), October, 33-34. (Sole Author).

(1985). "Ah-Hah! A New Approach to Popular Education." [Learning](#), 4(2), 20-21. (Sole Author).

(1983). "Reading, Writing and Riches and Class, Culture and Education." [Learning](#), 3(4), 24-25. (Sole Author).

(1981). "The Influence of Gramsci on Adult Education." [Convergence](#), 14(3), 81-86. (Review Essay). (Sole Author).

(1979). "Unique Danish Folk High School." [Convergence](#), 12(4), 86-87. (Sole Author).

(1979). "Analysis of Working Class Culture." [Convergence](#), 12(3), 84-86. (Sole Author).

(1979). "Workers' Education and the Rural Poor." [Convergence](#), 12(1-2), 131-133. Republished in [Labour Education](#) (ILO), 40. (Sole Author).

(1978). "The Education of Everett Richardson." [Learning](#), 2(1). (Sole Author).

## **3. Creative and Professional Publications**

### **Poetry**

(2015). [As Lovers Do](#). Maplevue Press, Ottawa. 70p. (Sole Author).

(2014). "Great Blue Heron." [Le Tambour](#), Fall 2014. (Sole Author).

(2014). "Sticks in the Snow." [Le Tambour](#), Spring 2014. (Sole Author).

(1993). "Morning." [Alumni Newsletter](#) (Faculty of Environmental Studies, York University), Winter. (Sole Author).

(1985). "Pakistan!" [Canadian Forum](#), December. (Sole Author).

(1974). "[Tricar: A Chapbook](#)." Piccadilly Press, London, Ontario. (Sole Author).

(1974). "Party Following." The Pom Seed (University of Western Ontario), 2(1). (Sole Author).

(1973). "Fifty a Month." Alive Magazine, (28), March. (Sole Author).

### **Journalistic Writing/Blogging**

(2021). "Solutions to the Care Crisis: How Social Enterprises and Impact Investing Can Transform the Care Economy." The Next Billion, November 29, 2021 (with C. Robino, F. Mdiekop. G. Dowie, K. Carty and A. Shetty). (Equal Co-Author) [LINK](#)

(2021). "I'm afraid that I will die: Ghana's anti-LGBTQ+ hate campaign deserves as serious response." McLeod Group Blog, 16 August, 2021. (Sole Author).

(2021). "Ghanaian diplomat Sulley Gariba, who worked to level inequalities, called Canada his second home." Ottawa Citizen, May 19, 2021. (Sole Author).

(2021). "Fire Bad Actors in Police and Military-and Track Them Afterwards." Ottawa Citizen. March 1, 2021 (Sole Author).

(2020). "Infrastructure bank's \$10-billion growth plan must be green, gender equal." The Hill Times, October 5, 2020. (Sole Author).

(2020). "Catalyst for Sustainability: Tribute to Sherman Kreiner." Video Tribute, July 5, 2020. (Sole Speaker).

(2019). "Mainstreaming Gender in Development Finance in Belize" (with D. Beaulieu, N. Ewing-Goff and A. Palacios. NESsT Blog, December 10, 2019. (Lead Co-Author).

(2019). "Checking China's Economic Excess in Africa: Institutional and Civic Strategies." Posted on LinkedIn, July 16, 2019. (Sole Author). [Blog](#)

(2019). "Tech Tonic: Are Development NGOs AI Ready?" (with B. Rowe). Posted on LinkedIn, May 7, 2019. (Lead Co-Author). [Blog](#)

(2018). "A unique approach on communities." Winnipeg Free Press, October 22, 2018. (Sole Author).

(2018). "Time to share the costs of participation in impact investing." Institute of Development Studies, October 9, 2018. (Sole Author).

(2018). "The TV studio as ecosystem Launchpad: Innovation in impact investing in Sri Lanka." The Daily Financial Times, Colombo, August 3, 2018. (Sole Author).

(2017). "Canada's DFI should lead on gender equality," The Hill Times, September 11, 2017, p.12. (Sole Author).

(2017). "Training and Curriculum for Evaluating Impact Investing" (with K. Harji). AEA 365 (American Evaluating Association), March 17, 2017. (Equal Co-Author).

(2016). "Sovereign Wealth: Two ways African governments can hold DFIs accountable." Evaluation for Africa, April 26, 2016. (Sole Author).



- (2016). "Setting Standards for Evaluating Impact Investing: What Does Africa Want?" [Evaluation for Africa](#), March 29, 2016. (with K. Harji). (Lead Co-Author).
- (2016). "Marathon Champions Race Toward Peace in Kenya." [Huffington Post Canada](#), April 1, 2016. (Sole Author).
- (2016). "NFL Honors Nominees Remind Us Why Giving Back Matters." [Huffington Post Canada](#), February 5, 2016. (Sole Author).
- (2015). "From Fuzzy to Clear: Tips from Evaluating the Swiss and Dutch Governance Programs (with A. Bichsel, G. Dijkstra and K. ter Horst). [AEA365](#) (American Evaluation Association), November 30, 2015. (Lead Co-Author).
- (2015). "The Evaluator as Field Builder: Experiences with Impact Investing." [AEA365](#) (American Evaluation Association), September 16, 2015. (Sole Author).
- (2015). "Better Pensions for Non-Profit Workers: A Quebec Multi-Employer Plan that Works." and "This Quebec Model Offers Better Pensions for Non-Profit Workers." [Huffington Post Canada](#), June 15, 2015. (Sole Author).
- (2015). "Policy from the bottom up." [Ottawa Citizen](#), May 24, 2015. (Sole Author).
- (2015). "What is Post-Secondary Education For? To Build a Better World, Says C<sup>2</sup>UEXpo 2015" (with G. Briggs). [Carleton Now](#), May 2015. (Lead Co-Author).
- (2014). "Why the CRA is No Longer an Effective Instrument of Public Policy." [Huffington Post Canada](#), July 25, 2014. (Sole Author).
- (2013). "Translate Words into Deeds in Fight for Gay Rights" (with I. Smillie and S. Brown). [Embassy Magazine Online](#), 11 March, 2013. (Lead Co-Author).
- (2012). "How the LGBT Community Gets Down to Business." [Huffington Post Canada](#). September 12, 2012. (Sole Author).
- (2012). "Each Verse a Universe." In J.L. Turk and C. Wahl (eds). [Love, Hope, Optimism: An Informal Portrait of Jack Layton by Those Who Knew Him](#). Toronto: Lorimer, 44-47. 2012. Also published in [Carleton Now](#), September 2012. (Sole Author).
- (2012). "Does a New President for Ghana Mean a New Direction?" [Huffington Post Canada](#). July 31, 2012. (Sole Author). Published first as "Black Star Beacon: What Ghana Does Next Matters." [The Mark](#). July 30, 2012. (Sole Author).
- (2012). "Can the World Bank be Transformed?" (with J. Sinclair). [The Mark](#), April 1, 2012. (Equal Co-Author).
- (2012). "Shake up World Bank chief selection and support emerging powers" (with J. Sinclair). [Embassy](#), March 14, 2012. (Equal Co-Author).
- (2012). "Simple Deal: Canada Gets Money, and China Gets Canada." [Huffington Post Canada](#) February 13, 2012. (Sole Author).
- (2012). "Skating Towards the Corners." The *What Are You Skating Towards?* Series. [Al Etmanski's Blog](#), February 8, 2012. (Sole Author).

(2011). “Does the NHL Have Brain Damage?” [Huffington Post Canada](#), December 11, 2011. (Sole Author).

(2011). “Seven Questions You Should Ask About Federal Budget Cuts.” [Huffington Post Canada](#), December 6, 2011. (Sole Author).

(2011). “Social Gold: Strategies for Financing Non-Profits in a Turbulent World.” [Al Etmanski’s Blog](#), November 6, 2011. (Sole Author). Also published in [SocialFinance.org](#), November 24, 2011.

(2011). “Don’t Cut Program for Military Families: Spouses are the Key to Troop Reintegration.” [Huffington Post Canada](#), August 3, 2011. (Sole Author).

(2011). “K’naan, Iman and the Famine in Somalia: The Long Game Matters, Too.” [Huffington Post Canada](#), July 27, 2011. (Sole Author).

(2011). “Letter to Derek Jeter: How About Helping 30,000 Young People?” [Huffington Post Canada](#), July 15, 2011. (Sole Author).

(2011). “Feminism 2.0: ‘Lift as You Climb’.” [Huffington Post Canada](#), July 10, 2011. (Sole Author).

(2011). “Give Homophobia The Red Card: Cleaning Up Women’s Soccer by 2015.” [Huffington Post Canada](#), June 30, 2011. (Sole Author).

(2011). “Seeding Socialism: The Conservative Attack Against Unions and Young Workers.” [Huffington Post Canada](#), June 22, 2011. (Sole Author).

(2011). “Old Guys Rule: Experience Powers Bruins and Mavs to the Top.” [Huffington Post Canada](#), June 16, 2011. (Sole Author).

(2011). “Multipolarity: It’s Already Here.” [Huffington Post Canada](#), June 8, 2011. (Sole Author).

(2011). “Pro Athletes for Marriage Equality: Creating New Space.” [Huffington Post Canada](#), June 2, 2011. (Sole Author).

(2011). “Memo to the NDP: It’s Time to Get Global.” [Huffington Post Canada](#), May 23, 2011. (Sole Author).

(2011). “Men’s basketball dynasty leaves fan ‘awestruck.’” [Carleton Now](#), May 2011. (Sole Author).

(2011). “But What Should a Coalition Actually Do?” [The Mark](#), May 1, 2011. (Sole Author).

(2011). “What Would a Coalition Look Like, Anyway?” [The Mark](#), April 8, 2011. (Sole Author).

(2011). “Pathways Out of the Precariat.” The *On Becoming Visible* Series, [Al Etmanski’s Blog](#), January 18, 2011. (Sole Author).

(2010). “Why Canada Must Commit to Africa.” [The Mark](#), November 22, 2010. (Sole Author).

(2010). “Making homelessness history: showing what universities can do.” [Carleton Now](#), May 2010. 2. (Sole Author)

(2009). “Making a Difference that Matters: Moving the Community Agenda Forward.” [Carleton Now](#), November, 2009. 2. (Sole Author).

- (2009). “Comment” on Patrick Johnston, “In Defence of CIDA,” The Mark, November 5, 2009. (Sole Author).
- (2008). “Northern Cheneyism or Progressive Coalition: The Choice is Clear.” Voluntary Sector eForum, December 2, 2008 (civilsocietyblog.wordpress.com ). (Sole Author).
- (2008). “Non-Profit Capacity-Building: Obama Gets It – Will Harper?” Voluntary Sector eForum, November 14, 2008 (civilsocietyblog.wordpress.com). (Sole Author).
- (2007). “Blood Diamond: Did the Film Help the Campaign?” (with K. Babcock and M. Cholich). Carleton Now, May, 2007. (Lead Co-Author).
- (2003). “Five ways to help former tech workers” (with R. Khan). Ottawa Citizen, December 19, D6. (Lead Co-Author).
- (1998). “Researching for rights and justice: The Kaplansky story.” This Week at Carleton, December 3. (Sole Author).
- (1998). “Banks should lead community renewal.” Toronto Star, July 14, A17. (Sole Author).
- (1987). “Polish notebook.” Catholic New Times, 11(2/3), 8-9. (Sole Author).
- (1987). “The human spirit is not broken in Chile.” Catholic New Times, 11(1), 8-9. (Sole Author).
- (1976). “Organizing in Riverdale.” The Toronto Clarion, 1(1). (Sole Author).
- (1970). “A different breed of summer.” The Gazette (University of Western Ontario), February 15, 10-11. (Sole Author).

## **Media Appearances / Interviews**

Local: Ottawa Citizen, Ottawa Life, 24, CTV Ottawa, CBO Morning Radio, Ontario Today, CKCU Radio.

National: Globe and Mail, Toronto Star, CBC Radio, CTV National, Post Media News.

International: The Guardian (UK), Radio Canada International, Business and Financial Times (Ghana), Ghanaian Times, Daily Graphic (Ghana), Bangladesh Times.

## **E. OTHER SCHOLARLY OR PROFESSIONAL ACTIVITY**

### **1. Editorial Responsibilities**

2021- . Associate Editor, Special Issue on Growing Gender Lens Investing in Emerging Markets, Journal of Sustainable Finance and Investment.

2018- . Member, Editorial Advisory Board, ACRN Oxford Journal of Finance and Risk Perspectives. Oxford University, University of Austria and University of Finland.

2015- . Member, Editorial Board, and Reviewer, Engaged Scholar Journal, University of Saskatchewan.

2014- . Member, Editorial Advisory Board and Reviewer, Journal of Sustainable Finance and Investment (Taylor and Francis).

2007-2009. Member, Editorial Advisory Board, Manifestation: Journal on Community-Engaged Research and Learning Partnerships (online peer-reviewed journal).

2002-2007. Founding Member, Editorial Advisory Board, Action Research: An International Journal (Sage Publications).

1998-2000. Co-Editor, (with K.A. Graham), DRG Working Paper Series, Diversification Research Group, CSTIER, Carleton University.

1994-2003. Editor, Newsletter, Occasional Paper, Working Paper and Research Report Series, Centre for the Study of Training, Investment and Economic Restructuring, Carleton University.

1985-1990. Contributing Editor, Alternatives.

## **2. Papers Presented**

### **Scholarly and Professional Papers Presented**

(2022). “Investing in Better Lives: Universities Building Affordable Housing in Partnership with Communities.” Presented to the Impact Investing Summit of the Asia-Pacific Region, Sydney. (Sole Author).

(2021). “Universities as Social Infrastructure Developers: A New Role in the Post-Pandemic Recovery?” Presented to EIFAS 2021, Virtual Research Roundtable, EIFAS 2021, November 11, 2021, Hanken School of Economics, University of Helsinki, Helsinki. (Sole Author).

(2021). “Innovative Finance and Gender Lens Investing” (with D. Beaulieu and K. Sammy). Three training sessions presented to the Caribbean Office of United Nations Women, Bridgetown, July 2021. (Equal Co-Author).

(2021). “Impact Measurement and Management in Impact Investing.” Presented to the Panel on Building Back Better through Impact Investing and Innovative Partnerships for Change, CI Can Connections Virtual Conference 2021, Colleges and Institutes Canada, Ottawa, April 26, 2021. (Sole Author).

(2021). “Gender Analysis in Methods for Evaluating Blended Finance Instruments” Presented to the Workshop on Evaluating Blended Finance Instruments, OECD Network on Development Evaluation, Paris, April 13, 2021. (Co-Author with Four Others).

(2021). “Mainstreaming Gender in National Development Banks: Policy Engagement in the Caribbean” (with D. Beaulieu and K. Sammy). Presented to Global Affairs Canada, Ottawa. 29p. (Lead Co-Author).

(2021). “Canadian Perspectives on Impact Investing in Vietnam: Reflections on the Advanced Study”. Presentations to Stakeholder Consultations in Hanoi and Ho Chi Minh City, Canadian Development Program, Global Affairs Canada, January 11 and 13, 2021.(Sole Author).

(2020). “Impact Measurement and Management: Six Takeaways from International Experience.” Presented to the Online Discussion on India’s Social Stock Exchange, PRIA, New Delhi, October 7, 2020. 9p. (Sole Author).

(2020). “Best Practices in Gender Mainstreaming in Development Finance.” Presented to the Knowledge Exchange Virtual Meeting of the Development Finance Institutions Engage in Gender Equality Project, Caribbean Development Bank, with the Development Bank of Jamaica, Development Finance Corporation of Belize and Saint Lucia Development Bank, Virtual Session, July 28, 2020. (Lead Co-Author).

(2020). “Momentum: Review of IDRC’s Impact Economy Portfolio.” Presented to the Employment and Growth Program, International Development Research Centre, Virtual Session, April 16, 2020. (Sole Author).

(2019). “Assessing Community Engagement: Concepts, Issues, Tools.” Presented to the Carleton University Community Engagement Steering Committee, Carleton University, Ottawa, October 24, 2019. (Sole Author).

(2019). “Mainstreaming Gender at the Development Finance Corporation” (with D. Beaulieu), Senior Management Committee, Development Finance Corporation of Belize, Belmopan, October 7, 2019. 25p. (Lead Co-Author).

(2019). “An Opportunity to Lead: IDRC’s Engagement with the Private Sector.” Presented to the International Development Research Centre, Ottawa, July 18, 2019. 11p. (Sole Author).

(2019). Series of Presentations to Workshop on Civil Society Engagement in Social Impact Investing, WUSC/Uniterra, Accra: Impact Investing 101; Impact Investing 201 (Evaluation and Measurement); Understanding the Private Sector; Gender Lens Investing. (Sole Author).

(2019). “Innovative Finance and CSOs.” Presented to the African Working Group, Global Affairs Canada, Ottawa. 10p. (Panellist).

(2019). “Feminist and Gender-Transformative Financial Inclusion.” Seminar organized by WED Lab, McGill University and the International Development Research Centre, Ottawa. (Panellist).

(2019). “An Opportunity to Lead: Strategies for Engaging the Private Sector in Impact Evaluation.” Presented to the LORTA Workshop of the Independent Evaluation Unit of the Green Climate Fund, University of Mannheim, Mannheim. 15p. (Sole Author).

(2019). “Social Enterprises: What Are They, and Why Do They Matter?” Presented to the Almonte Lecture Series, Almonte. 25p. (Sole Author).

(2018). “Catalytic Capital for Women’s Economic Empowerment: Review of Component 2 of the Investing in Women Initiative” (with K. Alvarez). Department of Foreign Affairs and Trade, of Australia, London, UK. 15p. (Lead Co-Author).

(2018). “Impact Investing: A Tool for New Partnerships for Sustainable Development.” Presented to the Food for Thought Session for Executive Directors of Member Organizations of the Canadian Council for International Co-operation, Ottawa. 12p. (Sole Author).

(2018). “Scaling Social Entrepreneurship.” Panel on Teaching Social Entrepreneurship, WUSC-CECI Forum, Ottawa. (Sole Author).

(2018). “Politics, Investment and Technology.” Panel on Financing the Feminist International Assistance Policy. Conference of the Canadian Association of International Development Professionals and the Canadian Council on International Law, Ottawa. (Sole Author). (No link available)

(2017). “Impact Investing: A Tool for Partnerships for Sustainable Development”. Prepared for World University Service of Canada for Discussion at the IVCO 2017 Conference, sponsored by Koica (Korean International Cooperation Agency) and the International Forum for Volunteering in Development, Seoul, October 25, 2017. [Report](#) (Sole Author).

(2017). “The Household as the Unit of Analysis: Evaluating the Multidimensional Household Outcomes of Impact Investing in Rural West Africa” (with K. Harji). Presented to the 16th Finance, Risk and Accounting Perspectives Conference and the Social and Sustainable Finance and Impact Investing Conference, University of Cambridge, Cambridge. 50p. [Pdf of Essay](#) (Lead Author).

(2017). “Executive Course on Evaluating Impact Investing.” Presented to the workshop session of the Global Faculty Convening on Impact Investing, Kellogg School of Business, Northwestern University, Evanston. 5p. [Website](#) (Sole Author).

(2017). “Transition for Impact: Report of the Mid-Term Evaluation of the MasterCard Foundation Scholars Program (with D. Beaulieu), Presented to the MasterCard Foundation, Toronto. 20p. (Lead Author).

(2016). “Evidence Plus: Voice, Choice and the Results that Matter Most.” Presented to a Panel on Approaches to Measuring and Evaluating Impact, Sponsored by the Rockefeller Foundation, at the 2016 Social Capital Markets (SoCap 2016) Conference, San Francisco. 14p. [Pdf](#) (Sole Author).

(2016). “Results for Resilience: Insights from DOT Intern Alumni in Rwanda and Kenya.” Presented to the MasterCard Foundation for Digital Opportunity Trust, Ottawa. 11p. (Sole Author).

(2016). “Blended Finance and Impact Investing: What Should Global Affairs Canada Do?” Presented to Global Affairs Canada, Ottawa. 22p. (Sole Author).

(2016). “Blended Finance: Optimizing Development Impact Through Structured Funds and Impact Assessment.” Presented to the Devonshire Initiative, Ottawa. 22p. (Sole Author).

(2016). “Where Are We Today? The Current State of Social Impact Measurement and Evidence.” Presented to the Session on Advancing Evaluation and Impact Measurement in Impact Investing, Rockefeller Foundation, Rockefeller Philanthropy Advisors, ORS Impact and StartX, Palo Alto. 17p. (Sole Author).

(2016). “From Engagement to Leadership: Report of the Private Sector Partnerships and Programming Review.” Separate presentations to WUSC Staff and Board of Directors, Ottawa. 25p. (Sole Author).

(2016). “Yes, it’s innovative, but does it work? M&E for Innovative Finance for Development,” (with V. Chau). Presented to the InterAction Forum, Washington, D.C. 30p. (Equal Co-Author)

(2016). “Workshop Objectives;” “Field-Building Strategies for Growing Impact Investing: What Works and What Doesn’t?”; “Assessing the Results of Impact Investing Programs and Funds: An Overview”; “Theory of Change”; and “Getting Real: Managing Unintended and Negative Outcomes;” all presented to Impact Investing: Building the Field, Measuring Success-An Executive Workshop on Evaluating Impact Investing, held in Accra in 2016, and co-sponsored by the Venture Capital Trust Fund, Institute for Policy Alternatives, the GIMPA Centre for Impact Investing, the CLEAR Centre for Anglophone Africa, the Rockefeller Foundation and the International Development Research Centre. Earlier versions of these lectures were presented to a workshop of the same name, held in Johannesburg in 2015, co-sponsored in

2015 by the School of Governance and the CLEAR Centre for Anglophone Africa at the University of the Witwatersrand and the Rockefeller Foundation, Johannesburg. [30p.](#) (Sole Author).

(2016). “Impact Investing and Blended Finance.” Presented to the Leadership Group, World University Services of Canada, Ottawa. 25p. (Sole Author).

(2015). “Key Concepts in Monitoring and Evaluation.” Presented to the Workshop on Modes of Learning, Monitoring and Evaluation of Collective Action Movements, Institute for Policy Alternatives, Tamale. 9p. (Sole Author).

(2015). “Impact Investing: Strategies for Mobilizing Private Capital for Ghana’s Transformation Agenda.” A Lecture and Panel Discussion co-sponsored by the Venture Capital Trust Fund, the GIMPA Centre for Impact Investing, and the Rockefeller Foundation, Accra. [30p.](#) (Sole Author).

(2015). “Sustaining Community Campus Partnerships that Matter.” Presented to the Developing Future Leaders Conference, Zelikovitz Centre for Jewish Studies, Carleton University, Ottawa. [6p.](#) (Sole Author).

(2015). “Impact Investing: Overview, Issues and Opportunities” (with A. Konig). Presented to Danida, Ministry of Foreign Affairs of Denmark, Copenhagen. 32p. (Lead Author).

(2015). “The Promise of Investment Oriented Instruments: Looking through the Lens of Impact Investing.” Presented to the Meeting on New Frontiers of Evaluation in an Era of Market –Oriented Development, Wilton Park. 9p. [PDF](#) (Sole Author).

(2015). “The Evaluation of SDC’s Governance Programming and Mainstreaming: Highlights. Presented at the Meeting of the Evaluation Network of the Development Assistance Committee of the Organization for Economic Co-operation and Development, Paris, June 15, 2015. 11 p. [PDF](#). Also presented to the Netherlands Ministry of Foreign Affairs, The Hague, June 17, 2015 and to GIZ, Eichborn, June 18, 2015. (Lead Co-Author).

(2015). “Innovative Finance in Development: Trends, Challenges, Opportunities.” Presented to the Learning Forum, Save the Children Canada, Toronto, July 7, 2015. 32 p. [PDF](#) (Sole Author).

(2015). “How 20 Community-University Partnerships are Designed to Achieve Policy Change” (with C. Yordy). Presented to the 2015 Community, College and University Exposition, Carleton University, Ottawa. 11pp. Also presented to the Annual Conference of the Association for Nonprofit and Social Economy Research, University of Ottawa, Ottawa. (Lead Co-Author).

(2015). “Financial Inclusion and Business Resilience: Lessons from the Alterna-Carleton Partnership (with S. Henry). Presented to the Annual Conference of the Association for Non Profit and Social Economic Research, University of Ottawa. 21p. Also presented to the 2015 Community, College and University Exposition, Carleton University, Ottawa. (Lead Co-Author).

(2015). “Family Value: Evaluating How the Household Converts New Income from Investee Businesses into Social Gains” (with K. Harji). Presented to the Conference on Sustainable Finance and Impact Investing, Said Business School, University of Oxford, Oxford. 17p. (Lead Co-Author).

(2015). “What’s All the Fuss About Impact Investing?” Presented to the WUSC 2015 International Forum, World University Service of Canada and CECI, Montreal. 20p. (Sole Author).

(2014). “Measuring New Futures: Monitoring and Evaluating Digital Employment Initiatives for African Youth” (with K. Harji). Presented to the Annual Conference of the Canadian Evaluation Society, Ottawa. 20p. (Equal Co-Author).

(2014). “Reflections on 35 Years of Evaluation Experience” (with D. Hall, M. Stiles and G. Cooney). Presented to the Annual Conference of the Canadian Evaluation Society, Ottawa. 5p. (Panelist).

(2014). “Knowledge For A Better Economy: The Role of the University in Promoting Inclusive and Sustainable Regional Development-Panel” (with D. Lobo and S. Sharmen). Presented to the Annual Conference of the Association for Nonprofit and Social Economy Leadership, Brock University, St. Catharines. 40p. ([two presentations](#)). (Panel Chair and Lead Author).

(2014). “Partnerships, Power and Policy: Learning To Share Power And Resources In Order To Build More Effective Campus-Community Relationships In Large Research, Multi-Issue, University-Based Research Projects” (with D.J. Forster-Gill, N. Pei, C. Meuhlberger, M. Popovici and C. Yordy. Presented to the Annual Conference of the Association for Nonprofit and Social Economy Leadership, Brock University, St. Catharines. 20p. (Panel Chair and Lead Author). [Link](#)

(2014). “Teaching Needs In Graduate Education: The Master of Philanthropy and Nonprofit Leadership Program at Carleton University” (with F. Brouard and P. Raggo). Presented to the Annual Conference of the Association for Nonprofit and Social Economy Leadership, Brock University, St. Catharines. (Third Author). [Link](#)

(2013). “Building Stronger Communities for Better Futures: The CFICE Project in Canada.” Presented to the International Forum of the Better Futures Network, the Carleton Centre for Community Innovation, the COEP Network and the Herbert de Souza Laboratory for Technology and Citizenship at the Federal University of Rio de Janeiro, Rio de Janeiro. 26p. (Sole Author).

(2013). “Impact Investing: What Is It, Why Is It Important, and How Do You Evaluate It?” Presented to Fit for the Future: Joint Evaluation and Statistics Cadres Professional Development Conference, Department for International Development, Senate House, University of London, London. [40p](#).

(2013). “Impact Investing: Building the Evaluation Tool Box.” Presented to Fit for the Future: Joint Evaluation and Statistics Cadres Professional Development Conference, Department for International Development, Senate House, University of London, London. [30p](#).

(2013). “Learning and Accountability: Evaluating Community Food Security Projects in 2013-2014.” A Webinar, Community Food Security Hub, CFICE Project, Carleton University, Ottawa. 31p. (Sole Author).

(2013). Panelist, Session on “Service to the Community,” Colloquium on the Third Mission of the University: Service to the Collectivity, University of Quebec and Montreal, Montreal. (Panelist).

(2013). Keynote Speaker, “New Knowledge for a Better Canada: Sharing Decisions, Power and Money through Community Engagement” (with G. Briggs). Presented to the Symposium on Engaged Scholarship, York University, Toronto. 36p. (Equal Co-Author)

(2013). Panelist, Session on Putting Collective Action into Practice, Community Collaboration Forum, Pillar Nonprofit Network, London, Ontario. 15p. (Sole Author).

(2013). “Measuring New Futures: Optimizing Learning and Outcomes through Monitoring and Evaluation of Youth Employment Initiatives” (with K. Harji and L. Weinstock). Presented to the Social Capital Markets Conference, San Francisco. 20p. (Third Co-Author).

(2013). “Evaluating Impact Investing Policy: Tools and Directions.” Presented to the Annual Conference of the Impact Investing Policy Collaborative, Skoll Centre for Social Entrepreneurship, Saïd Business School, Oxford University, Oxford. 16p. (Sole Author).



(2013). “Accelerating Impact: Achievements, Challenges and What’s Next in Building the Impact Investing Industry.” Lecture sponsored by the CLEAR Centre for Anglophone Africa in the Graduate School of Public and Development Management, University of the Witwatersrand, Johannesburg. 27p. (Sole Author).

(2013). “Accelerating Impact: An Overview of the Impact Investing Industry.” Presented to the Workshop on Impact Investing: A Role for Donors? Canadian International Development Agency, Gatineau. 30p. (Sole Author).

(2013). “The Architecture of Engagement: Institutional Structures for Community-University Partnerships.” Presented to the 2013 World Higher Education Conference, Global University Network for Innovation, University of Barcelona, Barcelona. 15p. (Sole Author).

(2013). “Women Building Resilience: Mobilizing Knowledge to Support Micro-Entrepreneurs in Economic Turbulence” (with S. Henry and C. Amadi). Presented to the Annual Conference of the Association for Non-Profit and Social Economy Research, University of Victoria, Victoria. Also presented to the Case Study Workshop, Social Business CURA Project, Social Economy Centre, University of Toronto, Toronto. 20p. (Lead Co-Author).

(2013). “Putting Community First: Practices and Policies for Maximizing the Benefits to Non-Profits of Community-Campus Engagement” (with G. Briggs, P. Andrée, K. Schwartz, P. Ballamingie, C. Kneen, C. Muehlberger, S. Kittmer and C. Yordy). Presented to the Annual Conference of the Association for Non-Profit and Social Economy Research, University of Victoria, Victoria. 35p. (Lead Co-Author).

(2013). “Intermediaries for Social Innovation: Findings and Recommendations” (with Ch. Amadi). Presented to the Community Development and Partnership Division, Human Resources and Skills Development Canada, Gatineau. 24p. (Lead Co-Author).

(2013). “Impact Investing: A Strategy for Generating Social, Environmental and Financial Returns.” Presented to the Jamaica Stock Exchange, Kingston. 29p. (Sole Author).

(2013). “Social Return on Investment: An Overview.” (with K. Harji). Presented to the SROI Workshop of the Financial Planning Standards Foundation, Toronto. 25p. (Lead Co-Author).

(2013). “Community First: The CFICE Project” (with G. Briggs). Presentation to the Webinar entitled “Being Continued: Social Economy Research in Canada,” Canadian Community Economic Development Network, Victoriaville/Ottawa. 9p. (Equal Co-Author).

(2013). “Accountability and Learning for Action: Applying Theory of Change to KMB Hub Activities.” Presented to the Knowledge Mobilization Hub, CFICE Project, CACSL and Carleton University, Ottawa. 46p. (Sole Author).

(2013). “Accelerating Impact: Impact Investing & Innovative Financing for Development” (with K. Harji). AKFC-Carleton University Seminar on Innovative Financing for Development, Aga Khan Foundation of Canada, Ottawa. 35p. (Lead Co-Author). Webcast.

(2013). “All the Tools, All the Time: How Community-Campus Partnerships Can Help Renew Local Economies.” Presented to the Annual U-Links Celebration of Research, Fleming College, Haliburton. 13p. (Sole Author).

(2013). “Impact Investing: Maximizing Social Impacts through Ethical Capital – What’s Possible?” Presented to the Canadian Centre for Ethics in Public Affairs, St. Mary’s University, Halifax. 40p. (Sole Author). [PPT](#)

- (2013). “Raising and Sustaining Financing: Opening the Impact Investing Window.” Presented to the Impact Academy, The Hub, Ottawa. 25p. (Sole Author).
- (2013). “Accountability, Learning, Knowledge: Evaluating Global Field-Building in Impact Investing” (with K. Harji). Presented to the Ontario Trillium Foundation, Toronto. 20p. (Lead Co-Author).
- (2013). “Universities as Impact Investors: Strategies, Allies, Choices.” Presented to the meeting entitled “Investing in Change for a Better Tomorrow,” Responsible Investment Committee, University of Toronto, Toronto. 13p. (Sole Author).
- (2013). “Accountability and Learning for Action: Applying Theory of Change to CFS Hub Projects,” A Webinar presented to the Community Food Security Hub, CFICE, Carleton University, Ottawa. 27p. (Sole Author).
- (2013). “Enabling Nation-Building in Burma: From Camp Management by Refugees to Local Governance by Citizens” (with P. Turcot). Presented to the Canadian International Development Agency, Gatineau. 26p. (Second Co-Author).
- (2012). “The Rapid Globalization of Impact Investing.” Presented to the Research Works Luncheon Session, Senate Room, Carleton University, Ottawa. 18p. (Sole Author).
- (2012). “Impact Investing: The Future of Development Funding?” Presented to the Annual Conference of Bond for International Development, London, UK. 28p. (Sole Author).
- (2012). “Delivering Change: Tracking Policy Actions and Deliverables.” Presented to the Roundtable on Delivery of Public Policy, National Development Planning Commission, Government of Ghana, Accra. 11p. (Sole Author). [PPT](#)
- (2012). “Knowledge, Democracy and Action: Community University Research Partnerships in Global Perspectives.” Presented to the 13<sup>th</sup> Annual National Outreach Scholarship Conference, University of Alabama, Tuscaloosa (with B. Hall). 12p. (Equal Co-Author).
- (2012). “So What? Now What? In from the Cold: The Origins of Participatory Research.” Presented to the 13<sup>th</sup> Annual National Outreach Scholarship Conference, University of Alabama, Tuscaloosa (with B. Hall). 6p. (Equal Co-Author).
- (2012). “Participatory Monitoring and Evaluation: A Tool for Public Policy in Poland? – Eight Lectures.” Presented to the Academy of Evaluation, Sponsored by the European Centre for Regional and Local Studies at the University of Warsaw and the Ministry of Regional Development, Republic of Poland, Warsaw. 100p. Also presented in 2009 and 2011. (Sole Author).
- (2012). “Impact Investing: Building an Industry” (with M. Brandenburg). Presented to the Workshop entitled Impact Investing: Policy Framework in Africa, Rockefeller Foundation, Nairobi. 20p. Also presented as “The Role of Policy in Building an Impact Investing Industry,” to the International Conference on Policy Innovation in Impact Investing, sponsored by the Impact Investing Policy Collaborative, Teresopolis, Brazil. 12p. (Equal Co-Author).
- (2012). “Impact Investing: Definitional Framing Exercise” (with K. Harji). Presented to the Workshop on Impact Investing: Policy Framework in Africa, Rockefeller Foundation, Nairobi. 10 pp. (Lead Co-Author).
- (2012). “Innovative Financing for Development,” Presented to the InterAction Forum, Arlington (with N. MacPherson and K. Harji). 30p. (Lead Co-Author).

- (2012). “Evaluating Impact Investing: An Emerging Area of Development Evaluation Practice” (with N. MacPherson, S. Gariba and Z. Ofir). Presented to the Sixth Biennial Conference of the African Evaluation Association, Accra. 24p. (Lead Co-Author). [PDF](#)
- (2011). “Financing Strategies to Win and Sustain Women’s Rights” (with M. Seydegart). Presented to the Women’s Worlds 2011 Congress, Ottawa. 12p. (Equal Co-Author).
- (2011). “What Works-and for Whom? Canadian Experience in Regional and Local Development.” Presented to the European Institute at Lodz, Lodz, Poland. 20p. (Sole Author).
- (2010). “CIDA Reform and Renewal: Is It Possible in the Present Political Climate?” (with C. Brown). Presented to the Annual Conference of the Canadian Association for the Study of International Development, Concordia University, Montreal. 9p. (Second Co-Author).
- (2010). “What Works and Why: Issues and Methods in Evaluation on the Non-Profit Sector.” Presented to the Future Fund Evaluation Workshop, Ontario Trillium Foundation, Toronto. 33p. (Sole Author).
- (2010). “Micro-Lending to Immigrants: Corporate Social Responsibility or Core-Growth Strategy? Evaluating the Micro-Loan Program of a Canadian Credit Union” (with M. Tarsilla). Presented to the Annual Conference of the Association of Non-Profit and Social Economy Research, Concordia University, Montreal. Also prepared for the International Conference on Financial Cooperative Approaches to Local Development through Sustainable Innovation, organized by the European Research Institute on Cooperatives and Social Enterprises and the School for Local Development at Trento University, Trento, Italy. 12p. (Lead Co-Author).
- (2010). “Building a Future that Works in a G-20 World: Prospects for Financing Civil Society in Canada.” Presented to the International Conference on the Financing of Organizations of Civil Society in North America, El Collegio Mexicquense, Valle de Bravo. 27p . (Sole Author).
- (2009). “Canadian Foreign Policy Toward Africa: Abandoning the Continent in a Time of Global Crisis?” (with C. Brown). Presented to the Inaugural Conference of the Institute of African Studies, Carleton University, Ottawa. 8p. (Second Co-Author).
- (2009). “Measuring the Blended Value of Corporate Social Responsibility and Social Enterprise” (with K. Harji). Presented to the Annual Conference of the Canadian Evaluation Society, Ottawa. 12p. (Equal Co-Author). [PDF](#)
- (2009). “Evaluating CSR in a Major Credit Union: Strategies, Issues and Insights” (with S. Henry and M. Tarsilla). Presented to the Fourth Southern Ontario Social Economy Node Symposium, Ontario Institute for Studies in Education, University of Toronto, Toronto. 12p. (Equal Co-Author).
- (2009). “From Recession to Renewal: How Can Community-Engaged Scholarship Contribute?” Presented to the Centre for Teaching and Learning Services and the School of Extended Learning at Concordia University, Montreal. 13p. (Sole Author).
- (2009). “From Recession to Renewal: Constructing and Sustaining Your Role in the New Social Economy.” Presented to the International Student Conference on the Social Economy, Carleton University. 19p. (Sole Author).
- (2009). “When Logic Analysis Meets Social Accounting: Measuring the Value of CSR by Major Co-operatives in Ontario.” Presented to the Joint Session of the Canadian Association for Studies in Co-operation and the Association for Non-profit and Social Economy Research, Carleton University, Ottawa. 15p. (Sole Author).

- (2009). “University Engagement in Social Finance: Fighting the Recession by Investing in Community Sustainability.” Presented to the Panel on Financing the Third Sector at the Annual Conference of the Association for Non-profit and Social Economy Research and the Canadian Association for Studies in Co-operation, Carleton University. 8p. (Sole Author).
- (2008). “Measuring Social Value in CSR: Lessons from Community Enterprise in Canada” (with K. Harji and A. Colwell). Prepared for the 27<sup>th</sup> International CIRIEC Conference, Seville. 18p. (Lead Co-Author).
- (2007). “Assessing the Value-Added of CED Organizations: Work in Progress.” Presented to the Annual Conference of the Canadian Evaluation Society, Winnipeg. 13p. (Sole Author).
- (2007). “Facilitating an Exchange: Strengthening Evaluation Training in South Asia.” Presented to the University Roundtable on Evaluation Training in South Asia, UNICEF/World Bank Institute, Kathmandu. 13p. (Lead Co-Author, Sole Presenter)
- (2007). “Building a Research Agenda for Program-Related Investing in Canada.” Presented to the Symposium on Program-Related Investments in Canada’s Communities, School of Public Policy and Administration, Carleton University, in partnership with Human Resources and Social Development Canada, Ottawa. 7p. (Sole Author).
- (2007). “Community-University Engagement: Continuing Studies as Catalyst – and Beneficiary.” Presented to the Deans and Directors Meeting, Canadian Association of University Continuing Education, Ottawa. 20p. (Sole Author).
- (2006). “User Engagement: Why and How?” Presented to the Workshop on User Engagement in Research, Social Sciences and Humanities Research Council and NORFACE, Montreal. 8p. (Sole Author).
- (2006). “A Social Impact Study of the Division of Continuing Studies: Strategies, Methods and Issues.” University of Victoria, Victoria. 10p. (Sole Author).
- (2006). “Mapping Economically Targeted Pension Fund Investing in Canada” (with T. Hebb and K. LaPointe). Presented to the Annual Conference of the Canadian Industrial Relations Association, York University, Toronto. 35p. (Third Co-Author).
- (2005). “Stronger Together: University-Community Partnerships for Social Justice and Sustainability.” Lansdowne Lecture, Division of Continuing Studies, University of Victoria, Victoria. 22p. (Sole Author).
- (2005). “Social Enterprise: Blending Business with Social Justice – What’s Possible?” Presented at the World of Business Series of the Faculty of Business, University of Victoria, Victoria. 31p. (Sole Author).
- (2005). “Pension Fund Investment in Underserved Capital Markets: Implications for Canadian Policy Makers,” (with K. Manley and T. Hebb) (Third Co-Author). Presented to the Annual Conference of the Canadian Industrial Relations Association, University of Western Ontario, London, and, in revised form, to the Pensions at Work Conference, Ontario Institute for Studies in Education, University of Toronto, Toronto. 40p.
- (2005). “Managing Government – Third Party Tensions in RBM: The Emerging Case of the Social Economy.” Presented to the Ninth Annual Symposium of the Performance and Planning Exchange, entitled “Results-based Management: Learning from Others.” Ottawa. 15p. (Sole Author).
- (2004). “Learning to Walk the Talk: An International Perspective on Decentralized Poverty Monitoring.” Presented to the Conference on Decentralized Poverty Monitoring, Co-sponsored by the National

Development Planning Commission and the District Capacity Building Project, Accra, 10p. (Sole Author).

(2004). "Which Impacts Matter Most? Assessing the Financial and Collateral Impacts of Economically Targeted Investments." Presented to the Pensions at Work Conference, Winnipeg. 12p. (Sole Author).

(2004). "Fearful Symmetry: Correcting Geographic and Methodological Asymmetries in Development Evaluation." Presented to the Symposium on Rethinking Development Evaluation of the International Development Evaluation Association, Gland, 2004. 7p. (Sole Author).

(2001). "Issues in Sector Wide Capacity Building: The Experience of Canada's Community Economic Development Technical Assistance Program." Presented to the 30<sup>th</sup> Annual Conference of the Association for Research on Nonprofit Organizations and Voluntary Action, Miami. 15p. (Sole Author).

(2000). "Quantum Leap? Challenges in Financing Civil Society in East Asia." Presented to the 29<sup>th</sup> Annual Conference of the Association for Research on Nonprofit Organizations and Voluntary Agencies, New Orleans. 14p. (Sole Author).

(2000). "Food and Beverage Processing – How the Industry Fared in Rural Canada, 1986-1996" (with I. Wallace and D. Sackey). Presented to the 12<sup>th</sup> Annual National Rural Policy Conference, Canadian Rural Research Foundation, College d'Alfred de l'Université de Guelph, Alfred, Ontario. 15p. (Third Co-Author).

(1998). "Increasing University-Community Connectivity: Lessons-in-Process from a Case Study." Presented to the Annual Conference of the Canadian Society for the Study of Higher Education, Congress of the Social Sciences and Humanities, University of Ottawa, Ottawa. 18p. (Sole Author).

(1993). "Building Capacity in Monitoring and Evaluation in Africa: The Potential of North-South Partnerships – A Case Study from Ghana" (with S. Gariba). Presented to the Session on Development Alternatives in Africa of the Ninth Annual Conference of the Canadian Association for the Study of International Development, Learned Societies Conference, Carleton University, 1993, 18p. Also presented to the Participatory Research and Evaluation Network, School of Social Work, Carleton University, 1993. Published as Working Paper 94-6, School of Public Administration, Carleton University, Ottawa, 1994. (Equal Co-Author).

(1993). "Teaching Project Management for the 21st Century: Why is it Important, and What is New?" Presented to the Session on Management and Implementation of Development Projects at the Ninth Annual Conference of the Canadian Association for Study of International Development, Learned Societies Conference, Carleton University. Published as Working Paper 94-7, School of Public Administration, Carleton University, Ottawa, 1994. 13p. (Sole Author).

(1985). "Native Self-Government and the Role of Consultants" (with S. Clark, L.D. Trudeau and A. Vigoda). Presented to the Annual Meeting of the Indian/Native Studies Association, Trent University, Peterborough. 25p. (Equal Co-Author).

(1982). "Ten Years of Native Participatory Research: An Assessment." Presented to the Annual Meeting of the Western Association of Sociology and Anthropology, University of Saskatchewan, Saskatoon. 30p. (Sole Author).

(1981). "Big Trout Lake, Ontario: An Example of Community Decision-Making." (with A.P. Zimmerman, M.G. McGarry, A. Whyte and W. Rybczynski). Presented to the Hudson/James Bay Symposium, University of Guelph, Guelph. (Fifth Co-Author).

(1980). "Participatory Research for Community Education: Comparing Urban and Rural Experiences" (with G. Conchelos). Presented to the Canadian Community Education Conference, Brandon University, Brandon. 15p. (Second Co-Author).

(1979). "Wells, Health and Village Change: Technology and Adult Learning in Interaction." Presented to the Annual Conference of the Canadian Association of African Studies, University of Winnipeg, Winnipeg. 25p. (Sole Author).

(1979). "Rural Technology and Collective Analysis." Presented to the Adult Education Research Conference (United States), Ann Arbor. 15p. (Sole Author).

### **Chairing and Convening**

2020. Moderator, Best Practices in Gender Mainstreaming in Development Finance, Virtual Meeting Exchange on the Results of the Development Finance Institutions Engage with Gender Equality Project, Caribbean Development Bank, Bridgetown.

2020. Convenor, The Immokalee Seminar: Fundraising and Learning Event for the Coalition of Immokalee Workers and Fair Food Program, Immokalee, Southwest Florida.

2019. Chair, Research and Relationships: Being Better Partners, Panel Session at the Next Generation Symposium, Canadian Council for International Cooperation and Canadian Association for the Study of International Development, Ottawa.

2019. Chair, Gender Mainstreaming in Credit Access, Panel Session of the Conference entitled Development Banking in the Caribbean: A Regional Approach to Sustainable Development, Caribbean Development Bank and Saint Lucia Development Bank, Castries, Saint Lucia.

2019. Moderator, Webinar on Community-Campus Partnerships for Social Infrastructure: Lessons from Simon Fraser University and the University of Winnipeg Community Renewal Corporation (UWCRC), Sponsored by Community-Campus Engage Canada and the CFICE Project at Carleton University, Simon Fraser University, UWCRC, the McConnell Foundation, and the UNESCO Chair in Community-Based Research and Social Responsibility in Higher Education, Ottawa, Winnipeg and Vancouver.

2018. Chair, Cultivating and Scaling Social Enterprise and Social Innovation in the Global South, WUSC Members' Roundtable, University of Ottawa, Ottawa.

2018. Moderator, Session on the Intersection of Participation and Impact Investing, Social Capital Markets Conference (SoCap 2018), San Francisco.

2018. Host, Fundraiser for the Martha Farrell Foundation and Celebration of Budd Hall 75<sup>th</sup> Birthday, Victoria.

2018. Moderator, Making Global Affairs Canada Fit for Purpose, McLeod Group, Conference of Canadian Council for International Cooperation and Canadian Association of Development Studies, Ottawa.

2018. Moderator, Panel on Impact Investing, WUSC-CECI International Forum, Ottawa.

2017. Moderator, Session on Innovative Financing, Agenda 2030 and Inclusive Innovation, Global Affairs Canada and Grand Challenges Canada, Toronto.

2016-2017. Convenor, MCF Scholar Dialogues, Mastercard Foundation Scholars Program at British Columbia, California (Berkeley), Duke, Stanford and Toronto Universities.

2016. Host and Convenor, An Evening with DDI, Diamond Development Initiative, City Hall, Ottawa.

2016. Facilitator, Development of a Youth Strategy for Ward 13, Rideau-Rockcliffe Community Resource Centre, Ottawa.

2016. Chair, Panel on Development Finance, Annual Conference of the Canadian Association of International Development Professionals, Ottawa.

2016. Workshop Director, Impact Investing: Building the Field, Measuring Success-An Executive Workshop on Evaluating Impact Investing, held in Accra in 2016 and Johannesburg in 2015, co-sponsored, in Accra, by the Venture Capital Trust Fund, Institute for Policy Alternatives, the GIMPA Centre for Impact Investing, the CLEAR Centre for Anglophone Africa, the Rockefeller Foundation and the International Development Research Centre; and, in Johannesburg, by the School of Governance and the CLEAR Centre for Anglophone Africa at the University of the Witwatersrand, and the Rockefeller Foundation.

2015. Chief Moderator, Workshop on Modes of Learning, Monitoring and Evaluation of Collective Action Movements, Institute for Policy Alternatives, Tamale.

2014-2015. Convenor, Community, Colleges and Universities Exposition-C<sup>2</sup>UExpo 2015, Carleton University, Ottawa.

2013. Co-Convenor, Aga Khan Foundation of Canada–Carleton University Seminar Series on Innovative Financing for Development, Ottawa.

2012. Co-Host, Opening Session, Workshop entitled “Taking the Measure of Gender,” Carleton University and the Social Sciences and Humanities Research Council, Ottawa.

2011. Moderator, Session on Strengthening Women and Communities through Micro-Finance, Women’s Worlds 2011 Congress, Ottawa.

2010. Chair, Final Plenary, Annual Conference of the Canadian Association of African Studies, Carleton University, Ottawa.

2010. Co-Convenor, Roundtable on a Social Real Estate Fund for Ottawa, United Way, Ottawa Community Loan Fund and Carleton University, Ottawa.

2009. Chair, Panel on Social Innovation, Corporate and Community Social Responsibility Conference, Algonquin College, Carleton University and University of Ottawa, Ottawa.

2009. Chair, Pan-Canadian Symposium on Community Service Learning, Canadian Alliance for Community Service Learning and Carleton University, Ottawa.

2009. Chair, Panel Session on “What Should Replace CIDA?” Annual Conference of the Canadian Association for the Study of International Development, Carleton University, Ottawa.

2009. Convenor, “From Recession to Renewal: The Vital Contribution of Community Based Research.” A Symposium co-sponsored by Community-Based Research Canada, the Community-Based Research Network of Ottawa, and the Faculty of Public Affairs at Carleton University, Ottawa.

## **Guest Lectures**

2019. Scaling Social Enterprises in Developing Countries: The Role of Impact Investing in the Scaling Up Process. Presented to two Social Entrepreneurship Courses, the Institute for Entrepreneurship, Florida Gulf Coast University, Fort Myers.

2015. Resource Person, Roundtable, Course on Theory and Practice of Development in the Global South, Department of Political Science, Carleton University.

2013. Transformative Evaluation. Presented to the Course on Program Evaluation, Diploma in Program Evaluation, School of Public Policy and Administration, Carleton University.

2012. Civil Society and Democracy in Canada: Financing, Alliances, Evaluation. Presented to the Emerging Leaders of Latin America Program, Canadian Bureau of International Education, Ottawa.

2011. Why Canada Must Commit to Africa. Africa Study Group, Council for International Cooperation, Ottawa.

2009. Panel on the Evaluation of CURAs. Orientation Meeting of the Community University Research Alliance Projects, Social Sciences and Humanities Research Council, Ottawa.

2008. Ethics in Evaluation. Course on Case Studies in Evaluation, Graduate Diploma Program, School of Public Policy and Administration, Carleton University, Ottawa.

2008. Social Finance and Affordable Housing. Symposium of l'Alliance de recherche universités – communautés en économie sociale (ARUC-ES), Université du Québec à Montréal, Montréal.

2008. Guest Faculty Member (online), Undergraduate Course on International Perspectives on Participatory Monitoring and Evaluation, University of Victoria and Participatory Research in Asia, New Delhi.

2007. Funding and Evaluation. Panel on Why a Pan-Canadian Network on Community-Based Research Should Be Established, Transformative Learning Centre / Centre for Education and Work, Ontario Institute for Studies in Education, University of Toronto, Toronto.

2007. Program Evaluation in International Development, Fourth-Year Project Management Course, Development Studies, Trent University, Ottawa.

2006. The Future of Community Economic Development in Canada. Policy Seminar on the Social Economy, School of Public Policy and Administration, Carleton University, Ottawa.

2005. Women, Conflict and Peacebuilding: Experience from Northern Ghana. Women and Politics Seminar, Department of Political Science, Carleton University, Ottawa.

2005. Making Community-Based Research Work: Managing the Politics. Lansdowne Lecture Series, University of Victoria, Victoria.

2005. Continuing Studies: The University's Strategic Bridge to the Community. Lansdowne Lecture Series, Division of Continuing Studies, University of Victoria, Victoria.

2005. Participatory Evaluation. Course on Policy Implementation and Evaluation, Arthur Kroeger College of Public Affairs, Carleton University, Ottawa.



2003. Can Citizens Evaluate Poverty Reduction Policies? Course on the Local Dynamics of Change, Trent-in-Ghana Program, Department of Comparative Development Studies, Trent University, Tamale, Ghana.

2003. Participatory Research and Evaluation. Course on Qualitative Research Methods, School of Public Policy and Administration, Carleton University, Ottawa.

2002. Can Citizens Evaluate Policy? Course on Project Management in Developing Countries (Winter 2002), School of Public Policy and Administration, Carleton University, Ottawa.

2002. The Nexus of Policy Analysis, Implementation and Evaluation, Course on Policy Implementation and Evaluation, Public Affairs and Policy Management Honours Program, Arthur Kroeger College of Public Affairs, Carleton University, Ottawa.

2001. Project Management in the 21<sup>st</sup> Century: Learning-Driven Results, Department of Public Management, School of Management, Harbin Institute of Technology, Harbin, China.

2001. Program Evaluation: Participation for Results, Course on Policy Implementation and Evaluation, Public Affairs and Policy Management Honours Program, Arthur Kroeger College of Public Affairs, Carleton University, Ottawa.

2000. Participatory Evaluation: Engaging Stakeholders to Assess and Improve Program Results, Seminar sponsored by the Quality Evaluation Centre, City University of Hong Kong, Hong Kong.

1999. Issues in Participatory Evaluation, Graduate Course on Foundations of Adult Education, Ontario Institute for Studies in Education, University of Toronto, Toronto.

1997. Investment Strategies and Issues in Community Economic Development, Graduate Course on Community Economic Development, School of Social Work, Carleton University, Ottawa.

1995. The Role of the University in Sustainable Community Development, Sustainable Community Development Seminar, Department of Community Development and Applied Economics, University of Vermont, Burlington.

1994. Monitoring and Evaluation in Africa: A Case Study from Ghana. Undergraduate Course on Applied Research, Department of Sociology and Anthropology, Carleton University, Ottawa.

1993. The Practice of Evaluation in International Development, Undergraduate Course on Assessment of Development Projects, Department of Comparative Development Studies, Trent University, Ottawa Field Trip.

1992. Ethical Investing: Social Transformation Meets the Market? Department of Adult Education, Ontario Institute for Studies in Education, Toronto.

1992. The Practice of Evaluation in International Development, Undergraduate Course on Assessment of Development Projects, Department of Comparative Development Studies, Trent University, Ottawa Field Trip.

1987. Labour-Directed Investment in Canada, Conference on Pension Funds and Investment Issues, Department of Adult Education, University of Warwick, Warwick, England.

1986. The Informal Economy, Conference on Workers and Their Communities, University of Ottawa, Ottawa.

1984. Environmental Studies and Social Movements, Faculty Seminar, Faculty of Environmental Studies, York University, Toronto.

1984. Theory and Practice of Participatory Research, School of Social Work, Carleton University, Ottawa.

1984. Study Group on Mixed Economy, Energy and Northern Development, Faculty of Environmental Studies, York University, Toronto.

1983. Community Economic Development, Native Economic Development and Small Business Management Program, Trent University, Peterborough.

1977. Participatory Research, Workshop on Collaborative Program Development, Center for International Education, University of Massachusetts, Amherst.

### **3. Contract or Other Research**

#### **University-Based Grants and Contracts**

2019-2020. Advisor, Review of Faculty Internationalization, Office of the Dean of Public Affairs, Carleton University. Value: \$10,000. (Consultant).

2018-2019. Feasibility Study of a Short Course on Participation in Impact Investing, Institute of Development Studies, Brighton. Value: \$1,200. (Consultant).

2016. Designing a Learning Framework for the Ghana Venture Capital Trust Fund, Centre for Development Impact, Institute of Development Studies. Value: \$20,000. (Consultant) (Principal Investigator: C. Barnett).

2016. Project Development Grant, Global Community-Based Research Training Initiative, Social Sciences and Humanities Research Council. Value: \$20,000. (Unesco Chair, University of Victoria). (Collaborator).

2015. Grant in Support of the C<sup>2</sup>UExpo 2015 Conference, Social Sciences and Humanities Research Council of Canada, Ottawa. Value: \$10,000. (Principal Investigator/Convenor).

2015. Grants in Support of the C<sup>2</sup>UExpo 2015 Conference, McConnell, Metcalf, Muttart and Lawson Foundations, Carleton University, Ottawa. Value: \$50,000. (Principal Investigator/Convenor).

2014. Briefing Notes and Case Studies on Innovative Finance for Development, Aga Khan Foundation of Canada, Ottawa. Value: \$30,000. (SPPA). (Co-Investigator).

2013-2014. Conference and Network Planning Grant, Better Futures Network Forum-Rio, Canadian Partnership Program, International Development Research Centre, Ottawa. Value: \$15,000. (3ci). (Lead Investigator).

2013-2016. Gender Equality Measurement Project, Research Excellence Fund, Carleton University. Gender Equality Measurement Group. Value: \$30,000. (Co-Investigator).

2012-2019. Community First: Impacts of Community Engagement, Partnership Grant (Connection/Insight), SSHRC. Value: \$2,500,000. (Principal Investigator).

2012. The Measure of Gender and Gendered Measurement. Workshop Grant, SSHRC. Value: \$25,000. (Co-Investigator).

2011-2012. Proposal Development Grant, Community First: Impacts of Community Engagement. Partnership Grant (Connection/Insight), SSHRC. Value: \$20,000. (Principal Investigator).

2011-2016. CURA on Responsible Investing. Carleton University, SSHRC-CURA. Value \$1 million. (3ci). (Co-Investigator).

2010-2015. Sub-Grant for Evaluation Research on Social Businesses and Marginalized Social Groups. University of Toronto/SSHRC-CURA. Value: \$30,000. (3ci). (Principal Investigator).

2009-2010. Sub-Grant for Research on Community-University Research Partnerships in Developing Countries. University of Victoria/SSHRC-International Opportunities Fund. Value: \$12,000. (3ci). (Co-Investigator).

2008-2011. Knowledge Impact in Society Grant. Responsible Investing and Social Finance. Social Sciences and Humanities Research Council. Value: \$300,000. (SPPA/FPA) (Principal Investigator).

2008-2010. Sub-Grant for Impact Research on Corporate Social Responsibility of Major Co-operatives. University of Toronto/SSHRC-CURA. Value: \$30,000. (3ci).

2008-2011. Grant to CEDTAP/3ci, Office of Learning Technologies, Government of Canada. Value: \$467,000. (3ci).

2007-2008. Contract to SPPA/FPA to Coordinate Curriculum Development of Executive Course in Evaluation, UNICEF/World Bank Institute. Value: \$40,000. (SPPA/FPA).

2006-2008. Grant to CEDTAP, RBC Foundation. Value: \$100,000. (3ci).

2006. Contract for Research on Financing Social Enterprise, Industry Canada. Value: \$24,900. (3ci).

2006-2008. Grant to CEDTAP (Phase III), J.W. McConnell Family Foundation. Value: \$330,000. (3ci).

2005-2008. Grant to CEDTAP and two partner organizations in Ontario, Ontario Trillium Foundation. Value: \$624,900. (3ci).

2005-2006. Grant to CEDTAP, Western Economic Diversification Fund. Value: \$100,000. (3ci).

2004-2006. SSHRC Sub-Grant for Impact Assessment of Economically Targeted Investments. University of Toronto/SSHRC-CURA. Value: \$32,000. (3ci).

2004-2007. Grant to CEDTAP, RBC Financial Group. Value: \$20,000. (3ci).

2004-2007. Grant to CEDTAP, Bell Canada. Value: \$1.2 million (CSTIER/3ci).

2004-2009. Grant to CEDTAP, Power Corporation. Value: \$100,000. (CSTIER/3ci).

2003. Grant for Planning a CED Credit Facility, Tides Canada Foundation. Value: \$2,500. (CSTIER).

2002-2003. Grant for Planning the Economic Energy Project, TD Financial Group. Value: \$15,000. (CSTIER).

2002-2003. Grants for a Planning Meeting and a Study for a Canada-Latin America Local Economic Development Knowledge Network. Canadian International Development Agency. Value: \$66,500. (CSTIER).

2001-2007. Implementation of Phase II of the Community Economic Development Technical Assistance Program, for The J.W. McConnell Family Foundation, by The Carleton Centre for Community Innovation, Carleton University. Value: \$12,000,000 (including \$5,000,000 from the McConnell Foundation). (CSTIER/3ci).

2001-2002. Feasibility Study for a Pension Fund Trustee Education Program, CSTIER, Carleton University, with funding from the Columbia and Atkinson Foundations. Value: \$50,000. (CSTIER).

2000-2001. Implementation of the International Program for Development Evaluation Training, World Bank and Carleton University, with funding from the World Bank, CIDA, and the Dutch and Norwegian governments. Value: \$500,000. (CSTIER/PAM).

1998-2000. Informal Learning Processes Among CED Workers Working with Women, Network on Adult Lifelong Learning, Ontario Institute for Studies in Education and the Social Sciences and Humanities Research Council. Value: \$7,500. (CSTIER).

1997-2001. Implementation of Phase I of the Community Economic Development Technical Assistance Program, for The J.W. McConnell Family Foundation, by Carleton University's Centre for the Study of Training, Investment and Economic Restructuring. Value: \$3,000,000. (CSTIER).

1998-2003. Study of Strategies for Financing Civil Society, The Avina Institute, London, United Kingdom. Value: \$50,000. (Individual Research Grant).

1995-1997. Assessing Partnerships Between Canada and Latin America, International Development Research Centre. Value: \$15,000. (CSTIER/Individual Research Grant).

1995-1999. Program Grant for Carleton University's Centre for the Study of Training, Investment and Economic Restructuring, Canadian Imperial Bank of Commerce. Value: \$350,000. (CSTIER).

1994-1995. Study of Financial Performance and Social Impacts of Labour-Sponsored Venture Capital Corporations, Canadian Labour Market and Productivity Centre. Value: \$57,500. (CSTIER).

1993-1996. Program Grant for Carleton University's Centre for the Study of Training, Investment and Economic Restructuring, J.W. McConnell Family Foundation. Value: \$250,000. (CSTIER).

1982-1983. Program Grant to Trent University's Native Economic Development and Small Business Management Program, Employment and Immigration Canada. Value: \$1,000,000. (Trent University).

1981. Feasibility Study for an Institute for Native Training, Research and Development, Donner Canadian Foundation (with D. McCaskill and M. Brant-Castellano). Value: \$25,000. (Trent University).

## **Consulting Contracts**

2022. Gender Learning Assessment of Canada's Climate Finance Portfolio. Global Affairs Canada, Ottawa. Value: \$45,000. (E. T. Jackson and Associates Ltd.)

2021-2022. Senior Quality Advisor, Evaluation of SDC's Private Sector Engagement, in conjunction with Baastel Consultants, for the Swiss Agency for Development and Cooperation, Bern. Value: \$20 000. (E. T. Jackson and Associates Ltd.)

2021-2022. Principal Evaluator, Terminal Evaluation of the Inquiry Project into a Green Financial System, Evaluation Office, United Nations Environment Program, Nairobi. Value: \$40,000.

2021. External Reviewer, Mid-Term Review of Pathway 2 on Impact Investment, Investing in Women, Manila. Value: \$10,000. (E.T. Jackson and Associates Ltd.)

2021. Consultant and Trainer, Innovative Finance and Gender Lens Investing, UN Women, Bridgetown. Value: \$2,400.

2021. Consultant, Planning and Design of Investment Readiness for Social Impact Businesses, Vietnam Program, Global Affairs Canada, Hanoi. Value: \$15,000. (E.T. Jackson and Associates Ltd.)

2021. Consultant, Strategic Planning, Développement International Desjardins, Montreal. (E.T. Jackson and Associates Ltd.)

2020-2021. Consultant, Impact Investing and Think Tanks Project, On Think Tanks Consulting and International Development Research Centre. Value: \$4,000. (E.T. Jackson and Associates Ltd.)

2020. Consultant, Canadian Perspectives and Experience in Impact Investing, WUSC and the Vietnam Development Programme, Global Affairs Canada, Hanoi. Value: \$6,000. (E.T. Jackson and Associates Ltd.)

2020-2023. Expert Member, Technical Advisory Group, Emerging Markets Impact Investment Fund, Department of Foreign Affairs and Trade, Government of Australia, Canberra. Value: \$15,000. (E.T. Jackson and Associates Ltd.)

2020. Consultant, Review of the Impact Alignment of the Scholars Program, Impact Division and Scholars Program, Mastercard Foundation, Toronto, Accra and Kigali. Value: \$45,000. (E.T. Jackson and Associates Ltd.)

2020-2021. Senior Advisor, Needs Assessment for Project Level Evaluations for the Women's Voice and Leadership Program, Global Affairs Canada, Ottawa. Value: \$89,000. (E.T. Jackson and Associates Ltd.)

2019-2021. Blended Finance Evaluation Advisor, German Institute for Development Evaluation, Bonn. Value: \$50,000. (E.T. Jackson and Associates Ltd.)

2019-2020. Consultant, Review of IDRC's Impact Economy Portfolio, Employment and Growth Program, International Development Research Centre, Ottawa. Value: \$23,000. (E.T. Jackson and Associates Ltd.)

2019-2020. Team Leader, Formative Evaluation of the Convergence Platform for Blended Finance, Global Affairs Canada, Ottawa. Value: \$170,000. (E.T. Jackson and Associates Ltd.)

2019. Speaker and Resource Person, Workshop on Civil Society Engagement with Social Impact Investing, WUSC and Uniterra, Accra. Value: \$10,000.

2019-2020. Team Leader, Technical Assistance Consultancy on Local Development Finance Institutions Engage in Gender Equality, Caribbean Development Bank, Bridgetown. Value: \$143,000. (E.T. Jackson and Associates Ltd.)

2019. Evaluation Consultant, Independent Evaluation Unit, Green Climate Fund, Seoul. Value: \$2,000. (E.T. Jackson and Associates Ltd.)

2018. Consultant, Organizational Strategy and Design, Equality Funding Initiative, MATCH International Women's Fund, Ottawa. Value: \$25,000. (E.T. Jackson and Associates Ltd.)

2018. Team Leader, Review of Impact Investing Component 2, Investing in Women Program, Abt Associates and Department of Foreign Affairs and Trade, Australia. Value: \$45,000. (E.T. Jackson and Associates Ltd.)

2018. Instructor, Residential Training Program, Lanka Impact Investing Network, Colombo, WUSC, Uniterra and United Nations Development Program. Value: \$10,000. (E.T. Jackson and Associates Ltd.)

2018. Lead Consultant, Case Study Project, University of Winnipeg Community Renewal Corporation, University of Winnipeg and the J.W. McConnell Family Foundation, Winnipeg. Value: \$23,000. (E.T. Jackson and Associates Ltd.)

2017-2018. Team Leader, Mid-Term Evaluation, MasterCard Scholars Programs, British Columbia, McGill and Toronto Universities, MasterCard Foundation. Value: \$150,000. (E.T. Jackson and Associates Ltd.)

2016-2017. Senior Evaluation Specialist, Mid-Term Review of the InfoDev Program, World Bank, Washington, D.C. Value: \$200,000 (E.T. Jackson and Associates through Deloitte)

2016-2017. Team Leader, Evaluation of the MasterCard Foundation's Scholar's Program, Berkeley, Duke, Michigan State and Stanford Universities, MasterCard Foundation. Value: \$225,000. (E.T. Jackson and Associates Ltd.)

2016-2017. Senior Advisor, Social Markets, World University Service of Canada, Ottawa. Value: \$15,000. (E.T. Jackson and Associates Ltd.)

2016-2017. Project Director, Advisory Services on Monitoring and Evaluation Strategy, Digital Opportunity Trust, Ottawa. Value: \$50,000. (E.T. Jackson and Associates Ltd.)

2016. Consultant, Developmental Evaluation Framework for the Lean Experiments Initiative, Digital Opportunity Trust, Ottawa. Value: \$20,000. (E.T. Jackson and Associates Ltd.)

2016. Consultant, Review of Private Sector Partnerships and Programming, World University Service of Canada, Ottawa. Value: \$8,500. (E.T. Jackson and Associates Ltd.)

2016. Lead Consultant, Case Study Research Project, Youth Learning Change, Digital Opportunity Trust, Rwanda and Kenya. Value: \$50,000. (E.T. Jackson and Associates Ltd.)

2015. Evaluation Consultant, Joint Initiative on Governance Evaluation, Evaluation and Controlling Division, Swiss Agency for Development and Cooperation, Bern and IOB, Netherlands Ministry of Foreign Affairs, The Hague. Value: \$20,000. (E.T. Jackson and Associates Ltd.)

2015-2016. Study on Innovative Financing and Impact Investing, Danida, Ministry of Foreign Affairs of Denmark, Copenhagen. Value: \$150,000. (E.T. Jackson and Associates Ltd.)

2015-2016. Mid-Term Evaluation of the Youth in Action Program, Save the Children Canada, Toronto. Value: \$150,000. (E.T. Jackson and Associates Ltd.)

2015-2016. Project on Learning in Collective Action. Institute for Policy Alternatives and Rockefeller Foundation, Ghana and South Africa. Value: \$15,000. (E.T. Jackson and Associates Ltd.)

2015. Final Evaluation of the Burma Border Assistance Program, Department of Foreign Affairs, Trade and Development, Ottawa. Value: \$70,000. (E.T. Jackson and Associates Ltd.)

2014. Evaluation of SDC's Governance Programming and Mainstreaming. Swiss Agency for Development and Cooperation, Bern. Value: \$250,000. (E.T. Jackson and Associates Ltd.)

2014. Thematic Review of the Master Card Foundation's Economic Opportunities for Youth Portfolio. Master Card Foundation, Toronto. Value: \$250,000. (E.T. Jackson and Associates Ltd.)

2013-2014. Comparative Analysis of Social Innovation Funds, Employment and Social Development Canada, Gatineau. Value: \$23,500. (E.T. Jackson and Associates Ltd.)

2013. Knowledge Project on Intermediaries for Social Innovation, Human Resources and Skills Development Canada, Gatineau. Value: \$25,000. (E.T. Jackson and Associate Ltd.)

2013-2016. Development and Piloting of a Course on Evaluating Impact Investing, in collaboration with the University of Witwatersrand, South Africa, Kenya and Ghana, Rockefeller Foundation, New York City. Value: \$200,000. (E.T. Jackson and Associates Ltd.). (This was a grant, not a contract)

2012-2013. Program Review of Burmese Refugee Camp Management Model, Southeast-Asia Regional Program, Canadian International Development Agency; AUSAID and Act for Peace, Thai-Burma Border, Thailand. Value: \$160,000. (E.T. Jackson and Associates Ltd.)

2012. Social Return on Investment Study, Monitoring and Evaluation Unit, African Women in Agricultural Research and Development, Nairobi and Accra. Value: \$57,000. (E.T. Jackson and Associates Ltd.)

2011-2013. Monitoring and Evaluation of Poverty Reduction through Information and Digital Employment, Rockefeller Foundation, New York City. Value: \$425,000. (E.T. Jackson and Associates Ltd.) (This was a grant, not a contract)

2011-2014. Evaluation of Global Impact Investing Initiative, Rockefeller Foundation, New York City. Value: \$450,000. (E.T. Jackson and Associates Ltd.) (This is a grant, not a contract)

2011-2014. Standing Offer, Monitoring and Evaluation in Africa and Asia, Rockefeller Foundation, New York City. (E.T. Jackson and Associates Ltd.)

2010-2011. Evaluation of the District-Wide Assistance Project, Canadian International Development Agency, Northern Ghana. Value: \$400,000. (E.T. Jackson and Associates Ltd.)

2009-2012. Standing Offer, Evaluation Branch, Canadian International Development Agency, Gatineau. Value: \$2,000,000. (E.T. Jackson and Associates Ltd.)

2009. Organizational Assessment and Program Evaluations of the Institute of Public Administration of Canada, Office of Democratic Governance, Canadian International Development Agency, Gatineau. Value: \$100,000. (E.T. Jackson and Associates Ltd.)

2007-2008. Advisory Services to the Preparation of AUCC's Multi-Year Program Proposal to CIDA, Association of Universities and Colleges of Canada. Value: \$17,000. (E.T. Jackson and Associates Ltd.)

2006. Performance Review of the Balkans Educator Development Program, Balkans Program, Canadian International Development Agency. Value: \$78,000. (E.T. Jackson and Associates Ltd.)

2005. Evaluation of International Program of the Institute of Public Administration of Canada, Canadian International Development Agency. Value: \$34,000. (E.T. Jackson and Associates Ltd.)

2004-2005. Technical Assistance to Political Affairs Department, ECOWAS, Abuja, supported by the Canadian International Development Agency. Value: \$40,000. (E.T. Jackson and Associates Ltd.)

2005-2009. Standing Offer, Performance Review Branch, Canadian International Development Agency. Value: \$1,200,000. (E.T. Jackson and Associates Ltd.)

2002-2006. Standing Offer, Performance Review Branch, Canadian International Development Agency. Value: \$800,000. (E.T. Jackson and Associates Ltd.)

2000-2001. Canada-China Higher Education Program Assessment, 1982-2001, Canadian International Development Agency. Value: \$99,000. (E.T. Jackson and Associates Ltd.)

2000-2007. Implementation of the District Capacity Building Project, Canadian International Development Agency, Ghana. Value: \$11,500,000. (E.T. Jackson and Associates Ltd.)

2000-2004. Implementation of the Project on Capacity Building and Enabling Environment for Poverty Reduction, Canadian International Development Agency, Vietnam. Value: \$4,500,000. (E.T. Jackson and Associates Ltd.)

1997-2003. Implementation of Rural Bittateen Institution Program, Canadian International Development Agency, Bangladesh. Value: \$7,000,000. (E.T. Jackson and Associates Ltd.)

1997-2001. Standing Offer, Performance Review Branch, Canadian International Development Agency. Value: \$1,000,000. (E.T. Jackson and Associates Ltd.)

1996-1998. Basic Human Needs Corporate Review, Canadian International Development Agency. Value: \$650,000. (E.T. Jackson and Associates Ltd.)

1993-1996. Monitoring of Baltics Economic Management Training Program and Canada-Baltic Municipal Assistance Program, Canadian International Development Agency. Value: \$250,000. (E.T. Jackson and Associates Ltd.)

1993-1995. Implementation of Public Sector Training Facility Pilot Project - Ghana, Canadian International Development Agency. Value: \$350,000. (E.T. Jackson and Associates Ltd.)

1993-1995. Standing Offer, NGO Evaluations, Partnership Africa Canada. Value: \$150,000. (E.T. Jackson and Associates Ltd.)



1993-1995. Standing Offer, NGO Evaluations, NGO Division, Canadian International Development Agency. Value: \$200,000. (E.T. Jackson and Associates Ltd.)

1991-1997. Standing Offer, Performance Review Branch, Canadian International Development Agency. Value: \$1,115,000. (E.T. Jackson and Associates Ltd.)

1991-1997. Implementation of Bangladesh Rural Development Project, Canadian International Development Agency. Value: \$6,500,000. (E.T. Jackson and Associates Ltd.)

1991-1995. Implementation of Ghana Program Support Unit, Canadian International Development Agency. Value: \$3,200,000. (E.T. Jackson and Associates Ltd./Ernst and Young)

1989-1994. Ghana Northern Region Rural Integrated Program. Evaluation and Monitoring Project, Canadian International Development Agency. Value: \$1,200,000. (E.T. Jackson and Associates Ltd.).

1989-1992. Standing Offer, NGO Evaluations, NGO Division, Canadian International Development Agency. Value: \$250,000. (E.T. Jackson and Associates Ltd.)

1989-1992. Standing Offers (2), Education Section, Professional Services Branch, Canadian International Development Agency. Value: \$540,000. (E.T. Jackson and Associates Ltd.)

#### **4. Other Professional Activities**

##### **External Referee**

2022. Reviewer. Nonprofit and Voluntary Sector Quarterly.

2021-2022. Reviewer, MITACS Accelerate Program, MITACs, Ottawa.

2021. External Reviewer, Call for Proposals: Women's Economic Empowerment in a Low-Carbon COVID-19 Recovery, International Development Research Centre, Ottawa.

2021. Reviewer, World Development.

2019. Reviewer, Canadian Journal of Non-Profit and Social Economy Research.

2019. Reviewer, Journal of Business Ethics.

2018. Reviewer, Impact Analysis Framework, Social Value US and Social Value Canada, San Francisco.

2017. Reviewer, Journal of Sustainable Finance and Investment, University of Waterloo.

2016. Referee, Promotions, Faculty of Extension, University of Alberta.

2016. Reviewer, Engaged Scholar Journal, University of Saskatchewan.

2016. Reviewer, Evaluation Journal.

2016. Reviewer, Paper on Evaluating Impact Investments, Centre for Development Impact, Institute of Development Studies, Brighton.

2016. Reviewer, Paper on the Arts and Social Finance, Metcalf Foundation, Toronto.

2016. Reviewer, Marsden Fund, Royal Society of New Zealand, Wellington.

2016. Reviewer, MITACS Program, Montreal.

2015. Reviewer, CURA Program Applications, Social Sciences and Humanities Council of Canada, Ottawa.

2013. Reviewer, Action Research Journal, Sage, Thousand Oaks, CA.

2013. Reviewer, Concept Paper on the Business Case for Poverty Reduction, Vibrant Communities Canada and Tamarack Institute for Community Engagement, Waterloo.

2012. Reviewer, "No Free Ride: Sowing the Seeds for Impact Enterprise," Manuscript, Palgrave USA, New York.

2012. Reviewer, British Journal of Economics, Management and Trade, London.

2012. Reviewer, Partnership Development Grant Competition, Social Sciences and Humanities Research Council, Ottawa.

2011. Reviewer, ANSER J (Electronic [Canadian Journal of New Profit and Social Economy Research](#)), Calgary.

2011. Reviewer, Book Manuscript, Canadian Social Economy Research Partnerships (SSHRC-CURA), University of Victoria, Victoria.

2010. Reviewer, Nominees for the Annual CCPH Award, Campus-Community Partnerships for Health, University of Washington, Seattle.

2009. Member, CURA Mid-Term Review, 2005 Cohort, Community-University Research Alliance Program, Social Sciences and Humanities Research Council, Ottawa.

2009. Reviewer, Research Program, Shastri Indo-Canadian Institute.

2007. Reviewer, Design of Joint SSHRC-IDRC Community University Research Alliance Program.

2007, 2019. Reviewer, American Journal of Evaluation.

2006-2007. Assessor, Social Sciences and Humanities Research Council.

2006. Assessor, Tenure and Promotion, Ghana Business School, University of Legon, Ghana.

2005. Assessor, Community-University Alliances Program, Social Sciences and Humanities Research Council, Ottawa.

2004. Reviewer, Canadian Journal of Program Evaluation.

2004. Assessor, Tenure and Promotion, Faculty of Environmental Studies, University of Waterloo.

2003. Review Panel Member, Performance Review Framework for the Gender Equality Policy, Canadian International Development Agency, Hull.

2003. Reviewer, Gender in Poverty Reduction, Vibrant Communities Project and Status of Women Canada.

2001. Assessor, Research Program on the Non-Profit Sector in Canada, Social Sciences and Humanities Research Council and the Kahanoff Foundation.

2000. Expert Reviewer, Temporal Logic Model, Evaluation Unit, International Development Research Centre, Ottawa, 2000.

1999 - . Reviewer, Canadian Journal of Development Studies.

1998. Reviewer, Pensions Investment Report, Canadian Labour Market and Productivity Centre, Ottawa.

1998. Reviewer, Social Development Partnerships, Human Resources and Development Canada, Hull.

1995-1996. Reviewer, Carleton University Press, Ottawa.

1995. Reviewer, Royal Commission on Aboriginal Peoples, Ottawa.

1982-1985. Reader, Canadian Journal of Native Studies, Brandon University.

1981-1982. Reader, Praxis: A Journal of Rural Development, University of Guelph, Guelph.

### **SSHRC Projects**

2016. Collaborator, Global Community-Based Research Training Initiative, SSHRC Project Development Grant, Unesco Chair, University of Victoria.

2015. Convenor, 2015 Community, College and University Exposition (C<sup>2</sup>UExpo 2015), SSHRC Support of Conference at Carleton University and Algonquin College.

2014-2021. Collaborator, Rural Policy Learning Commons. Partnership Program SSHRC (Seven-Year Research Project).

2012-2019. Principal Investigator (2012-2014) and Senior Advisor (2014-2015), Community First: Impacts of Community Engagement, Partnership Program (Connection/Insight), SSHRC (Seven-Year Action Research Project).

2012. Co-Investigator. The Measure of Gender and Gendered Measurement. Workshop Grant, SSHRC.

2011-2012. Principal Investigator, Proposal Development Grant, Community First: Impacts of Community Engagement, Partnership Program (Connection/Insight), SSHRC.

2011-2016. Co-Investigator, Responsible Investing Initiative, Carleton University (SSHRC/ CURA, Five-Year Grant).

2010-2015. Co- Investigator, Social Businesses and Marginalized Social Groups, University of Toronto (SSHRC/CURA, Five-Year Grant).

2009-2010. Co- Investigator, Community-University Partnerships and Poverty Reduction: International Research Project, University of Victoria (SSHRC/IOF Grant).

2007-2011. Principal Investigator (with T. Hebb), Responsible Investing and Social Finance, Carleton University (SSHRC/Knowledge Impact in Society Grant).

2005-2010. Collaborator, and Advisory Board Member, Social Economy National Research Hub, University of Victoria (SSHRC/CURA, Five-Year Grant).

2005-2010. Co- Investigator, Social Economy Research Node for Southern Ontario, OISE/University of Toronto (SSHRC/CURA Five-Year Grant). Director: Sub-Project on CED Impacts.

2004-2007. Collaborator, Transformative Learning for Pension Fund Investment in the New Economy, OISE/University of Toronto (SSHRC/INE/CURA Multi-Year Grant). Director, Sub-Project on Economically Targeted Investments.

2003. Collaborator, Transformative Learning for Pension Fund Investment in the New Economy, OISE/ University of Toronto (SSHRC/INE/CURA Development Grant).

2002. Collaborator, Economic Energy Project, Carleton University and the Canadian Growth Accelerator Network (SSHRC/INE Development Grant).

2000-2005. Collaborator, Voluntary Sector Evaluation Research Project, Carleton University, University of Ottawa and Canadian Centre for Philanthropy (SSHRC/CURA).

1996-2000. Member, National Network on Adult Lifelong Learning, Department of Sociology, Ontario Institute for Studies in Education, University of Toronto (supported by the Social Sciences and Humanities Research Council/Community-University Research Alliance).

### **Selected Consultancies**

2021-2022. Senior Quality Advisor, Evaluation of SDC's Private Sector Engagement, in conjunction with Baastel Consultants for the Swiss Agency for Development and Cooperation, Bern.

2021-2022. Principal Evaluator, Terminal Evaluation of the Inquiry Project into a Green Financial System, Evaluation Office, United Nations Environment Program, Nairobi.

2021. External Reviewer, Mid-Term Review of Pathway 2 on Impact Investment, Investing in Women and Department of Foreign Affairs and Trade, Manila and Canberra.

2021. Consultant and Instructor, Innovative Finance and Gender Lens Investing, UN Women-Caribbean Office, Bridgetown.

2021-2022. Consultant, Design of the Social Impact Business Investment Readiness Program, Vietnam Program, Global Affairs Canada, Hanoi.

2021. Consultant, Strategic Planning, Développement International Desjardins, Montreal.

2020-2023. Expert Member, Technical Advisory Group, Emerging Markets Impact Investment Fund, Department of Foreign Affairs and Trade, Government of Australia, Canberra.

2020. Consultant, Review of the Alignment of the Scholars Program, Impact Division and the Scholars Program, Mastercard Foundation, Toronto, Accra and Kigali.

2020-2021. Senior Advisor, Needs Assessment for Project Level Evaluations for the Women's Voice and Leadership Program, Global Affairs Canada, Ottawa.

2019-2020. Consultant, Review of IDRC's Impact Economy Portfolio, Employment and Growth Program, International Development Research Centre, Ottawa.

2019-2020. Team Leader, Formative Evaluation of the Convergence Platform for Blended Finance, Global Affairs Canada, Ottawa.

2019. Speaker and Resource Person, Workshop on Gender-Responsive Market Systems Development, WUSC and MEDA, Ottawa.

2019. Speaker and Resource Person, Workshop on Civil Society Engagement with Social Impact Investing, WUSC and Uniterra, Accra.

2019-2020. Advisor, Review of Faculty Internationalization, Office of the Dean of Public Affairs, Carleton University.

2019-2020. Team Leader, Technical Assistance Consultancy on Local Development Finance Institutions Engaging in Gender Equality, Caribbean Development Bank, Bridgetown.

2019. Advisor, Independent Evaluation Unit, Green Climate Fund, Seoul.

2018. Consultant, Organizational Strategy and Design for the Equality Fund, MATCH International Women's Fund, Ottawa.

2018. Lead Consultant, Review of Impact Investing Component 2, Investing in Women Program, Abt Associates and Department of Foreign Affairs and Trade (Australia), Indonesia, Philippines and Vietnam.

2018. Team Leader, Case Study of the University of Winnipeg Community Research Corporation, University of Winnipeg and the McConnell Foundation, Winnipeg and Montreal.

2017-2018. Senior Advisor, Longitudinal Study of CDC's Private Capital Mobilisation, Department for International Development, United Kingdom (through Itad).

2017-2018. Team Leader, Mid-Term Evaluation of the Mastercard Foundation Scholars Program at British Columbia, McGill and Toronto Universities, the Mastercard Foundation, Toronto.

2017. Senior Advisor, Report on International Volunteering Organizations and Impact Investing. WUSC, Ottawa.

2017-2019. Senior Advisor, Developmental Evaluation, Impact Investment Fund, Humanity United, San Francisco.

2017. Team Leader, Thematic Review, Mastercard Scholars Program, Mastercard Foundation, Toronto.

2016-2017. Senior Evaluation Specialist, Mid-Term Review of the InfoDev Program, World Bank, Washington, D.C. (through Deloitte).

2016-2017. Team Leader, Evaluation of the Mastercard Foundation's Scholars Program, Berkeley, Duke, Michigan State and Stanford Universities, Mastercard Foundation, Toronto.

2016-ongoing. Senior Advisor, Social Markets, World University Service of Canada, Ottawa.

2016-2017. Project Director, Advisory Services on Monitoring and Evaluation Strategy, Digital Opportunity Trust, Ottawa.

2016. Consultant, Developmental Evaluation Framework for the Lean Experiments Initiative, Digital Opportunity Trust, Ottawa.

2016. Consultant, Case Study Research Project on DOT Intern Results, Digital Opportunity Trust, Rwanda and Kenya.

2016. Consultant, Portfolio Review of Private-Sector Engagement, World University Services of Canada, Ottawa.

2016-2018. Reference Group, Evaluation of Swedfund's Poverty Reduction Impact, Swedfund, Stockholm.

2015-2016. Advisor, Evaluation of Camfed Programs, Mastercard Foundation, Ghana.

2015-2016. Team Leader, Study of Innovative Financing Mechanisms and Impact Investing, Evaluation Department, Danida, Copenhagen.

2015-2016. Senior Advisor, Mid-Term Evaluation of Youth in Action Program, Save the Children Canada, Toronto and Five African Countries.

2015-2016. Senior Advisor, Project on Learning in Collective Action, Institute for Policy Alternatives and University of the Witwatersrand, Rockefeller Foundation, Ghana and South Africa.

2015. Consultant, Strategic Results Framework, World University Service of Canada (WUSC), Ottawa.

2014-2015. Team Leader, Evaluation of SDC's Governance Programming and Mainstreaming, Swiss Agency for Development and Cooperation, Bern, Bolivia, Bosnia and Herzegovina, and Mozambique.

2014. Senior Advisor, Thematic Review of the MasterCard Foundation's Economic Opportunities for Youth Portfolio, Toronto.

2013-2015. Member, Technical Reference Group, "Evaluation of the Impact of NRF-funded Investments," National Research Foundation, Stellenbosch University, South Africa.

2013. Project Leader, Knowledge Project on Intermediaries for Social Innovation, Human Resources and Skills Development Canada, Gatineau.

2013-2016. Principal Investigator, Development and Planning of a Course on Evaluating Impact Investing, University of Witwatersrand and Ghana Institute for Management and Public Administration, South Africa and Ghana, Rockefeller Foundation, New York.

2012. Team Leader, Social Return on Investment Study, African Women in Agricultural Research and Development, Nairobi and Accra.

2012. Advisor, Monitoring Survey, Deployment for Democratic Development Program, Institute of Public Administration of Canada, Toronto.

2011-2013. Project Director, Monitoring and Evaluation Grant, Poverty Reduction through Information and Digital Employment, Rockefeller Foundation, New York.

2011-2012. Senior Consultant and Facilitator, Strategic Planning Retreat, International Department, Canadian Labour Congress, Ottawa.

2011-2014. Team Leader and Senior Evaluation Advisor, Strategic Assessment of the Impact Investing Initiative, Evaluation Unit and Impact Investing Initiative, Rockefeller Foundation, New York.

2010-2011. Team Leader, Evaluation of the District-Wide Assistance Project, Canadian International Development Agency, Northern Ghana.

2010. Resource Person, Future Fund Workshop on Evaluation, Ontario Trillium Foundation, Toronto.

2009-2010. Senior Advisor, Synthesis, Report on Evaluation of Program-Based Approaches, Canadian International Development Agency, Gatineau.

2009-2010. Consultant, Strategic Planning Retreat, International Department, Canadian Labour Congress, Ottawa.

2009. Team Leader, Organizational Assessment and Program Evaluation, International Programs, Institute of Public Administration of Canada, Canadian International Development Agency, Gatineau.

2007-2008. Consultant, Multi-Year Program Proposal to CIDA, Association of Universities and Colleges of Canada, Ottawa.

2006. Consultant, Social Impact Analysis, Division of Continuing Studies, University of Victoria, Victoria.

2006. Evaluator, Balkans Educator Development Program, Central and Eastern Europe Branch, Canadian International Development Agency, Gatineau.

2005-2006. Senior Advisor, Evaluation of the International Program of the Institute of Public Administration of Canada, CIDA, Toronto and East and Southern Africa.

2005. Lead Consultant, Review of Canada's ODA Program in China, China Program, Canadian International Development Agency, Gatineau.

2005. Senior Advisor, Study of Corporate Social Responsibility, Bangladesh Program, Canadian International Development Agency, Gatineau.

2004-2005. Senior Advisor, Advisory Services to the Political Affairs Secretariat, ECOWAS, Abuja, via the Canadian International Development Agency, Gatineau.

2004. Advisor, Social Economy Program Design, Industry Canada, Ottawa.

2003-2004. Senior Advisor, Operational Review of the Tibet Basic Human Needs Project, Canadian International Development Agency, Gatineau.

2002. Senior Advisor, Institutional Evaluation of the Coady International Institute, St. Francis Xavier University, sponsored by the Canadian International Development Agency, Gatineau.

2001-2002. Facilitator, Roundtables on New Country Development Policy Framework, China Program, Canadian International Development Agency, Hull.

2001. Consultant, Working Group on Accountability, Capacity Development and SWAps, Policy Branch, Canadian International Development Agency, Hull.

2001-2001. Project Director, China Higher Education Program Assessment, China Program, Canadian International Development Agency, Hull.

2000-2001. Senior Consultant, Performance Review Framework for the Gender Equality Policy, Performance Review Branch and Policy Branch, Canadian International Development Agency, Hull.

2000-2001. Consultant, Module on Participatory Evaluation, Course on Development Evaluation, Operations Evaluation Department, World Bank, Washington, DC.

2000. Advisor, Diploma Program in Community Economic Development, Institute of Community Management and Development, Concordia University, Montreal.

1999. Facilitator, Roundtable on Self-Assessment Process, China Open Cities Project, Federation of Canadian Municipalities, Ottawa.

1998. Senior Advisor, Evaluation of the Labour International Development Committee, LIDC and CIDA.

1997. Facilitator, Departmental Retreat, International Department, Canadian Labour Congress, Ottawa.

1997. Consultant, CIDA Perspectives on the Future Role of NGOs, Canadian Council for International Co-operation, Ottawa.

1996-1998. Project Director, Twelve Field Studies in Asia and Africa, Corporate Performance Review of Basic Human Needs, Performance Review Division, Canadian International Development Agency, Hull, eight countries.

1996-1998. Consultant, Performance Review Framework and Monitoring System, Eastern Caribbean Education Reform Project, Canadian International Development Agency, Eastern Caribbean States.

1995-1996. Team Leader, Performance Review of Cambodia Canada Development Program, Canadian International Development Agency, Hull and Phnom Penh.

1994-1995. Team Leader, Mid-Term Review of Thailand Local Development Institute, Canadian International Development Agency, Hull and Bangkok.

1994-1997. Canadian Project Monitor, Canada-Baltic Municipal Assistance Program, Canadian Urban Institute, and Baltic Economic Management Training Program, Dalhousie University and the Canadian International Development Agency, Baltic States.

1993. Consultant, Evaluation of the Baltic Economic Management Training Program, Dalhousie University and Department of External Affairs, Baltic States.

1991-1992. Team Leader, Corporate Evaluation of Management for Change Program, Canadian International Development Agency, Hull. Twelve-country study of CIDA program which supports university-based and non-university-based management institutes and schools around the world.

1991-1992. Team Leader, Institutional Evaluation of Southern Africa Education Trust Fund, Canadian International Development Agency, Hull and Ottawa. SAETF provides university scholarships in Canada for Black South Africans.



1990-1991. Team Leader, Evaluation of the Chinese Open Cities Project, Federation of Canadian Municipalities and Canadian International Development Agency, Hull and Ottawa. This project supported university faculty exchanges and university scholarships for Chinese professionals.

1989. Team Leader, Evaluation of the Rural Development Institute, Khon Khaen University, Thailand, Canadian International Development Agency. RDI institute conducted community-based research on rural culture, society and economy in northeastern Thailand.

1986-1987. Team Leader, Evaluation of Canada Training Awards Program (nine countries), Leeward and Windward Islands, Canadian International Development Agency, Hull. CTAP program provides university and college scholarships to Caribbean professionals in the public and private sectors.

### **Offices in Professional Associations**

2016-2017. Member, Founding Board of Directors, Canada Forum for Impact Investment and Development, Waterloo. (Member, Sustainability Committee, 2017-2019). Current Member.

2012-2014. Member, Board of Directors, Association for Non-Profit and Social Economy Research, Toronto/Calgary.

2002. Chair, Dissertation Award Committee, Association for Research on Nonprofit Organizations and Voluntary Action, Indianapolis.

1993-1994. Founding Member, Board of Directors, Canadian Association of International Development Consultants, Hull.

### **Other Service to the Profession**

2022- . Member, Advisory Committee, Gender ROI, SWEEF Capital, Singapore.

2021- . Co-Founder, Jackson Family Scholarship in Community Engagement, Master of Philanthropy and Nonprofit Leadership Program, School of Public Policy and Administration, Carleton University.

2020- . Member, Interim Council and Fellow, International Evaluation Academy, Washington, DC.

2020- . Member, Leadership Council and Working Group on the Diamond Development Initiative @ RESOLVE, RESOLVE (a non-governmental organization for cross-sectoral partnerships in natural resources), Washington, DC.

2020- . Advisor (Volunteer), Prezidential Basketball (a youth-focused social enterprise), Ottawa/

2020. Member, Board of Directors, Diamond Development Initiative International.

2019-2020. Chair, Board of Directors, Diamond Development Initiative Canada, Ottawa; Member, Board of Directors, 2011-2020.

2019-2020. Member, Steering Committee, Economic Development Initiative, Beechwood Village Alliance, Vanier.

2019- .Senior Advisor (Volunteer), Development, Coalition of Immokalee Workers and Fair Food Program, Immokalee and Sarasota.

2019. Member, Nominations Committee, Board of Directors, Diamond Development Initiative International, Ottawa.

2019- . Member, Academic Working Group, Impact Management and Measurement Online Training, Center for the Advancement of Social Entrepreneurship, Duke University, Durham.

2018. Member, Evaluator Advisory Group for IRIS 5.0, Global Impact Investing Network, New York.

2018. Mentor, Mentorship Program, Ontario Institute for Studies in Education, University of Toronto.

2018- . Mentor, Mentorship Program, International Society of Third Sector Research.

2018. Member, Nominations Committee, Board of Directors, World University Service of Canada, Ottawa.

2018-2019. Volunteer Advisor, Action Research Project, Pathways to Education, Kingston, Ontario.

2017- . Member, Advisory Board, ACRN Oxford Research Network, Oxford University, Oxford.

2017-2018. Member, Knowledge for Change (K4C) Initiative, Training the Next Generation of Community-Based Researchers, UNESCO Chair, University of Victoria and PRIA, Victoria and New Delhi.

2017-2019. Member, Steering Committee, Next-Generation Academic-Civil Society Collaboration Project, Canadian Council on International Cooperation and Canadian Association for the Study of International Development, Ottawa.

2017- . Member, Impact Investing Research Community Working Group, Global Impact Investing Network, New York.

2017- . Member, Impact and Sustainable Finance Faculty Consortium, Kellogg School of Management, Northwestern University, Evanston.

2016-2017. Facilitator (Volunteer), Youth Strategy, Rideau-Rockcliffe Community Resource Centre, Ottawa.

2016- .Member, Editorial Advisory Board, The Engaged Scholar Journal, University of Saskatchewan, Saskatoon.

2015- . Member, Editorial Advisory Board, Journal of Sustainable Finance and Investment, University of Waterloo, Waterloo and Oxford University.

2015-2017. Member, Advisory Committee on Social Innovation, Citizenship and Immigration Canada, Gatineau.

2014-2015. Member, National Advisory Board-Canada, G8 Taskforce on Social Impact Investment, Toronto.

2014-2015. Member, Advisory Committee, Poverty Summit, Vibrant Communities Canada, Kitchener.

2013. Invited Member, Roundtable with H.E. David Johnston, Governor General of Canada, on Experiential Learning, Federation of Humanities and Social Sciences and University of Victoria, Victoria.

2012- . Co-Founder, Better Futures Network on Universities, Communities, Livelihoods and Citizenship, COEP and Carleton University, Rio de Janeiro, Brazil.

2012-2013. Member, Community Engagement Project, Global University Network for Innovation, Barcelona, Spain.

2010-2016. Co-Founder and Steering Committee Member, The McLeod Group (voluntary think tank on Canadian foreign aid policy), Ottawa.

2010-2011. Member, Board of Directors, ComeUnity (non-profit organization), Toronto and Ottawa.

2010-2011. Associate Faculty Member, MA Program in Social Innovation, Social Innovation Generation, University of Waterloo, Waterloo.

2009. Resource Person and Participant, Curriculum Design Meeting for an MA Program in Social Innovation, Social Innovation Generation Program, University of Waterloo and the McConnell Foundation. Toronto.

2009- . Member, International Scientific Commission on the Social and Cooperative Economy, Centre Interdisciplinaire de recherche et d'information sur les entreprises collectives (CIRIEC) – International, Liège.

2008-2010. Member, Steering Committee, Women's Worlds Congress 2011 (and Co-Chair, Fundraising Committee).

2008. Member, Steering Committee, Community-Based Research Canada.

2007-2010. Member, Steering Committee, Canadian Alliance for Community-Service Learning, Ottawa.

2007. Member, Advisory Committee, Research Project on International Development Projects in Public Administration, Commonwealth Association of Programs in Public Administration, Queen's University, Kingston.

2007-2008. Alternate Member, Expert Panel on Evaluation Course Development, Region of South Asia, UNICEF/World Bank Institute, Kathmandu.

2006-2010. Member, External Advisory Committee, Office of Community-Based Research, University of Victoria.

2006-2010. Member, Steering Committee, Causeway – Social Finance Initiative, Tides Canada Foundation, McConnell Foundation and Plan Canada, Vancouver.

2006-2008. Member, Trust Fund Advisory Committee, Canadian Red Cross, Ottawa.

2006-2007. Member, Community Finance Advisory Committee, Human Resources and Social Development Canada, Ottawa.

2005-2006. Member, Advisory Committee, Project on Healthy Communities, Healthy Children, United Nations Association of Canada.

2005. Convenor, WUSC Annual Research Forum, World University Service of Canada.

2005-2006. Member, Advisory Group, Innovative Rural Communities Research Project, Guelph.

2005-2006. Co-founder, Ontario Social Economy Consortium, Toronto.

2005. Member, Ontario Roundtable on the Social Economy, FEDNOR, Toronto.

2004-2007. Member, Development Assistance Committee, Canadian Manufacturers and Exporters, Ottawa.

2004- . Member, Group of 78, Ottawa.

2004-2005. Member, National Roundtable on the Social Economy, Chaired by the Parliamentary Secretary on the Social Economy, Social Development Canada, Government of Canada.

2004- . Life Member, International Development Evaluation Association, London.

2004. Member, Selection Committee, Director of Evaluation, International Development Research Centre, Ottawa.

2004-2005. Member, Advisory Committee, Vartana Community Bank Project, Toronto.

2003. Member, Private-Voluntary Sector Forum, Canadian Centre for Philanthropy, Toronto.

2003. Member, Advisory Group, Project on the Revitalization of Economies of Mining Communities, Mining Watch Canada, Ottawa.

2002. Juror, Bill McWhinney Award Committee, CIDA and the Association of Universities and Colleges of Canada, Ottawa.

2002-2019. Member, Advisory Board, Institute for Policy Alternatives, Tamale, Ghana.

2002-2003. Co-Convenor, CED and Business Dialogue, RBC Financial Group, Toronto.

2002-2003. Member, Community Economic Development Forum, Conference Board of Canada, Ottawa.

2002-2003. Member, Task Force on Asset-Based Development, Community Foundation of Ottawa, Ottawa.

2002-2012. Member, Advisory Committee, Tamarack Institute for Community Engagement, Waterloo.

2002. Co-Sponsor, Beverlee Bell Scholarship in International Human Rights, Douglas-Coldwell Foundation and the Faculty of Graduate Studies, Carleton University.

1999-2004. Member, Board of Directors, Community Ownership Solutions Inc., Crocus Investment Fund, Winnipeg.

1999-2000. Member, Expert Advisory Panel on the Review of Participation in the World Bank, Operations Evaluation Department, World Bank, Washington, DC.

1999. Co-Founder, Janka Seydegart Scholarship in Feminist Studies, University of Toronto.

1999. Co-Founder, Stanislaw Seydegart Award in Gerontology, Faculty of Social Work, University of Toronto.

1999. Member, Committee on the Internationalization of Evaluation, Canadian Evaluation Society, Ottawa.

1998-1999. Member, Executive Committee and Fundraising Committee for the Participatory Development Conference, Participatory Development Forum.

1997-1998. Member, Advisory Group, Employment Policy Project, Caledon Institute of Social Policy, Ottawa.

1996-2006. Member, Board of Directors, Douglas-Coldwell Foundation, Ottawa.

1995. Advisor, Roundtable on Community Economic Development, The J.W. McConnell Family Foundation, Montreal.

1995-1997. Member, Canadian Business Network Coalition (a project of the Canadian Chamber of Commerce), Ottawa.

1995. Member, CED Finance Working Group, Community Enterprise Centre, Ottawa.

1994-1997. Member, Advisory Board, Rural Sustainable Development Project, University of Vermont, Burlington.

1994-1995. Member, Advisory Committee, Fischer Alternative Investment Fund, Canadian Friends Service Committee, Toronto.

1994-1995. Member, Advisory Network, Task Force on Access to Capital, Canadian Labour Market and Productivity Centre, Ottawa.

1992-1996. Member, Participatory Research and Evaluation Network, School of Social Work, Carleton University.

1991-1992. Member, Advisory Group on Co-operatives and Non-Profit Organizations, Fair Tax Commission, Government of Ontario.

1991-1992. Member, Advisory Group, Futures Project, Douglas-Coldwell Foundation, Ottawa.

1990-1992. Member, Panel on Defence Industries Diversification, Canadian Centre for Global Security, Ottawa.

1986-1989. Director, Inter Pares International Development Service, Ottawa.

1985-1990. Chair, Social Investment Study Group, Ottawa.

1983-1985. President, Rural Learning Association, Guelph.

1983-1987. Director, Twin Streams Educational Center, Chapel Hill.

1983-1990. Director, Communityworks, Inc.: A Support Organization for Community Enterprise, Ottawa.

1978-1985. Director, World Literacy of Canada, Toronto.

1979-1980. Member, Steering Committee, English as a Second Language in the Workplace, Labour Council of Metropolitan Toronto.

1977-1978. Member, Political Economy of Adult Education Working Group, Ontario Institute for Studies in Adult Education, University of Toronto, Toronto.

## **5. Scholarly Work in Progress**

### **Books**

(In Preparation for 2023). How Community-University Partnerships Can Help Renew the Local Economy. Contract with University of Toronto Press. (Sole Author).

### **Research Project**

(In preparation for 2022). Opinion pieces and policy research on guaranteed livable basic income. Carleton University. (Sole Author).

## **F. ACADEMIC RESPONSIBILITIES**

### **Undergraduate Courses Taught**

2002. Capstone Seminar (Development and Human Rights Streams) (58.400), Fourth Year Class, Bachelor of Public Affairs and Management Program, Kroeger College of Public Affairs, Carleton University.

1982. Instructor, Community Service Methodology, Department of Native Studies, Trent University.

1981. Instructor, Research Methodology, Department of Native Studies, Trent University.

1973-1974. Tutor, Child Development, Department of Psychology, King's College, University of Western Ontario, London.

### **Graduate Courses Taught**

2014. Instructor, Policy and Program Evaluation (PANL 5007), Philanthropy and Nonprofit Leadership Program, School of Public Policy and Administration, Carleton University. (Online course).

2012-2014. Instructor, Education and Public Policy: The Role of Higher Education in Society (PADM 5227), School of Public Policy and Administration, Carleton University.

2007-2010. Founding Instructor, Civil Society and Public Policy: Issues and Options in Financing the Third Sector (PADM 5212), School of Public Policy and Administration, Carleton University.

2005. Founding Instructor, The Social Economy: Policy Issues and Options (PADM 5703R), School of Public Policy and Administration, Carleton University.

2005-2007. Founding Instructor, Program Evaluation in Developing Countries (PADM 5703X), School of Public Policy and Administration, Carleton University.

1996-2006, 2013. Instructor, Directed Studies (PADM 5901, 5902, 5903, 5908, 5909), School of Public Policy and Administration, Carleton University.

1993-2006. Instructor, Project Management in Developing Countries (5107), School of Public Policy and Administration, Carleton University. (1993-1998; 2000-2003; 2004-2006).

1986-1987. Co-Instructor, Methods of Community Practice (52.586), School of Social Work, Carleton University.

1977-1978. Co-Instructor, Political Economy of Adult Education, Ontario Institute for Studies in Education, University of Toronto.

### **Continuing Education Courses Taught**

2018-2019. Professional Development Workshops on Gender Lens Investing, World University Service of Canada and Unitera, Colombo, Accra and Ottawa.

2015-2016. Executive Workshops on Evaluating Impact Investing, CLEAR Centre for Anglophone Africa, University of the Witwatersrand and the Ghana Institute of Management and Public Administration, Johannesburg and Accra.

2001. Lead Instructor, International Program for Development Evaluation Training, Carleton University and World Bank. (One of three Lead Instructors).

1993-1994. Instructor, International Development Consulting, Professional Development Centre, Carleton University.

1981-1982. Coordinator and Instructor, Native Economic Development and Small Business Management, Trent University.

### **Innovation in Teaching Methods**

2013-2016. Modules and cases on evaluating impact investing in Africa, CLEAR Centre and GIMPA (executive level).

2013-2014. Development of online modules for course on policy and program evaluation, Masters in Philanthropy and Nonprofit Leadership, School of Public Policy and Administration (graduate level).

2012-2014. Action research projects on higher education policy with Ottawa-based non-profit organizations, including research on both study abroad and barriers to higher education facing low-income communities (graduate level).

2008-2010. Case study projects by students on financing strategies, challenges and directions of fourteen Ottawa-based non-profit organizations (graduate level).

2007. Action research projects on the evaluation of the impacts of celebrities, films and blogs on poverty, HIV/AIDS, conflict-diamonds campaigns (graduate level).

2005-2006. Action research projects on the evaluation of human rights, blood diamonds and social justice campaigning, disaster relief, research networks, knowledge networks, the policy influence of development research, and the role of civil society in evaluating program-based approaches (graduate level).

2005. Action research projects on the social economy with the Ministry of Social Development, and local community enterprise projects, School of Public Policy and Administration, Carleton University.

2005. Action research projects on program evaluation with Amnesty International, IDRC and other agencies (graduate level), School of Public Policy and Administration, Carleton University.

2002. Action research projects on HIV/AIDS, civilian deployment and the future of NGOs with World University Service of Canada (honours level), Kroeger College, Carleton University.

2000–2001. Professional development module on participatory evaluation, Carleton University and World Bank.

1993-2006. Development of compendium of case studies and critical-issue readings on project management in developing countries (graduate level).

1977-1978. Co-founder of graduate course on political economy of adult education.

### **Scholarly and Professional Mentoring**

- Steffen Lajoie, Research Officer, University of Montreal, Montreal, via International Society for Third Sector Research, 2020- .
- Lu Shuang, Assistant Professor, Social Work and Social Administration, Hong Kong University, Hong Kong, via International Society for Third Sector Research, 2017- .

### **Supervisions**

#### **Post-Doctoral Research**

- Evren Tok, SPPA. Community-University Partnerships in a Globalized World, 2011-2012.
- Aminur Rahman, SPPA/NPSIA/Sociology, 2000-2001: Issues in Social Development; Microfinance in South Asia.

#### **Master's Theses – Completed**

- Krista Lopes, SPPA (Major Research Essay), 2007: “Legitimacy of the UN Security Council and Responsibility to Protect in Darfur and Afghanistan.”
- Sharon Peake, NPSIA (Major Research Essay), 2006: “Role of Christian NGOs in HIV/AIDS Programming in Uganda.”
- Elaina Mack, SPPA (Major Research Essay), 2006: “Role of Civil Society in Influencing Policy in Tanzania.”
- Sidney Fisher, NPSIA (Major Research Essay), 2005: “Municipal Accountability in Bolivia.”
- Sarah Houghton, NPSIA (Major Research Essay), 2005: “Microfinance, Gender Equality and Impact Assessment.”
- Tara Carney, SPPA (Major Research Essay), 2005: “Engaging Youth Affected by Armed Conflict: Possibilities and Tools for Participation.”
- Evelyn Noy, NPSIA (Thesis Passed With Distinction), 2004-2005: “Drivers of Sustainability in Community Water Management: A Case Study of the Ecuadorian Andes.”
- Randall Sach, NPSIA (Major Research Essay), 2003-2005: “The Philippine Cooperative Housing Movement.”
- Joanna Romani, NPSIA (Major Research Essay), 2002-2003: “Enhancing Global Education in Ontario High Schools.”
- Erin Skrapek, NPSIA (Major Research Essay), 2002: “Globalization, the State and the Autonomy of Latin American Women's Organizations.”
- Elizabeth Burges, SPPA (Major Research Essay), 2000-2002: “Barriers to the Economic Reintegration of Ex-Combatants in Sri Lanka.”
- Sabrina Barker, Political Economy, 2000: “Software for Development: The Case of Chile.”
- Heather Rawlinson, NPSIA, 1999: “Rural Microenterprise in an Era of Agricultural Restructuring: A Study of Mexican Peasant Communities.” (Thesis Passed with Distinction).

#### **Ph.D. Committees**

- Sylvie Babadjide, Public Policy and Administration, 2017-2020. (Completed).
- Christopher Yordy, Public Policy and Administration, 2012-2014. (Left Program).



- Jacqueline Wood, Public Policy and Administration, 2012-2019. (Completed). 2019 ANSER Doctoral Award Winner).
- Douglas Pawson, SPPA/Geography, 2012-2013. (Interim; Changed Programs).
- Nguyen Ha, Public Policy and Administration, 2008-2009. (Incomplete).
- Kenneth Kalu, Public Policy and Administration, 2005-2007. (Completed).
- Sherrill Johnson, Geography and Environmental Studies, 2004-2006. (Completed).
- Kimberly Ford, Anthropology/Sociology, 2002-2006. (Completed; with Distinction).
- Isla Carmichael, Adult Education, OISE/University of Toronto, 2000. (Completed; Canadian Policy Research Initiative Award Winner).
- Crescentia Dakubo, Geography and Environmental Studies, 2000-2005. (Completed).
- Rahil Khan, SPA, 1999-2000 (Informal Committee; Left Ph.D. Program).
- Shona Leybourne, Geography and Environmental Studies, 1997-2003. (Completed).

### **Master's Thesis Committees**

- Jo Fackler, Institute of Development Studies, 2019. (Completed).
- Geoff Brouwer, NPSIA, 2014-2015. (Completed).
- Ben Dick, SPPA (Thesis), IPE, 2012-2013. (Completed).
- Caitlin Evans, SPPA (Major Research Essay), 2008-2009. (Completed).
- Jennifer Paul, SPPA (Major Research Essay), 2007-2008. (Completed).
- Fran Rubio, NPSIA (Major Research Essay). 2007. (Completed).
- Ruby Dagher, SPPA (Major Research Essay), 2007. (Completed).
- Daniel Markel, SPPA (Major Research Essay), 2006. (Completed).
- Mwansa Njelesani, NPSIA, 2005. (Completed).
- Robert Opp, NPSIA, 1996-1998. (Completed; University Medal Recipient).
- Greg Kipling, Geography, 1995. (Completed).
- Gabrielle Ferrazzi, Rural Planning, University of Guelph, 1984-1985. (Completed).

### **Honours Essay Supervision**

- Devan Lobo, Kroeger College, 2012-2013. (Completed).
- Natasha Vanker, Kroeger College, 2012-2013. (Completed).
- Karissa Tvesi, Kroeger College, 2011-2012. (Completed).
- Kathleen Walsh, Kroeger College, 2011-2012. (Completed).
- Adam Chen, Kroeger College, 2009-2010. (Completed).
- Amin Virani, Kroeger College, 2007. (Completed).
- Paul Bien, Kroeger College, 2006-2007. (Completed).
- Amy Wilmott, Kroeger College, 2004-2005. (Completed).
- Stephanie Bockus, Kroeger College, 2004-2005. (Completed).
- Ann Besner, Kroeger College, 2002-2003. (Completed).
- Sheniz Kassam, Kroeger College, 2002-2003. (Completed).
- Fiona Sutherland, Kroeger College, 2002-2003. (Completed 2004).

### **Directed Studies**

- Ibrahim Sakarandee, SPPA, 2013.
- Krista Lopes, SPPA, 2006.
- Ruby Dagher, SPPA, 2006.
- Elizabeth Jackson, SPPA, 2005.
- Elaina Mack, SPPA, 2005.
- Tara Carney, SPPA, 2005.
- Franca Verhoeve, SPPA, 2003.
- Charlie Musoka, SPPA, 2002.
- Koichu Yawata, SPPA, 2002.

- George Brown, Law, University of Ottawa, 2002.
- Florence Ombaso, SPA, 1999.
- Paula du Hamel, Canadian Studies, 1999.
- Patrick Larbi, SPA, 1998.
- Rebecca Coulthard, SPA, 1996.
- Heather Buchanan, SPA, 1996.

### **CCCI/CSTIER/ODPA Field Placements/Research Assistantships**

- Kirwins Charles, AKFC/SPPA, 2014.
- Anne Brouillard, AKFC/SPPA, 2014.
- Lamia Naji, AKFC/SPPA, 2014.
- Sara Sharmen, CCCI/SSHRC, 2013-2014.
- Devan Lobo, CCCI, 2013-2014.
- Willow Peterson, CFICE/SSHRC, 2013-2014.
- Lesley MacKinnon, CFICE/SSHRC, 2012-2013.
- Chris Yordy, SPPA, CFICE/SSHRC, 2012-2014 (Ph.D).
- Chinyere Amadi, SPPA, CCCI/SSHRC, 2012-2013.
- Caroline Laroque, Geography, SSHRC, 2011.
- Elyse Lamontagne, SPPA, SSHRC, 2011.
- Evren Tok, SPPA, CCCI, 2010 (Ph.D).
- Johanna Hove, SPPA, CCCI, 2010.
- Jarratt Best, Political Science, CCCI, 2010.
- Letlotlo Gariba, SPPA, ODP/CCCI, 2009-2010.
- Heather Hachigian, SPPA, CCCI, 2009.
- Michele Tarsilla, SPPA, CCCI, 2009.
- Robert Mittelman, Business, 2008-2009 (Ph.D).
- Ariel Lincez, Law, ICUE, 2008 (BA).
- Lesley Abraham, NPSIA, ICUE, 2008.
- Heather Gilberds, Journalism, ICUE, 2008.
- Leslie Krukoff, SSW, ICUE, 2008.
- Kelly Babcock, SPPA, CEDTAP, 2007.
- Maja Cholich, SPPA, CEDTAP, 2007.
- Paul Bien, Kroeger College, 2006-2007.
- Elaina Mack, SPPA, CEDTAP, 2006.
- Karim Harji, SPPA, CEDTAP, 2006-2007.
- Sandra Elgersma, SPPA, CEDTAP, 2006.
- Russell Lapointe, SPPA, SSHRC/ETI, 2005-2006 (Ph.D).
- Alison Colwell, SPPA, CEDTAP, 2005-2007.
- Julianna Jablasone, CEDTAP, 2005-2006.
- Kathryn Manley, Business, SSHRC/ETI, 2005.
- Millie Zheng, CEDTAP, 2004-2005.
- Tatyana Kislitsina-Teplova, VSERP, 2002-2003.
- Inbal Alon, Kroeger College, 2002.
- Joanna Romani, NPSIA, 2002.
- Lisa Okun, Kroeger College, 2002-2003.
- Erin Skrapek, NPSIA, 2002.
- Akua Schatz, Kroeger College, 2001.
- Scott Fitzsimmons, Kroeger College, 2001.
- Rahil Khan, SPA, 2000-2001.
- Florence Ombaso, SPA, 2000.
- Julia Bracken, SPA, 1999.
- Heather Rawlinson, NPSIA, 1999.
- Sanya Ayab, SPA, 1999.

- Desmond Sackey, SPA, 1999.
- Mary Stratton, Sociology, 1998-2001.
- Tapas Chowdry, SPA, 1998.
- Ajax Pursaud, Business, 1997-1998.
- Brian DeLorenzi, SPA, 1997-1998.
- Kimberly Speers, SPA, 1996.
- Patrick Larbi, SPA, 1995-1996.
- Khalil Viraney, Business, 1995-1996.
- Louise Mailloux, Women's Studies, 1995-1996.
- Shona Van Zuil de Jong, Geography, 1995-1996.
- Mary Roufail, Sociology, 1994-1995.
- Landon French, Canadian Studies, 1994-1997.
- Kelly Blakely, Sociology, 1994.
- Nish Patel, Pre-Law, 1994.
- Jeff Hughes, Geography, 1993-1994.

### **External Examinations**

- Olu Ogunfowora, Alliance Business School, University of Manchester, 2020 (Ph.D)
- Babita Bhatt, Norman Paterson School of International Affairs (NPSIA), 2017 (Ph.D) (Internal Examiner).
- Jasmine Alam, School of Business, University of New Brunswick, 2016 (Ph.D).
- Erin Callary, Political Economy, 2013 (External Examiner) (Second Reader).
- Stephen Piazza, Political Economy, 2013 (External Examiner).
- Kara Hayne, Geography and Environmental Studies, 2012 (Award Winner).
- Austin Miller, Political Management, 2012 (Second Reader)
- Ryan McLean, Political Economy, 2012 (External Examiner).
- Heather McGoveran, Political Science, 2010 (Second Reader).
- Sheena Kennedy, SPPA, 2009 (Second Reader).
- Francis Manu Boakye, Social Work, University of Calgary, 2009 (Ph.D).
- Heather Gilberds, Journalism and Communication, 2009.
- Arjun Langford, Kroeger College, 2009 (External Reader).
- Roger Petry, Interdisciplinary Studies, University of Regina, 2008 (Ph.D).
- Laurie Mook, Adult Education, OISE, University of Toronto, 2007 (Ph.D).
- Jonathan Millard, Kroeger College, 2007 (External Reader).
- Stanley Brooks, Education, McGill University, 2007 (Ph.D).
- Elizabeth Mensah, NPSIA, 2006.
- Genevieve Chagnon-Lampron, NPSIA, 2005.
- Lynda Dykstra, NPSIA, 2005.
- Dolma Dangstostang, NPSIA, 2005.
- Randa Saryeddine, Business, 2005.
- Emma Taylor, Kroeger College, 2005 (External Reader).
- Nicola Downer, Kroeger College, 2005 (External Reader).
- Heather McCormack, Kroeger College, 2005 (External Reader).
- Carmen Teichgraber, NPSIA, 2005.
- Mary Stratton, Sociology, 2004 (Ph.D).
- John-Paul Hatala, Community Psychology, OISE/University of Toronto, 2003 (Ph.D).
- Nancy O'Rourke, Sociology/Anthropology, 2003 (Ph.D).
- Karen Mollica, NPSIA, 2002.
- Carl Duguid, Geography and Environmental Studies, 2002.
- Mathew Cooper, SPPA, 2002 (Second Reader).
- Kathleen Flynn-Dapaah, Geography and Environmental Studies, 2001.
- M. Nitani, Business, 2001.
- Nadia Hanna, NPSIA, 2000.

- A. Adamo, Geography, 1999.
- Alice Hovorka, Geography, 1997.
- Susan Awang, Sociology, OISE/UT, 1996. (Ph.D).
- Khail Viraney, Business, 1996.
- Dwayne Hodgson, NPSIA, 1996.
- G. Muensa, Business, 1995.
- A. Kusi-Appiah, Geography, 1994.
- K. Skerrett, Political Economy, 1994.
- Justine Foxall, Applied Language Studies, 1993.
- Bill Skidmore, Social Work, 1984-1985 (External Reader).

## **G. ADMINISTRATIVE RESPONSIBILITIES**

### **Honorary Degree Presentations**

2014. Citation Presenter, Honorary Degree for Sulley Gariba, Carleton University.
2010. Citation Presenter, Honorary Degree for Michael Sabia, Carleton University.
2009. Citation Presenter, Honorary Degree for Grete Hale, Carleton University.
2002. Citation Presenter, Honorary Degree for Tim Brodhead, Carleton University.

### **University-Wide Committee Work**

- 2014-2015. Convenor (Volunteer), 2015 Community, College and University Exposition (C<sup>2</sup>UExpo 2015) Conference, Carleton University and Algonquin College. Ex Officio Member, Coordinating Committee and Program Committee; Chair, Fundraising Working Group.
2013. Peer Reviewer, Unit Standards for Tenure and Promotion, Sprott School of Business, Carleton University.
- 2012-2014. Member, Research Ethics Board, Carleton University.
- 2012-2013. Member, Advisory Committee, The 1125@Carleton.ca Initiative, Carleton University.
2011. Advisor, Nicol Institute for Entrepreneurship, Sprott School of Business, Carleton University.
- 2011-2012. Member, University Working Group on Entrepreneurship, Office of the President, Carleton University.
2010. Member, Committee on New MBA Program in International Development, Faculty of Graduate Studies and Research, Carleton University. (Initial Meetings only)
- 2009-2010. Convenor, Carleton University Initiative on Homelessness, Carleton University.
2009. Member, Steering Committee on University Master Plan, Carleton University.
- 2009- . Co-Founder, Katherine Graham Annual Lecture on Aboriginal Policy, Carleton University.
- 2009-2010. Member and Chair (as of July 2009), Local Partnerships Working Group, Carleton University.
2009. Member, Working Group on Student Placements and Co-ops, Carleton University.

2008-2010. Member, Batawa Sustainable Community Development Project, Carleton University.

2008-2010. Member, Carleton Advisory Committee on Social Innovation, Carleton University.

2008-2009. Advisor and Liaison, Rise and Flow Summer Camp, Black Affinity, with the Community Foundation of Ottawa, Telus and Carleton University.

2008. Member, Search Committee for Associate Dean (Planning), Faculty of Graduate Studies and Research, Carleton University.

2008-2009. Member, Planning Committee, Sustainable Energy Initiative, Carleton University.

2008. Member, Committee on Post-Doctoral Fellows, Faculty of Graduate Studies and Research, Carleton University.

2007-2010. Member, Committee of Research Associate Deans (READ), Carleton University.

2007-2010. Chair, Initiative for Community-University Engagement (ICUE), Faculty of Public Affairs and Office of Research Services, Carleton University.

2007-2010. Carleton University Delegate to the General Assembly, Canadian Federation of the Humanities and Social Sciences, Ottawa.

2007-2010. Member, Asian Studies Committee, Carleton University.

2007-2010. Member Selection Committee, Canada Graduate Scholarships, Carleton University.

2007-2010. Member, Selection Committee, Endowed Scholarships, Carleton University.

2007-2010. Member, Faculty Board, Faculty of Graduate Studies and Research, Carleton University.

2007-2010. Member, Selection Committee, Visiting Scholar from the Universities of Ghana and Dar es Salaam, Carleton University.

2007-2009. Member, Steering Committee and Fundraising Committee Co-Chair (as of 2008), Women's Worlds Congress 2011, Carleton University.

2007-2009. Member, Editorial Advisory Committee, Carleton Now, Carleton University.

2007-2008. Member, Graduate Comparative and Competitive Analysis Committee, Faculty of Graduate Studies, Carleton University.

2007-2008. Member, International Advisory Committee, Carleton International, Carleton University.

### **Faculty-Level Committee Work**

2019-2020. Advisor on Internationalization, Office of the Dean, Faculty of Public Affairs, Carleton University. (Consulting role).

2015- . Honorary Associate, Centre for Development Impact, Institute of Development Studies, University of Sussex.

2015- . Member, Business, Markets and the State Research Cluster and Member, Business and Development Centre, Institute of Development Studies, University of Sussex.

2012. Facilitator, Strategic Planning Session, Centre for Immigration, Migration and Settlement Studies, School of Social Work, Carleton University.

2012. Member, Directorship Search Committee, Institute of Criminology and Criminal Justice, Faculty of Public Affairs, Carleton University.

2010. Juror, Citizenship and Community Affairs Award Committee, Arthur Kroeger College of Public Affairs, Carleton University.

2008-2010. Co-Convenor, Memorandum of Understanding, Evaluation Branch, Correctional Services Canada and Carleton University.

2008-2010. Chair, FPA Research Award Selection Committee, Faculty of Public Affairs, Carleton University.

2008-2009. Member, Planning Committee, Program for Leadership in Development and Governance (PLeDG), Faculty of Public Affairs, Carleton University.

2008-2009. Member, Facilities Planning Committee, New FPA Building, Faculty of Public Affairs, Carleton University.

2008. Chair, Working Group on Student Engagement, Faculty of Public Affairs, Carleton University.

2007-2010. Chair, Faculty Research Committee, Faculty of Public Affairs, Carleton University.

2007-2010. Chair, Council of Public Affairs Research Centres, Faculty of Public Affairs, Carleton University.

2007-2010. Ex Officio Member, Management Boards of Public Affairs Research Centres:

- Canadian Centre for Treaty Compliance
- Canadian Initiative for Law, Culture and the Humanities
- Centre for Conflict Education and Research
- Centre for Education on Conflict Resolution
- Centre for European Studies
- Centre for Governance and Public Management
- Centre for Media and Transitional Societies
- Centre for Monetary and Financial Economics
- Centre for Studies in Social Justice and Poverty
- Centre for Urban Research and Education
- Research Resource Division on Refugees/Centre for Immigration, Migration and Settlement Studies

2007-2010. Member, Executive, Faculty Board, Faculty of Public Affairs, Carleton University.

2007-2010. Member, Editorial Board, Panorama, Faculty of Public Affairs, Carleton University.

2007-2010. Member, Financing Civil Society Research Group, Carleton University.

2007-2008. Member, Animating Group for Academic Planning, Faculty of Public Affairs, Carleton University.

2005-2007. Member, FPA/FASS Initiative to Establish an African Studies Institute, Carleton University.

2005. Member, Advisory Committee, Planning of Community Service Learning Project, Faculty of Public Affairs and Management, Carleton University.

2004-2006. Member, Centre for Urban Research and Education, Faculty of Public Affairs and Management, Carleton University.

2004-2010. Chair, Management Committee, Carleton Centre for Community Innovation, Carleton University.

2001-2002. Member, Working Group on Professional Development Certificate Programs, Office of the Dean of Public Affairs and Management, Carleton University.

2001-2003. Chair, Advisory Committee, Pension Fund Trustee Education Program, CSTIER, Carleton University.

2000-2002. Member, Working Group on the Kroeger College Leadership Forum, Office of the Dean of Public Affairs and Management, Carleton University. (Informal Group).

1998-1999. Member, Strategic Research Initiatives Working Group, Office of the Dean of Public Affairs and Management, Carleton University. (Informal Group).

1998-1999. Member, Working Group on Fundraising for the Arthur Kroeger College of Public Affairs, Office of the Dean Faculty of Public Affairs and Management, Carleton University.

1998-2003. Member, Council of Organized Research Units, Faculty of Public Affairs and Management, Carleton University.

1998-2003. Member, Advisory Committee to the Dean, Kalmen Kaplansky Scholarship in Economic and Social Rights, Faculty of Public Affairs and Management, Carleton University; Chair, Selection Committee, 1999-2003.

1997-2007. Member (Secretary, 1997), CEDTAP Advisory Panel, CCCI/CSTIER, Carleton University.

1997. Member, Advisory Committee to the Dean on the Faculty Launch Strategy, Faculty of Public Affairs and Management, Carleton University.

1995-2000. Member (Coordinator, 1995-1996), Diversification Research Group, CSTIER, Carleton University.

1995-2000. Secretary, Community Advisory Committee, CSTIER, Faculty of Public Affairs and Management, Carleton University.

1993-2003. Secretary, Management Committee, Centre for the Study of Training, Investment and Economic Restructuring, Faculty of Public Affairs and Management, Carleton University.

### **Unit-Level Committee Work**

2020. Assessor, Fellowship Review and Promotions Board, Institute of Development Studies.

2013-2015. Member, Advisory Board, Centre for Governance and Public Management, School of Public Policy and Administration, Carleton University.

2013-2014. Member, Faculty Recruitment Committee, Master in Philanthropy and Non-Profit Leadership, School of Public Policy and Administration, Carleton University.

2013-2014. Member, Curriculum Committee, Master in Philanthropy and Non-Profit Leadership, School of Public Policy and Administration, Carleton University.

2012-2014. Member, Admissions Committee, Master in Philanthropy and Non-Profit Leadership, School of Public Policy and Administration, Carleton University.

2012-2013. Member, Tenure and Promotion Committee, School of Public Policy and Administration, Carleton University.

2011-2012. Member, PhD Committee, School of Public Policy and Administration, Carleton University.

2011-2012. Member, Speakers Program Committee, School of Public Policy and Administration, Carleton University.

2010. Member, Selection Committee for Lief Awards on Social Innovation, School of Public Policy and Administration and Centre for Voluntary Sector Research and Development, Carleton University.

2008. Member, Hiring Committee for Evaluation Position, School of Public Policy and Administration, Carleton University.

2007. Member, Hiring Committee, School of Public Policy and Administration, Carleton University.

2006-2007. Development Concentration Working Group, Course Additions and Calendar Changes, School of Public Policy and Administration, Carleton University. (Informal Group).

2005-2007. Member, Tenure and Promotion Committee, School of Public Policy and Administration, Carleton University.

2004-2005. Chair, Speakers Committee, School of Public Policy and Administration, Carleton University.

2002-2003. Member, PhD. Committee, School of Public Policy and Administration, Carleton University.

2001. Member, SPPA/HIT Working Group on a Joint Research Proposal, Department of Public Management, Harbin Institute of Technology and SPPA, Carleton University, Harbin and Ottawa. (Informal Group).

1995-1996. Member, Committee on New Strategies for Revenue-Generation, School of Public Administration, Carleton University.

1981-1982. Member, Field Placement Committee, Department of Native Studies, Trent University.

## **H. MEMBERSHIPS IN PROFESSIONAL ASSOCIATIONS**

2002–2012	African Studies Association (Carleton University Chapter).
2012–	American Evaluation Association.
2009–2019	Association for Non-Profit and Social Economy Research.
1999–2012	Association for Research on Nonprofit Organizations and Voluntary Action.
2017–	Canada Forum for Impact Investment and Development
1993–	Canadian Association for the Study of International Development.
1993–2014	Canadian Association of International Development Professionals
2008–2015	Canadian Association for University Continuing Education.



1981–2014 Canadian Association of University Teachers.  
2003–2015 Canadian Business for Social Responsibility (Associate).  
1994– Canadian Evaluation Society.  
2008– Centre Interdisciplinaire de recherche et d’information sur les entreprises collectives (CIRIEC)-Canada.  
2000– Community Development Society.  
2013–2018 Institute of Corporate Directors (Associate).  
1993–2021 Institute of Public Administration of Canada.  
2004– International Development Evaluation Association.  
2020– International Evaluation Academy  
2000– International Society for Third Sector Research.  
1990– Responsible Investment Association

May 25, 2022